

Sale of shares of Roadstar Infra Private Limited ("Sponsor"), Roadstar Investment Managers Limited ("Investment Manager"), and optionally for Elsamex Maintenance Services Limited ("Project Manager") along with sale of units of Roadstar Infra Investment Trust (ITNL InvIT)

Expressions of Interest ("EOI") are invited from prospective bidders for acquisition of: (a) 100% (one hundred per cent) of the issued, subscribed and paid-up share capital of Roadstar Infra Private Limited ("**Sponsor**") currently held by IL&FS Transportation Networks Limited ("ITNL") along with its nominees which will result in (i) indirect acquisition of 93.5% (ninety three point five per cent) of the issued, subscribed and paid up share capital of Roadstar Investment Managers Limited (formerly known as North Karnataka Expressway Limited) ("**RIML**" or "**Investment Manager**") held by the Sponsor and (ii) acquisition of 15.1% (fifteen point one per cent) of the total units of ITNL InvIT comprising 68,806,097 units (six crores eighty eight lakhs six thousand and ninety seven) held by the Sponsor; (b) optionally, 100% (one hundred per cent) of the issued, subscribed and paid-up share capital of Elsamex Maintenance Services Limited ("**EMSL**" or "**Project Manager**") held by ITNL and (c) 6.94% (six point nine four per cent) of the total units of Roadstar Infra Investment Trust ("**ITNL InvIT**") comprising 31,593,908 (three crore fifteen lakh ninety three thousand nine hundred and eight) units currently held by IL&FS group entities towards settlement of certain contingent claims. ("**Proposed Transaction**").

Interested parties may refer to <https://www.ilfsindia.com/sale-of-assets.aspx> for details of the eligibility criteria, the invitation for the EOI and requisite documents to be submitted with the EOIs. Interested parties fulfilling the eligibility criteria may submit their EOI along with the documents set out therein latest by **5 PM Indian Standard Time on January 09, 2026**.

Upon receipt of the EOI and the requisite documents mentioned therein, the interested parties will, subject to compliance with the rules of the data room, be provided with access to the data room.

IL&FS reserves the right to suspend, modify or terminate the Proposed Transaction and the process at any time without providing any reasons or incurring any liability to any party.

November 13, 2025

<http://www.ilfsindia.com>