Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

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Notes:

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3. In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 31 Dec 2025.

4. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

Summary of claims of IL&FS Financial Services Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
		No. of claims	Amount claimed	No. of claims	Claim Amount admitted	Amount adjusted (Note 4)		Net claim amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	Details in Annexure	
						Interim distribution amount paid	Other adjustments			Claim under appeal/at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	48	36,165,340,183	48	36,035,360,012	15,929,992,424	-	20,105,367,588	-	-	-	129,980,171	IFIN Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	16	20,375,593,438	15	20,246,249,753	1,396,929,342	-	18,849,320,411	-	-	-	129,343,685	IFIN Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	30	88,798,700,725	29	88,796,145,805	38,695,937,580	72,734,230	50,027,473,996	-	-	-	2,554,919	IFIN Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	38	60,970,911,767	32	18,132,394,387	1,110,729,674	2,356,224	17,019,308,490	-	-	-	42,838,517,380	IFIN Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	IFIN Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	IFIN Annexure 6	NA
7	Operational creditors (Government Dues)	4	142,314,641	1	97,603,385	-	-	97,603,385	-	41,078,020	-	3,633,236	IFIN Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	47	1,514,225,764	35	105,566,964	-	4,621,303	100,945,661	-	-	-	1,408,658,801	IFIN Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	9,964,848	-	-	-	-	-	-	-	-	9,964,848	IFIN Annexure 9	NA
Total		**184**	**207,977,051,366**	**160**	**163,413,320,306**	**57,133,589,019**	**79,711,757**	**106,200,019,530**	**-**	**41,078,020**	**-**	**44,522,653,040**		

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025											Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
1	Debenture holders of Series 2017-VIII	No	14 Jun 2019	1,018,531,507	Debentures	-	1,018,531,507	0.62%	450,257,724.20	-	568,273,783	0.54%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
2	Debenture holders of Series 2017-IX	No	14 Jun 2019	1,016,964,384	Debentures	-	1,016,728,767	0.62%	449,460,794.89	-	567,267,972	0.54%	235,617	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
3	Debenture holders of Series 2017-X	No	14 Jun 2019	1,015,910,137	Debentures	-	1,015,910,137	0.62%	449,098,906.75	-	566,811,230	0.53%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
4	Debenture holders of Series 2017-XI	No	14 Jun 2019	608,773,973	Debentures	-	608,773,973	0.37%	269,118,021.14	-	339,655,952	0.32%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
5	Debenture holders of Series 2012-IV	No	14 Jun 2019	550,545,479	Debentures	-	550,545,479	0.34%	243,377,208.21	-	307,168,271	0.29%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
6	Debenture holders of Series 2013-I	No	14 Jun 2019	1,953,910,959	Debentures	-	1,950,626,712	1.20%	862,304,934.15	-	1,088,321,778	1.03%	3,284,247	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
7	Debenture holders of Series 2013-VI	No	14 Jun 2019	1,151,101,164	Debentures	-	1,150,809,589	0.71%	508,733,311.61	-	642,076,277	0.61%	291,575	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
8	Debenture holders of Series 2014-I	No	14 Jun 2019	2,599,141,781	Debentures	-	2,599,141,781	1.59%	1,148,991,126.02	-	1,450,150,655	1.37%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
9	Debenture holders of Series 2014-I	No	14 Jun 2019	482,844,521	Debentures	-	482,844,521	0.30%	213,448,944.36	-	269,395,576	0.25%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
10	Debenture holders of Series 2014-II	No	14 Jun 2019	377,300,658	Debentures	-	377,300,658	0.23%	166,791,635.05	-	210,509,022	0.20%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
11	Debenture holders of Series 2014-II	No	14 Jun 2019	60,769,233	Debentures	-	60,769,233	0.04%	26,863,986.35	-	33,905,247	0.03%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
12	Debenture holders of Series 2014-III	No	14 Jun 2019	2,210,873,973	Debentures	-	2,210,873,973	1.35%	977,351,291.11	-	1,233,522,681	1.16%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
13	Debenture holders of Series 2015-I	No	14 Jun 2019	1,638,850,685	Debentures	-	1,636,187,671	1.00%	723,302,256.41	-	912,885,415	0.86%	2,663,014	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
14	Debenture holders of Series 2016-II	No	14 Jun 2019	388,855,808	Debentures	-	388,855,808	0.24%	171,899,769.47	-	216,956,039	0.20%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
15	Debenture holders of Series 2016-II	No	14 Jun 2019	189,173,096	Debentures	-	189,173,096	0.12%	83,626,914.88	-	105,546,181	0.10%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025											Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
16	Debenture holders of Series 2016-IV	No	14 Jun 2019	745,308,483	Debentures	-	622,509,957	0.38%	275,190,226.91	-	347,319,730	0.33%	122,798,526	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
17	Debenture holders of Series 2016-V	No	14 Jun 2019	262,313,699	Debentures	-	262,313,699	0.16%	115,959,858.05	-	146,353,841	0.14%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
18	Debenture holders of Series 2016-V	No	14 Jun 2019	944,329,315	Debentures	-	944,329,315	0.58%	417,455,488.98	-	526,873,826	0.50%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
19	Debenture holders of Series 2016-V	No	14 Jun 2019	608,567,781	Debentures	-	608,567,781	0.37%	269,026,870.68	-	339,540,910	0.32%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
20	Debenture holders of Series 2016-V	No	14 Jun 2019	534,978,822	Debentures	-	534,978,822	0.33%	236,495,724.68	-	298,483,097	0.28%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
21	Debenture holders of Series 2016-VI	No	14 Jun 2019	52,426,164	Debentures	-	52,426,164	0.03%	23,175,802.91	-	29,250,361	0.03%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
22	Debenture holders of Series 2016-VI	No	14 Jun 2019	733,775,479	Debentures	-	733,775,479	0.45%	324,376,884.94	-	409,398,595	0.39%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
23	Debenture holders of Series 2017-I	No	14 Jun 2019	154,854,452	Debentures	-	154,818,493	0.09%	68,439,927.33	-	86,378,566	0.08%	35,959	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
24	Debenture holders of Series 2017-I	No	14 Jun 2019	154,854,452	Debentures	-	154,818,493	0.09%	68,439,927.33	-	86,378,566	0.08%	35,959	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
25	Debenture holders of Series 2017-I	No	14 Jun 2019	567,799,658	Debentures	-	567,667,808	0.35%	250,946,400.36	-	316,721,408	0.30%	131,850	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
26	Debenture holders of Series 2017-II	No	14 Jun 2019	515,462,329	Debentures	-	515,222,603	0.32%	227,762,180.24	-	287,460,423	0.27%	239,726	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
27	Debenture holders of Series 2017-III	No	14 Jun 2019	51,486,301	Debentures	-	51,486,301	0.03%	22,760,321.82	-	28,725,980	0.03%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
28	Debenture holders of Series 2017-III	No	14 Jun 2019	298,620,548	Debentures	-	298,620,548	0.18%	132,009,866.55	-	166,610,681	0.16%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
29	Debenture holders of Series 2017-III	No	14 Jun 2019	113,269,863	Debentures	-	113,269,863	0.07%	50,072,708.00	-	63,197,155	0.06%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
30	Debenture holders of Series 2017-IV	No	14 Jun 2019	1,028,144,110	Debentures	-	1,028,144,110	0.63%	454,507,124.97	-	573,636,985	0.54%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025											Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
31	Debenture holders of Series 2017-IV	No	14 Jun 2019	308,462,466	Debentures	-	308,462,466	0.19%	136,360,639.68	-	172,101,826	0.16%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
32	Debenture holders of Series 2017-VI	No	14 Jun 2019	256,615,068	Debentures	-	256,615,068	0.16%	113,440,689.80	-	143,174,379	0.14%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
33	Debenture holders of Series 2017-VII	No	14 Jun 2019	765,996,575	Debentures	-	765,996,575	0.47%	338,620,722.47	-	427,375,853	0.40%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
34	Debenture holders of Series 2017-VIII	No	14 Jun 2019	254,554,795	Debentures	-	254,554,795	0.16%	112,529,913.59	-	142,024,881	0.13%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
35	Debenture holders of Series 2017-XII	No	14 Jun 2019	1,007,927,123	Debentures	-	1,007,927,123	0.62%	445,569,891.14	-	562,357,232	0.53%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
36	Debenture holders of Series 2017-XIV	No	14 Jun 2019	1,087,240,000	Debentures	-	1,087,240,000	0.67%	480,631,384.20	-	606,608,616	0.57%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
37	Debenture holders of Series 2017-XV	No	14 Jun 2019	381,360,959	Debentures	-	381,097,260	0.23%	168,469,982.43	-	212,627,278	0.20%	263,699	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
38	Debenture holders of Series 2017-XVII	No	14 Jun 2019	527,712,329	Debentures	-	527,712,329	0.32%	233,283,458.15	-	294,428,871	0.28%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
39	Debenture holders of Series 2018-I	No	14 Jun 2019	1,043,743,014	Debentures	-	1,043,743,014	0.64%	461,402,863.61	-	582,340,150	0.55%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
40	Debenture holders of Series 2018-II	No	14 Jun 2019	1,025,424,658	Debentures	-	1,025,424,658	0.63%	453,304,948.81	-	572,119,709	0.54%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
41	Debenture holders of Series 2018-III	No	14 Jun 2019	509,095,890	Debentures	-	509,095,890	0.31%	225,053,771.48	-	284,042,119	0.27%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
42	Debenture holders of Series 2018-IV	No	14 Jun 2019	406,454,795	Debentures	-	406,454,795	0.25%	179,679,675.60	-	226,775,119	0.21%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
43	Debenture holders of Series 2018-VI	No	14 Jun 2019	858,173,973	Debentures	-	858,173,973	0.53%	379,369,177.31	-	478,804,795	0.45%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
44	Debenture holders of Series 2018-V	No	14 Jun 2019	1,009,554,795	Debentures	-	1,009,554,795	0.62%	446,289,428.57	-	563,265,366	0.53%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
45	Debenture holders of Series 2018-IX	No	14 Jun 2019	2,096,849,315	Debentures	-	2,096,849,315	1.28%	926,944,914.43	-	1,169,904,401	1.10%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025											Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
46	Debenture holders of Series 2019-I	No	14 Jun 2019	1,043,619,178	Debentures	-	1,043,619,178	0.64%	461,348,120.14	-	582,271,058	0.55%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
47	Debenture holders of Series 2019-III	No	14 Jun 2019	1,039,567,123	Debentures	-	1,039,567,123	0.64%	459,556,846.18	-	580,010,277	0.55%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
48	Debenture holders of Series 2019-IV	No	14 Jun 2019	513,249,315	Debentures	-	513,249,315	0.31%	226,889,857.57	-	286,359,457	0.27%	-	-	-	-	Refer Sec. Int. Annexure	CentBank Financial Services Ltd (Note 5)
Total (A)				**36,165,340,183**		**-**	**36,035,360,012**	**22.08%**	**15,929,992,424**	**-**	**20,105,367,588**	**18.97%**	**129,980,171**	**-**	**-**	**-**		

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	Debenture holders of Series 2011-I	No	14 Jun 2019	2,164,800,000	Debentures	-	2,164,800,000	1.33%	149,364,582	-	2,015,435,418	1.90%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
2	Debenture holders of Series 2011-II	No	14 Jun 2019	2,117,391,781	Debentures	-	2,117,391,781	1.30%	146,093,560	-	1,971,298,221	1.86%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
3	Debenture holders of Series 2012-I	No	14 Jun 2019	2,060,621,918	Debentures	-	2,060,621,918	1.26%	142,176,613	-	1,918,445,305	1.81%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
4	Debenture holders of Series 2012-V	No	14 Jun 2019	1,084,510,959	Debentures	-	1,084,510,959	0.66%	74,827,941	-	1,009,683,018	0.95%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
5	Debenture holders of Series 2012-VII	No	14 Jun 2019	1,060,178,082	Debentures	-	1,060,178,082	0.65%	73,149,047	-	987,029,035	0.93%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
6	Debenture holders of Series 2016-I	No	14 Jun 2019	372,359,726	Debentures	-	372,189,041	0.23%	25,679,906	-	346,509,135	0.33%	170,685	-	-	-	CentBank Financial Services Ltd (Note 5)
7	Debenture holders of Series 2016-III	No	14 Jun 2019	683,448,110	Debentures	-	683,448,110	0.42%	47,155,830	-	636,292,279	0.60%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
8	Debenture holders of Series 2017-XIII	No	14 Jun 2019	1,091,878,904	Debentures	-	1,091,878,904	0.67%	75,336,307	-	1,016,542,597	0.96%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
9	Debenture holders of Series 2017-XVI	No	14 Jun 2019	1,740,159,548	Debentures	-	1,611,620,548	0.99%	111,196,891	-	1,500,423,657	1.42%	128,539,000	-	-	-	CentBank Financial Services Ltd (Note 5)
10	Debenture holders of Series 2017-XVI	No	14 Jun 2019	3,223,241,096	Debentures	-	3,223,241,096	1.97%	222,393,783	-	3,000,847,313	2.83%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
11	Debenture holders of Series 2017-XVI	No	14 Jun 2019	1,074,671,781	Debentures	-	1,074,671,781	0.66%	74,149,068	-	1,000,522,713	0.94%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
12	Debenture holders of Series 2017-XVI	No	14 Jun 2019	537,335,890	Debentures	-	537,335,890	0.33%	37,074,534	-	500,261,357	0.47%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
13	Debenture holders of Series 2018-VII	No	14 Jun 2019	1,070,158,904	Debentures	-	1,070,158,904	0.66%	73,837,693	-	996,321,211	0.94%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
14	Debenture holders of Series 2018-VIII	No	14 Jun 2019	1,051,287,671	Debentures	-	1,051,287,671	0.64%	72,535,636	-	978,752,036	0.92%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
15	Debenture holders of Series 2019-II	No	14 Jun 2019	1,042,915,068	Debentures	-	1,042,915,068	0.64%	71,957,952	-	970,957,117	0.92%	-	-	-	-	CentBank Financial Services Ltd (Note 5)
16	ITS Planner and Engineers Private Limited	No	03 Oct 2025	634,000	Debentures	-	-	0.00%	-	-	-	0.00%	634,000	-	-	-	NA
Total (B)				**20,375,593,438**	**-**	**-**	**20,246,249,753**	**12.41%**	**1,396,929,342**	**-**	**18,849,320,411**	**17.78%**	**129,343,685**	**-**	**-**	**-**	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
1	Vijaya Bank (Now Bank of Baroda)	No	03 Jun 2019	301,378,532	CCH- 504506211000057	-	301,378,532	4.06%	2,926,506,454	-	3,693,954,086	3.48%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				758,119,461	Term Loan - I- 504509051000186	-	758,119,461			-			-	-	-	-		
				2,527,115,212	Term Loan - II- 504509051000266	-	2,527,115,212			-			-	-	-	-		
				1,010,941,160	Term Loan - III- 504509051000307	-	1,010,941,160			-			-	-	-	-		
				2,022,906,175	Term Loan - IV- 504509051000325	-	2,022,906,175			-			-	-	-	-		
2	UCO Bank	No	30 May 2019	2,009,614,449	Term Loan I- 19450610003794/ 4166/ 4210/ 4586/ 4821	-	2,009,614,449	3.70%	2,670,677,896	-	3,370,683,386	3.18%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				2,009,633,772	Term Loan II- 19450610005545/ 5651/ 5705	-	2,009,633,772			-			-	-	-	-		
				2,022,113,061	Term Loan III- 19450610006351/ 6450/ 6740	-	2,022,113,061			-			-	-	-	-		
3	Indian Bank	No	31 May 2019	505,698,780	Term Loan I	-	505,698,780	1.61%	1,144,197,860	-	1,474,363,210	1.39%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				758,516,045	Term Loan II	-	758,516,045			-			-	-	-	-		
				505,668,527	Term Loan III	-	505,668,527			-			-	-	-	-		
				758,550,784	Term Loan IV	-	758,550,784			-			-	-	-	-		
				98,252,908	Cash Credit	-	97,730,058			7,603,125			522,850	-	-	-		
4	Bank of Baroda	No	17 Jun 2019	4,122,795,398	Term Loan- 29100600001437 29100600001764 29100600001872	-	4,122,795,398	2.73%	1,969,601,792	-	2,485,849,772	2.35%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				332,656,166	Working Capital Loan	-	332,656,166			-			-	-	-	-		
5	Punjab and Sind Bank	No	18 Jun 2019	5,413,611,137	Term Loan- 07171200011189 07171200011377 07171200011500	-	5,413,611,137	3.45%	2,491,725,149	-	3,144,825,729	2.97%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				222,939,740	Cash Credit- 07171600010588	-	222,939,740			-			-	-	-	-		
6	Afrasia Bank	No	29 Jul 2019	1,018,247,945	External Commercial Borrowings	-	1,018,247,945	0.62%	350,132,371	-	668,115,574	0.63%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
7	HDFC Bank Ltd	No	19 Jun 2019	27,755,458	Term Loan	-	27,755,458	0.02%	-	-	27,755,458	0.03%	-	-	-	-	Refer Sec. Int. Annexure	NA
8	Allahabad Stressed Asset Management Large Branch, New Delhi	No	04 Jun 2019	1,516,843,432	Term Loan	-	1,516,843,432	0.93%	670,544,276	-	846,299,156	0.80%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
9	Bank of India	No	07 Jun 2019	14,178,339,659	Demand Loan	-	14,178,339,659	8.93%	6,445,668,264	-	8,135,785,765	7.68%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				403,114,370	Cash Credit- 002830110000032	-	403,114,370			-			-	-	-	-		
10	Bank of Baroda (erstwhile Dena Bank)	No	18 Jun 2019	3,036,444,276	Term Loan- 116257021629	-	3,036,444,276	2.00%	1,441,609,440	-	1,819,853,993	1.72%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				225,019,157	Cash Credit- 116213001010	-	225,019,157			-			-	-	-	-		
11	IDBI Bank Limited	No	18 Jun 2019	3,036,029,198	Rupee Term Loan- 0004672200004534	-	3,036,029,198	1.86%	1,342,124,017	-	1,693,905,181	1.60%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
12	State Bank of India	No	01 Jun 2019	505,604,904	Term Loan - BMB- 65294558158	-	505,604,904	1.55%	1,118,364,461	-	1,411,496,503	1.33%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				2,024,256,060	Term Loan - SBT- 67344787135/ 67346575559	-	2,024,256,060			-			-	-	-	-		
13	Bank of Maharashtra	No	20 Jun 2019	198,618,163	Cash Credit	-	198,618,163	1.36%	981,920,014	-	1,239,288,902	1.17%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				2,022,590,753	Term Loan	-	2,022,590,753			-			-	-	-	-		
14	Canara Bank	No	17 Jun 2019	1,011,811,229	Term Loan- 53107773000034	-	1,011,811,229	0.80%	579,818,047	-	732,761,367	0.69%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				300,768,185	Cash Credit- 0113261005213	-	300,768,185			-			-	-	-	-		
15	Oriental Bank Of Commerce	No	15 Jun 2019	1,237,525,626	Term Loan & Cash Credit	-	1,237,525,626	0.76%	547,067,487	-	690,458,139	0.65%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
16	United Bank of India	No	18 Jun 2019	1,011,176,391	Term Loan- 1722300002790	-	1,011,176,391	0.62%	447,406,960	-	564,675,811	0.53%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				906,380	Cash Credit- 0284253400034	-	906,380			-			-	-	-	-		
17	Australia and New Zealand Banking Group Limited	No	06 Jun 2019	253,302,709	Cash Credit	-	251,270,640	0.62%	366,255,054	-	643,221,982	0.61%	2,032,069	-	-	-	Refer Sec. Int. Annexure	Note 5
				758,206,396	Term Loan	-	758,206,396			-			-	-	-	-		
18	Indian Overseas Bank	No	04 Jun 2019	2,032,688,365	Term Loan	-	2,032,688,365	3.11%	2,245,917,996	-	2,834,590,607	2.67%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				3,047,820,238	Term Loan	-	3,047,820,238			-			-	-	-	-		
19	Andhra Bank	No	15 Jun 2019	758,870,798	Term Loan- 112830100002315	-	758,870,798	0.62%	445,376,354	-	562,112,967	0.53%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
				248,618,523	Working Capital Loan- 112813100000016	-	248,618,523			-			-	-	-	-		

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
20	Punjab National Bank	No	04 Jun 2019	75,148,406	Cash Credit- 2164008700004378	-	75,148,406	0.05%	33,220,524	-	41,927,882	0.04%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
21	United Overseas Bank	No	18 Jun 2019	758,899,697	Term Loan	-	758,899,697	0.46%	335,483,437	-	423,416,260	0.40%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
22	FirstRand Bank	No	17 Jun 2019	284,017,617	Term Loan	-	284,017,617	0.17%	125,554,414	-	158,463,204	0.15%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
23	Syndicate Bank Ltd.	No	03 Jun 2019	321,064,777	Cash Credit	-	321,064,777	4.85%	3,502,170,303	-	4,420,642,824	4.17%	-	-	-	-	Refer Sec. Int.	Note 5
				7,601,748,351	Term Loan	-	7,601,748,351			-			-	-	-	-	Annexure	
24	Union Bank of India	No	20 Jun 2019	750,374,717	Cash Credit- 495805010033036	-	750,374,717	0.46%	331,714,837	-	418,659,880	0.39%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
25	Jammu & Kashmir Bank Limited	No	27 May 2019	8,596,143,540	Term Loan	-	8,596,143,540	5.48%	3,950,733,940	-	4,986,252,095	4.70%	-	-	-	-	Refer Sec. Int.	Note 5
				340,842,495	Cash Credit	-	340,842,495			-			-	-	-	-	Annexure	Note 5
26	SBM Bank (Mauritius) Ltd	No	19 Jun 2019	1,022,962,187	External Commercial Borrowings-50400001021236	-	1,022,962,187	0.63%	352,216,375	-	670,745,812	0.63%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
27	Mashreq Bank	No	18 Jun 2019	3,683,769,262	External Commercial Borrowings-019081268209	-	3,683,769,262	2.26%	1,308,467,606	-	2,375,301,656	2.24%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
28	Central Bank of India	No	03 Jun 2019	734,182,212	Overdraft facility	-	734,182,212	0.45%	397,077,133	65,131,105	271,973,973	0.26%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
29	Assets Care and Reconstruction Enterprise Limited (assignee of Standard Chartered Bank)	No	17 Jun 2019	394,477,941	Cash Credit	-	394,477,941	0.24%	174,385,121	-	220,092,820	0.21%	-	-	-	-	Refer Sec. Int. Annexure	Note 5
Total (C)				**88,798,700,725**	**-**	**-**	**88,796,145,805**	**54.41%**	**38,695,937,580**	**72,734,230**	**50,027,473,996**	**47.20%**	**2,554,919**	**-**	**-**	**-**		

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025									Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	LIC Mutual Fund	No	13 Jun 2019	2,013,536,986	Commercial Papers	-	2,000,000,000	1.23%	137,993,886	-	1,862,006,114	1.76%	13,536,986	-	-	-	Note 5
2	Mahesh Shivanad Desai	No	03 Jun 2019	400,000,000	Commercial Papers	-	389,809,337	0.24%	26,895,653	-	362,913,685	0.34%	10,190,663	-	-	-	Note 5
3	Canara HSBC Oriental Bank Of Commerce Life Insurance Company Limited	No	17 Jun 2019	281,052,123	Commercial Papers	-	281,052,090	0.17%	19,391,735	-	261,660,355	0.25%	33	-	-	-	Note 5
4	National Skill Development Fund Through SBI Fund Management Pvt. Ltd.	No	04 Jun 2019	280,000,000	Commercial Papers	-	280,000,000	0.17%	19,319,144	-	260,680,856	0.25%	-	-	-	-	Note 5
5	Citizen Credit Co-Operative Bank Limited	No	18 Jun 2019	250,000,000	Commercial Papers	-	244,687,836	0.15%	16,882,713	-	227,805,124	0.21%	5,312,164	-	-	-	Note 5
6	Telangana State Co-operative Apex Bank Ltd	No	15 Jun 2019	249,433,136	Commercial Papers	-	249,433,136	0.15%	17,210,124	-	232,223,012	0.22%	-	-	-	-	Note 5
7	Rivigo Services Private Limited	No	29 May 2019	243,131,750	Commercial Papers	-	243,078,172	0.15%	16,771,651	-	226,306,521	0.21%	53,578	-	-	-	Note 5
8	Ather Energy Limited	No	17 Jun 2019	199,682,578	Commercial Papers	-	199,682,578	0.12%	13,777,487	-	185,905,091	0.18%	-	-	-	-	Note 5
9	CMS Computers Ltd.	No	31 May 2019	50,000,000	Commercial Papers	-	49,932,028	0.03%	3,445,157	-	46,486,870	0.04%	67,972	-	-	-	Note 5
10	Mohalla Tech Private Limited	No	31 May 2019	50,000,000	Commercial Papers	-	48,693,597	0.03%	3,359,709	-	45,333,888	0.04%	1,306,403	-	-	-	Note 5
11	Nobroker Technologies Solutions Private Limited	No	01 Jun 2019	50,000,000	Commercial Papers	-	48,630,638	0.03%	3,355,365	-	45,275,273	0.04%	1,369,362	-	-	-	Note 5
12	IL&FS Securities Services Ltd.	Yes	20 Jun 2019	933,839,931	Inter Corporate Deposit	-	933,795,137	0.57%	64,429,010	-	869,366,127	0.82%	44,794	-	-	-	Note 5
13	Persistent System Limited	No	11 Jun 2019	316,339,214	Inter Corporate Deposit	-	316,029,652	0.19%	21,805,080	-	294,224,572	0.28%	309,562	-	-	-	Note 5
14	IL&FS Urban Infrastructure Mangers Ltd	Yes	05 Jun 2019	21,299,637	Inter Corporate Deposit	-	21,299,637	0.01%	1,469,610	-	19,830,027	0.02%	-	-	-	-	Note 5
15	Apollo Tyres Limited	No	04 Jun 2019	2,077,227,397	Inter Corporate Deposit	-	2,077,227,397	1.27%	143,322,341	-	1,933,905,056	1.82%	-	-	-	-	Note 5
16	Nina Percept Private Limited (earlier known as NINA WATERPROOFING SYSTEMS PRIVATE LIMITED)	No	03 Jun 2019	19,239,968	Inter Corporate Deposit	-	19,239,968	0.01%	1,033,935	293,564	17,912,469	0.02%	-	-	-	-	Note 5
17	Rapid Metrorail Gurgaon Limited	Yes	19 Jun 2019	4,098,607	Inter Corporate Deposit	-	4,093,177	0.00%	282,417	-	3,810,760	0.00%	5,430	-	-	-	Note 5
18	Bundl Technologies Private Limited	No	31 May 2019	400,000,000	Commercial Papers	-	389,548,700	0.24%	26,877,669	-	362,671,031	0.34%	10,451,300	-	-	-	Note 5
19	Nina Concrete	No	03 Jun 2019	3,074,569	Inter Corporate Deposit	-	3,074,569	0.00%	634,780	40,709	2,399,080	0.00%	-	-	-	-	Note 5
	Systems Pvt Ltd	No		7,877,493		-	7,877,493	0.00%	-	80,170	7,797,323	0.01%	-	-	-	-	Note 5
20	Small Industries Development Bank of India	No	03 Jun 2019	5,366,026,167	Inter Corporate Deposit	-	5,366,026,167	3.29%	370,239,402	-	4,995,786,765	4.71%	-	-	-	-	Note 5
21	IFCI Limited	No	28 Jun 2019	506,361,644	Inter Corporate Deposit	-	504,123,288	0.31%	34,782,966	-	469,340,322	0.44%	2,238,356	-	-	-	Note 5
22	IL&FS Infra Asset Management Ltd	Yes	03 Jun 2019	209,176,712	Inter Corporate Deposit	-	209,154,109	0.13%	14,430,994	-	194,723,115	0.18%	22,603	-	-	-	Note 5
23	IL&FS Airports Limited	Yes	16 Sept 2019	22,110,247	Inter Corporate Deposit	-	22,110,247	0.01%	1,525,539	-	20,584,708	0.02%	-	-	-	-	Note 5
24	Mother Dairy Fruit & Vegetable Pvt Ltd	No	05 Jun 2019	1,928,175,086	Inter Corporate Deposit	-	-	-	-	-	-	0.00%	1,928,175,086	-	-	-	NA
25	Titan Company Ltd	No	03 Jun 2019	991,220,890	Inter Corporate Deposit	-	981,320,205	0.60%	65,766,313	1,941,781	913,612,111	0.86%	9,900,685	-	-	-	Note 5
26	Terracis Technologies Limited (Formerly known as IL&FS Technologies Limited	No	13 Jun 2019	74,541,730	Security Deposit	-	-	0.00%	-	-	-	0.00%	74,541,730	-	-	-	Note 1

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
27	Principal Trustee Company Private Limited A/C Principal Mutual Fund (Managed by Principal Asset Management Private Limited)	No	19 Jun 2019	750,000,000	Commercial Papers	-	750,000,000	0.46%	51,747,707	-	698,252,293	0.66%	-	-	-	-	Note 5
28	Mountain Trail Foods Pvt Ltd	No	09 Aug 2019	50,000,000	Commercial Papers	-	49,932,035	0.03%	3,445,158	-	46,486,878	0.04%	67,965	-	-	-	Note 5
29	Madhu Silica Ltd	No	03 Jun 2019	100,000,000	Commercial Papers	-	99,863,933	0.06%	6,890,306	-	92,973,627	0.09%	136,067	-	-	-	Note 5
30	Janakalyan Sahakari Bank Limited	No	14 Aug 2019	145,486,347	Commercial Papers	-	145,486,330	0.09%	10,038,112	-	135,448,218	0.13%	17	-	-	-	Note 5
31	Maxheap (Quikr)	No	04 Jun 2019	50,000,000	Commercial Papers	-	48,682,872	0.03%	3,358,969	-	45,323,903	0.04%	1,317,128	-	-	-	Note 5
32	Shilpa Medicare Limited	No	04 Jun 2019	147,331,729	Commercial Papers	-	147,297,077	0.09%	10,163,048	-	137,134,029	0.13%	34,652	-	-	-	Note 5
33	Hindalco Employees Provident Fund Institution	No	28 May 2019	332,654,551	Debentures	-	-	-	-	-	-	0.00%	332,654,551	-	-	-	NA
34	Colgate-Palmolive (India) Limited Provident Fund	No	20 Sept 2019	20,000,000	Debentures	-	-	-	-	-	-	0.00%	20,000,000	-	-	-	NA
35	IL&FS Financial Services Limited	NA	20 Jun 2019	39,716,457,376	NA	-	-	-	-	-	-	0.00%	39,716,457,376	-	-	-	NA
36	Barque Hotels Private Ltd	No	06 Apr 2020	261,529,093	Fixed Deposit	-	1,212,980	0.00%	83,692	-	1,129,288	0.00%	260,316,113	-	-	-	Note 5
37	Central Bank of India	No	03 Jun 2019	2,018,222,806	Commercial Papers	-	2,000,000,000	1.23%	-	-	2,000,000,000	1.89%	18,222,806	-	-	-	NA
38	Indian Bank	No	04 Jun 2019	71,892,000	Bank Guarantee- 00007IG170000020	-	-	-	-	-	-	0.00%	71,892,000	-	-	-	NA
				288,000,000	Bank Guarantee- 000071G160000045	-	-		-	-	-	0.00%	288,000,000	-	-	-	NA
				71,892,000	Bank Guarantee- 00007IG170000021	-	-		-	-	-	0.00%	71,892,000	-	-	-	NA
Total (D)				**60,970,911,767**		**-**	**18,132,394,387**	**11.11%**	**1,110,729,674**	**2,356,224**	**17,019,308,490**	**16.06%**	**42,838,517,380**	**-**	**-**	**-**	
Grand Total (A+B+C+D)				**206,310,546,113**		**-**	**163,210,149,958**	**100.00%**	**57,133,589,019**	**75,090,454**	**106,001,470,484**	**100.00%**	**43,100,396,155**	**-**	**-**	**-**	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IFIN Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	ACIT, TDS Mumbai	No	17 Aug 2022	43,724,760	Tax liability	-	-	-	-	-	-	-	2,646,740	-	41,078,020	-	Note 2 Note 3 Note 6
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax - 14(1)(1), Mumbai	ACIT, Mumbai	No	18 Aug 2022	986,166	Tax liability	-	-	-	-	-	-	-	986,166	-	-	-	Note 3 Note 6
3	Assistant Commissioner Of Income Tax, Tds Circle, Gurgaon	ACIT, TDS Gurgaon	No	18 Aug 2022	330	Tax liability	-	-	-	-	-	-	-	330	-	-	-	Note 3 Note 6
4	Shri Ajit Nairale, Designation- Collector of Stamps, Enforcement-2, Mumbai	Collector of Stamps, Mumbai	No	09 Oct 2025	97,603,385	Tax liability	-	97,603,385	-	-	-	97,603,385	-	-	-	-	-	Note 3 Note 6
Total					**142,314,641**		**-**	**97,603,385**	**-**	**-**	**-**	**97,603,385**		**3,633,236**	**-**	**41,078,020**	**-**	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	Ansh Marketing	No	11 Oct 2019	26,098	Other services	-	26,098	-	-	-	26,098	-	-	-	-	-	NA
2	Argus Partners	No	13 Sept 2019	2,124,390	Other services	-	2,007,650	-	-	-	2,007,650	-	116,740	-	-	-	NA
3	Barque Hotels Private Limited	No	20 Jun 2019	261,529,093	Other services	-	-	-	-	-	-	-	261,529,093	-	-	-	NA
4	Blue Dart Express Limited	No	05 Feb 2020	15,320	Other services	-	15,320	-	-	-	15,320	-	-	-	-	-	NA
5	Breeze Travels & Tours Pvt Ltd	No	26 Jun 2019	10,482	Other services	-	10,482	-	-	-	10,482	-	-	-	-	-	NA
6	Care Ratings Limited	No	15 Jul 2019	40,525,625	Other services	-	8,597,592	-	-	-	8,597,592	-	31,928,033	-	-	-	NA
7	CRP Control Engineers	No	10 Oct 2019	9,850	Other services	-	-	-	-	-	-	-	9,850	-	-	-	NA
8	Deloitte Haskins & Sells LLP	No	20 Jun 2019	2,301,000	Other services	-	2,301,000	-	-	-	2,301,000	-	-	-	-	-	NA
9	Deloitte Haskins & Sells LLP	No	20 Jun 2019	118,000	Other services	-	118,000	-	-	-	118,000	-	-	-	-	-	NA
10	Deloitte Haskins & Sells LLP	No	20 Jun 2019	41,300	Other services	-	41,300	-	-	-	41,300	-	-	-	-	-	NA
11	EIH Ltd Unit Trident Bandra Kurla	No	19 Jul 2019	116,937	Other services	-	116,937	-	-	7,250	109,687	-	-	-	-	-	Note 5
12	FCM Travel Solutions India Private Limited	No	12 Jul 2019	559,062	Other services	-	559,062	-	-	108	558,954	-	-	-	-	-	Note 5
13	G4S Secure Solutions (India) Pvt.Ltd	No	16 Jul 2019	78,110	Supply of Goods	-	-	-	-	-	-	-	78,110	-	-	-	NA
14	Galaxy Office Automation Pvt Ltd	No	12 Jul 2019	495,600	Other services	-	495,600	-	-	42,000	453,600	-	-	-	-	-	Note 5
15	Hill County Properties Limited	Yes	31 Jan 2020	4,141,334	Other services	-	-	-	-	-	-	-	4,141,334	-	-	-	NA
16	Hinduja Global Solutions Limited	No	28 Jan 2020	29,500	Other services	-	-	-	-	-	-	-	29,500	-	-	-	NA
17	ICRA Limited	No	19 Jun 2019	7,080,000	Other services	-	2,400,411	-	-	-	2,400,411	-	4,679,589	-	-	-	NA
18	IL&FS Environmental Infrastructure & Services Ltd	Yes	15 Jul 2019	1,950,000	Other services	-	-	-	-	-	-	-	1,950,000	-	-	-	NA
19	IL&FS Global Financial Services (Me) Ltd	Yes	18 Jul 2019	40,249,557	Other services	-	40,249,557	-	-	-	40,249,557	-	-	-	-	-	NA
20	IL&FS Global Financial Services (Uk) Ltd	Yes	18 Jul 2019	9,805,403	Other services	-	9,805,403	-	-	-	9,805,403	-	-	-	-	-	NA
21	IL&FS Securities Services Ltd	Yes	23 Jul 2019	939,563,237	Other services	-	-	-	-	-	-	-	939,563,237	-	-	-	NA
22	IL&FS Urban Infrastructure Managers Limited	Yes	07 Jun 2019	2,944,381	Other services	-	1,876,990	-	-	25,519	1,851,471	-	1,067,391	-	-	-	Note 5
23	India Ratings & Research Private Limited	No	04 Jun 2019	8,378,000	Other services	-	1,538,917	-	-	-	1,538,917	-	6,839,083	-	-	-	NA
24	Infrastructure Leasing & Financial Services Ltd	Yes	15 Jul 2019	34,374,207	Other services	-	30,990,085	-	-	4,513,739	26,476,346	-	3,384,122	-	-	-	Note 5
25	Janakalyan Sahakari Bank Limited	No	24 Jul 2019	145,486,347	Other services	-	-	-	-	-	-	-	145,486,347	-	-	-	NA
26	Knight Frank (India) Private Limited	No	24 Jun 2019	441,891	Other services	-	351,000	-	-	-	351,000	-	90,891	-	-	-	NA

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
27	Legasis Services Private Limited	No	25 Jul 2019	205,320	Other services	-	-	-	-	-	-	-	205,320	-	-	-	NA
28	Machineries and Packaging Solutions	No	12 Feb 2020	8,250	Other services	-	-	-	-	-	-	-	8,250	-	-	-	NA
29	Natraj Computer And Stationery	No	03 Jun 2019	23,840	Other services	-	20,446	-	-	-	20,446	-	3,394	-	-	-	NA
30	Ngs & Co.LLP	No	11 Jul 2019	118,000	Other services	-	118,000	-	-	-	118,000	-	-	-	-	-	NA
31	Orient Technologies Pvt Ltd	No	28 May 2019	127,382	Other services	-	127,382	-	-	-	127,382	-	-	-	-	-	NA
32	Orix Auto Infrastructure Services Limited	No	05 Feb 2020	1,377,447	Rental / hiring charges	-	452,018	-	-	152	451,866	-	925,429	-	-	-	Note 5
33	Orix Leasing & Financial Services India Ltd.	No	04 Feb 2020	486,291	Rental / hiring charges	-	486,291	-	-	20,138	466,153	-	-	-	-	-	Note 5
34	Power Mak Industries	No	25 Jan 2020	95,746	Supply of Goods	-	-	-	-	-	-	-	95,746	-	-	-	NA
35	Sangelkar Furnishers	No	24 Jul 2019	134,309	Supply of Goods	-	134,309	-	-	2,207	132,102	-	-	-	-	-	Note 5
36	Shah Modi Katudia & Co LLP	No	07 Jun 2019	239,422	Other services	-	239,422	-	-	10,190	229,232	-	-	-	-	-	Note 5
37	Stayni Santan Bardeskar	No	05 Feb 2020	55,436	Other services	-	-	-	-	-	-	-	55,436	-	-	-	NA
38	Stealth Integrated Services Pvt Ltd	No	05 Feb 2020	55,436	Other services	-	-	-	-	-	-	-	55,436	-	-	-	NA
39	The Novelty House	No	20 Sept 2019	81,950	Other services	-	56,250	-	-	-	56,250	-	25,700	-	-	-	NA
40	Unique Enterprises	No	20 Jan 2020	6,133	Other services	-	6,133	-	-	-	6,133	-	-	-	-	-	NA
41	Vistra Itcl (India) Limited	No	04 Jun 2019	685,375	Other services	-	119,999	-	-	-	119,999	-	565,376	-	-	-	NA
42	Rap Infosolutions Pvt. Ltd.	No	18 Jun 2019	138,245	Other services	-	137,456	-	-	-	137,456	-	789	-	-	-	NA
43	Cent Bank	No	19 Jun 2019	2,147,118	Other services	-	2,147,118	-	-	-	2,147,118	-	-	-	-	-	NA
44	Cent Bank	No	19 Jun 2019	1,864	Other services	-	1,864	-	-	-	1,864	-	-	-	-	-	NA
45	Link Intime India Private Limited	No	17 Nov 2020	165,443	Other services	-	18,873	-	-	-	18,873	-	146,570	-	-	-	NA
46	IL&FS Transportation Networks Limited	No	20 Jun 2020	2,854,996	Other services	-	-	-	-	-	-	-	2,854,996	-	-	-	NA
47	NM Raiji	No	17 Aug 2022	2,823,037	Other services	-	-	-	-	-	-	-	2,823,037	-	-	-	NA
Total				**1,514,225,764**		**-**	**105,566,964**	**-**	**-**	**4,621,303**	**100,945,661**	**-**	**1,408,658,801**	**-**	**-**	**-**	

Name of the corporate debtor: IL&FS Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 17 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025.

IFIN Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Related party	Details of claims received				Details of claims admitted - Report dated 31 Dec 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Dec 2025										Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 4)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	IBM India Pvt Ltd	No	04 Feb 2020	9,964,848	Security Deposit under deposit agreement for use of office space	-	-	-	-	-	-	-	9,964,848	-	-	-	NA
Total				**9,964,848**		-	-	-	-	-	-	-	**9,964,848**	-	-	-	

Note :

1. The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.
2. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and decision/ outcome is awaited. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, the claim has been categorised as “claim under appeal/ various forums". Hence, the claim subject to further review and the outcome of the ongoing proceedings.
3. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
(i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which do not have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors."
4. IL&FS submitted an affidavit dated 15 Sep 2025 before the Hon’ble NCLAT, New Delhi, stating that the debt exposures of creditors to IL&FS Group entities have undergone material changes during the resolution proceedings due to various factors. Consequently, the composition of the Committee of Creditors (“CoC”) requires to be realigned to reflect the actual financial stakes to avoid distortions caused by outdated figures. In line with the operational instructions received from IL&FS, the claim position as on 31 Dec 2025 has been updated to incorporate necessary adjustments and the updated claim is now reflected under “Net claim amount admitted” and “voting share % basis net claim amount admitted”.
5. The amounts pertaining to auto-debits, interim distribution amount paid, post 15 Oct 2018 payments and post 15 Oct 2018 TDS deposited are as per information provided by the entity. As per the operational instructions received, please note that these amounts have not been reviewed and verified by the claims management advisor.
6. In pursuance to the decision of the Hon'ble National Company Law Appellate Tribunal in the matter of Commissioner of State Tax Department v. Ramchandra Dallaram Chaudhary Liquidator of M/s Anil Ltd., the claims in respect of assessment orders passed after Cut-Off Date of 15 Oct 2018, shall be considered as unsecured claims, even if the relevant statute under which the claim has been filed provides for the creation of charge on all assets of the Company.

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR SECURED CREDITORS OF IL&FS FINANCIAL SERVICES LIMITED ("IFIN")

Sr. No.	Description of Security	Name of Creditor	Amount Admitted (INR Crore)	Amount Adjusted (INR Crore)		Net Claim Amount Admitted (INR	Ranking of Charge
				Interim distribution amount paid	Other adjustments		
1	Flat No 6F (which is the same as flat no 601) admeasuring about 1300 sq. ft. built up area on the 6th floor of the building "**Mangal Aarti**" situated at St. Andrews Road, Bandra (West), Mumbai – 400050, constructed in the year 1981 on the plot of land bearing Plot No. 228 in Salsetic Sonetur Plot No 1 admeasuring 806.33 sq. yd lying being and situated at Bandra in the registration Sub District of Bandra BSD and the said lands bounded on the East by St Andrews Road, on or towards the South by Plot No 299 in the said plan, on or towards the West by property of Joseph Gonsalves and on the North by plot no 228.	Andhra Bank	75.89	44.54	-	56.21	First Pari Passu
			24.86		-		
		ANZ Banking Group Ltd	25.13	36.63	-	64.32	
			75.82		-		
		Allahabad Bank	151.68	67.05	-	84.63	
		AfrAsia Bank	101.82	35.01	-	66.81	
		Bank of Baroda	412.28	196.96	-	248.58	
			33.27		-		
		Bank of India	1,417.83	644.57	-	813.58	
			40.31		-		
		Bank of Maharashtra	19.86	98.19	-	123.93	
			202.26		-		
		Canara Bank	101.18	57.98	-	73.28	
			30.08		-		
		Central Bank of India	73.42	39.71	6.51	27.20	
		Dena Bank (Bank of Baroda)	303.64	144.16	-	181.99	
			22.50		-		
		First Rand Bank	28.40	12.56	-	15.85	
		HDFC Bank	2.78	-	-	2.78	
		IDBI Bank	303.60	134.21	-	169.39	
		Indian Bank	252.84	114.42	-	147.44	
			9.77		0.76		
		Indian Overseas Bank	203.27	224.59	-	283.46	
			304.78		-		
		Mashreq Bank	368.38	130.85	-	237.53	
		Oriental Bank of Commerce	123.75	54.71	-	69.05	
		Punjab and Sind Bank	541.36	249.17	-	314.48	
			22.29		-		
		Punjab National Bank	7.51	3.32	-	4.19	
		Assets Care and Reconstruction Enterprise Limited (assignee of Standard Chartered Bank)	39.45	17.44	-	22.01	
		State Bank of India	50.56	111.84	-	141.15	
			202.43		-		
		Syndicate Bank	32.11	350.22	-	442.06	
			760.17		-		
		SBM Bank (Mauritius) Ltd	102.30	35.22	-	67.07	
		The Jammu and Kashmir Bank	859.61	395.07	-	498.63	
			34.08		-		
		UCO Bank	604.14	267.07	-	337.07	
		Union Bank of India	75.04	33.17	-	41.87	
		United Bank of India	101.12	44.74	-	56.47	
			0.09		-		
		United Overseas Bank	75.89	33.55	-	42.34	
		Vijaya Bank	30.14	292.65	-	369.40	
			631.91		-		
		Debenture holders of Series 2017-VIII	101.85	45.03	-	56.83	
		Debenture holders of Series 2017-IX	101.67	44.95	-	56.73	
		Debenture holders of Series 2017-X	101.59	44.91	-	56.68	
		Debenture holders of Series 2017-XI	60.88	26.91	-	33.97	
		Debenture holders of Series 2012-IV	55.05	24.34	-	30.72	
		Debenture holders of Series 2013-I	195.06	86.23	-	108.83	
		Debenture holders of Series 2013-VI	115.08	50.87	-	64.21	
		Debenture holders of Series 2014-I	259.91	114.90	-	145.02	
		Debenture holders of Series 2014-I	48.28	21.34	-	26.94	
		Debenture holders of Series 2014-II	37.73	16.68	-	21.05	
		Debenture holders of Series 2014-II	6.08	2.69	-	3.39	
		Debenture holders of Series 2014-III	221.09	97.74	-	123.35	
		Debenture holders of Series 2015-I	163.62	72.33	-	91.29	
		Debenture holders of Series 2016-II	38.89	17.19	-	21.70	
		Debenture holders of Series 2016-II	18.92	8.36	-	10.55	
		Debenture holders of Series 2016-IV	62.25	27.52	-	34.73	
		Debenture holders of Series 2016-V	26.23	11.60	-	14.64	
		Debenture holders of Series 2016-V	94.43	41.75	-	52.69	
		Debenture holders of Series 2016-V	60.86	26.90	-	33.95	
		Debenture holders of Series 2016-V	53.50	23.65	-	29.85	
		Debenture holders of Series 2016-VI	5.24	2.32	-	2.93	
		Debenture holders of Series 2016-VI	73.38	32.44	-	40.94	
		Debenture holders of Series 2017-I	15.48	6.84	-	8.64	
		Debenture holders of Series 2017-I	15.48	6.84	-	8.64	
		Debenture holders of Series 2017-I	56.77	25.09	-	31.67	
		Debenture holders of Series 2017-II	51.52	22.78	-	28.75	
		Debenture holders of Series 2017-III	5.15	2.28	-	2.87	
		Debenture holders of Series 2017-III	29.86	13.20	-	16.66	
		Debenture holders of Series 2017-III	11.33	5.01	-	6.32	
		Debenture holders of Series 2017-IV	102.81	45.45	-	57.36	
		Debenture holders of Series 2017-IV	30.85	13.64	-	17.21	
		Debenture holders of Series 2017-VI	25.66	11.34	-	14.32	
		Debenture holders of Series 2017-VII	76.60	33.86	-	42.74	
		Debenture holders of Series 2017-VIII	25.46	11.25	-	14.20	
		Debenture holders of Series 2017-XII	100.79	44.56	-	56.24	
		Debenture holders of Series 2017-XIV	108.72	48.06	-	60.66	
		Debenture holders of Series 2017-XV	38.11	16.85	-	21.26	
		Debenture holders of Series 2017-XVII	52.77	23.33	-	29.44	
		Debenture holders of Series 2018-I	104.37	46.14	-	58.23	
		Debenture holders of Series 2018-II	102.54	45.33	-	57.21	
		Debenture holders of Series 2018-III	50.91	22.51	-	28.40	
		Debenture holders of Series 2018-IV	40.65	17.97	-	22.68	
		Debenture holders of Series 2018-VI	85.82	37.94	-	47.88	
		Debenture holders of Series 2018-V	100.96	44.63	-	56.33	
		Debenture holders of Series 2018-IX	209.68	92.69	-	116.99	
		Debenture holders of Series 2019-I	104.36	46.13	-	58.23	
		Debenture holders of Series 2019-III	103.96	45.96	-	58.00	
		Debenture holders of Series 2019-IV	51.32	22.69	-	28.64	

Sr. No.	Description of Security	Name of Creditor	Amount Admitted (INR Crore)	Amount Adjusted (INR Crore)		Net Claim Amount Admitted (INR	Ranking of Charge
				Interim distribution amount paid	Other adjustments		
2	(a)Other general assets of IFIN (excluding assets as specified in point (b) below), including but not limited to: (i)Assets situated, acquired or purchased by IFIN for the purpose of leasing and/or hire purchase arrangements (excluding book debts, receivables, lease rental payments and hire charges). (ii)All other **general movables assets**, including amounts arising out of **loans, advances,** securities, debts, revolving underwriting facilities, bills of exchange, notes, **shares, debentures** and other securities (excluding book debts, **receivables exceeding 180 days**, lease rental payments and hire charges). (b) The assets as specified in page 8 and 9 of the 19th Contributory Mortgage Deed ("CMD") dated July 25, 2018 ("Excluded Assets"). (i) which are exclusively charged/ mortgaged and/ or agreed to be charged/ mortgaged in favour of other lenders; and (ii) those which are specifically earmarked by the company namely: **- residential and commercial immovable properties** owned/ tenated by the company, both present and future including incremental value/ addition thereto in the future; - **trading stocks**, as shown in the books of accounts and records of the company of shares, debentures, bonds, units of Unit Trust of India and other mutual funds, both present and future including any incremental value/ addition thereto in future; - gilt securities including securities and notes of government of India and/ or State Government and/ or other recognised Municipal or other statutory authorities, both present and future including any incremental value addition thereto in future; - equity investments of the company where the company has given no disposal undertaking, letter of negative lien, etc; - **equity investment in any affiliate/ subsidiary company.**	Andhra Bank	75.89	44.54	-	56.21	First Pari Passu
			24.86		-		
		ANZ Banking Group Ltd	25.13	36.63	-	64.32	
			75.82		-		
		Allahabad Bank	151.68	67.05	-	84.63	
		AfrAsia Bank	101.82	35.01	-	66.81	
		Bank of Baroda	412.28	196.96	-	248.58	
			33.27		-		
		Bank of India	1,417.83	644.57	-	813.58	
			40.31		-		
		Bank of Maharashtra	19.86	98.19	-	123.93	
			202.26		-		
		Canara Bank	101.18	57.98	-	73.28	
			30.08		-		
		Central Bank of India	73.42	39.71	6.51	27.20	
		Dena Bank (Bank of Baroda)	303.64	144.16	-	181.99	
			22.50		-		
		First Rand Bank	28.40	12.56	-	15.85	
		HDFC Bank	2.78	-	-	2.78	
		IDBI Bank	303.60	134.21	-	169.39	
		Indian Bank	252.84	114.42	-	147.44	
			9.77		0.76		
		Indian Overseas Bank	203.27	224.59	-	283.46	
			304.78		-		
		Mashreq Bank	368.38	130.85	-	237.53	
		Oriental Bank of Commerce	123.75	54.71	-	69.05	
		Punjab and Sind Bank	541.36	249.17	-	314.48	
			22.29		-		
		Punjab National Bank	7.51	3.32	-	4.19	
		Assets Care and Reconstruction Enterprise Limited (assignee of Standard Chartered Bank)	39.45	17.44	-	22.01	
		State Bank of India	50.56	111.84	-	141.15	
			202.43		-		
		Syndicate Bank	32.11	350.22	-	442.06	
			760.17		-		
		SBM Bank (Mauritius) Ltd	102.30	35.22	-	67.07	
		The Jammu and Kashmir Bank	859.61	395.07	-	498.63	
			34.08		-		
		UCO Bank	604.14	267.07	-	337.07	
		Union Bank of India	75.04	33.17	-	41.87	
		United Bank of India	101.12	44.74	-	56.47	
			0.09		-		
		United Overseas Bank	75.89	33.55	-	42.34	
		Vijaya Bank	30.14	292.65	-	369.40	
			631.91		-		
		Debenture holders of Series 2017-VIII	101.85	45.03	-	56.83	
		Debenture holders of Series 2017-IX	101.67	44.95	-	56.73	
		Debenture holders of Series 2017-X	101.59	44.91	-	56.68	
		Debenture holders of Series 2017-XI	60.88	26.91	-	33.97	
		Debenture holders of Series 2012-IV	55.05	24.34	-	30.72	
		Debenture holders of Series 2013-I	195.06	86.23	-	108.83	
		Debenture holders of Series 2013-VI	115.08	50.87	-	64.21	
		Debenture holders of Series 2014-I	259.91	114.90	-	145.02	
		Debenture holders of Series 2014-I	48.28	21.34	-	26.94	
		Debenture holders of Series 2014-II	37.73	16.68	-	21.05	
		Debenture holders of Series 2014-II	6.08	2.69	-	3.39	
		Debenture holders of Series 2014-III	221.09	97.74	-	123.35	
		Debenture holders of Series 2015-I	163.62	72.33	-	91.29	
		Debenture holders of Series 2016-II	38.89	17.19	-	21.70	
		Debenture holders of Series 2016-II	18.92	8.36	-	10.55	
		Debenture holders of Series 2016-IV	62.25	27.52	-	34.73	
		Debenture holders of Series 2016-V	26.23	11.60	-	14.64	
		Debenture holders of Series 2016-V	94.43	41.75	-	52.69	
		Debenture holders of Series 2016-V	60.86	26.90	-	33.95	
		Debenture holders of Series 2016-V	53.50	23.65	-	29.85	
		Debenture holders of Series 2016-VI	5.24	2.32	-	2.93	
		Debenture holders of Series 2016-VI	73.38	32.44	-	40.94	
		Debenture holders of Series 2017-I	15.48	6.84	-	8.64	
		Debenture holders of Series 2017-I	15.48	6.84	-	8.64	
		Debenture holders of Series 2017-I	56.77	25.09	-	31.67	
		Debenture holders of Series 2017-II	51.52	22.78	-	28.75	
		Debenture holders of Series 2017-III	5.15	2.28	-	2.87	
		Debenture holders of Series 2017-III	29.86	13.20	-	16.66	
		Debenture holders of Series 2017-III	11.33	5.01	-	6.32	
		Debenture holders of Series 2017-IV	102.81	45.45	-	57.36	
		Debenture holders of Series 2017-IV	30.85	13.64	-	17.21	
		Debenture holders of Series 2017-VI	25.66	11.34	-	14.32	
		Debenture holders of Series 2017-VII	76.60	33.86	-	42.74	
		Debenture holders of Series 2017-VIII	25.46	11.25	-	14.20	
		Debenture holders of Series 2017-XII	100.79	44.56	-	56.24	
		Debenture holders of Series 2017-XIV	108.72	48.06	-	60.66	
		Debenture holders of Series 2017-XV	38.11	16.85	-	21.26	
		Debenture holders of Series 2017-XVII	52.77	23.33	-	29.44	
		Debenture holders of Series 2018-I	104.37	46.14	-	58.23	
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		Debenture holders of Series 2018-V	100.96	44.63	-	56.33	
		Debenture holders of Series 2018-IX	209.68	92.69	-	116.99	
		Debenture holders of Series 2019-I	104.36	46.13	-	58.23	
		Debenture holders of Series 2019-III	103.96	45.96	-	58.00	
		Debenture holders of Series 2019-IV	51.32	22.69	-	28.64	

DEFINITIONS:

*" **CMD** " contributory mortgage deed.*

*" **DTD** " means debenture trust deed.*

(1) The column on amount admitted includes interest, penal interest, and other charges.

Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest