Infrastructure Leasing & Financial Services Limited

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

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Notes:

1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Sep 2026.

4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

Summary of claims of Road Infrastructure Development Company of Rajasthan Ltd (RIDCOR)

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026									Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Claim Amount admitted	Amount adjusted (Note 3)		Net claim amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted		
						Interim distribution	Other adjustments			Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	18	12,150,358,026	18	12,127,339,854	5,559,689,449	6,608,437,527	3	-	-	-	23,018,172	RIDCOR Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	11,159,360,401	3	10,911,383,113	-	-	10,911,383,113	-	-	-	247,977,288	RIDCOR Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 6	NA
7	Operational creditors (Government Dues)	1	225,618,000	1	14,780	-	-	14,780	-	223,964,012	-	1,639,208	RIDCOR Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	66	2,630,292,991	60	1,023,408,212	-	172,257,685	851,150,527	-	-	-	1,606,884,779	RIDCOR Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 9	NA
Total		**89**	**26,165,629,418**	**82**	**24,062,145,959**	**5,559,689,449**	**6,780,695,212**	**11,762,548,423**	**-**	**223,964,012**	**-**	**1,879,519,447**		

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Security Interest	Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
									Interim distribution amount paid	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Security Interest	Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute		
1	Canara Bank	No	17 Jun 2019	913,691,188	Term Loan- 307773000032 307773000056	-	913,691,188	3.97%	-	920,350,162	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
2	Central Bank of India	No	03 Jun 2019	796,681,414	Term Loan- 1197224542	-	796,681,414	3.46%	-	803,158,015	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
3	Life Insurance Corporation of India	No	03 Jun 2019	266,381,668	Term Loan	-	266,381,668	1.16%	-	267,721,824	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
4	Union Bank of India (e-Corporation Bank)	No	01 Jun 2019	441,877,039	Term Loan- 560821000185859	-	441,877,039	1.92%	-	444,992,151	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
5	Punjab National Bank (e-Oriental Bank of Commerce)	No	04 Jun 2019	737,648,386	Term Loan- 9027021000414	-	737,648,386	3.20%	-	743,565,191	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
6	ICICI Bank	No	20 Jun 2019	353,214,496	Term Loan- R144401001	-	353,214,496	1.53%	-	355,176,945	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
7	Punjab National Bank	No	04 Jun 2019	1,349,928,860	Term Loan	-	1,349,928,860	5.86%	-	1,360,753,602	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
8	Bank of India	No	14 Jun 2019	1,020,269,688	Term Loan- 11965410000166	-	1,020,269,688	4.43%	418,102,332	602,167,356	-	-	-	-	-	-	Sec. Int. Annexure	Note 4
9	The Federal Bank Ltd	No	17 Jun 2019	294,971,597	Term Loan	-	294,971,597	1.28%	-	296,721,116	-	-	-	-	-	-	Sec. Int. Annexure	Note 4 Note 6
10	Canara Bank (e- Syndicate Bank)	No	03 Jun 2019	295,197,132	Term Loan- 50058156233	-	294,197,131	1.28%	-	296,939,898	-	-	1,000,001	-	-	-	Sec. Int. Annexure	Note 4 Note 6
11	Indian Bank (e- Allahabad Bank)	No	12 Jun 2019	940,634,365	Term Loan- 50058156233	-	940,634,365	4.08%	913,517,434	27,116,931	-	-	-	-	-	-	Sec. Int. Annexure	Note 4
12	Asset Reconstruction Company (India) Limited (assignee of Indian Overseas Bank)	No	11 Jun 2019	732,195,619	Term Loan- 3489888101	-	727,795,471	3.16%	709,007,240	18,788,231	-	-	4,400,148	-	-	-	Sec. Int. Annexure	Note 4
13	State Bank of India	No	04 Jun 2019	483,978,520	Term Loan- 65122680449 61139166851	-	483,058,188	2.10%	468,038,205	15,019,983	-	-	920,332	-	-	-	Sec. Int. Annexure	Note 4
14	Indian Bank	No	30 May 2019	647,264,857	Term Loan- Phase I- 714137015 Term Loan - Phase II- 965080966	-	647,264,857	2.81%	341,821,982	305,442,875	-	-	-	-	-	-	Sec. Int. Annexure	Note 4
15	Jammu and Kashmir Bank	No	31 May 2019	320,986,589	Term Loan- 03661200000498	-	320,986,589	1.39%	314,817,014	6,169,575	-	-	-	-	-	-	Sec. Int. Annexure	Note 4
16	Bank of Baroda (e- Vijaya Bank)	No	18 Jun 2019	619,155,396	Term Loan- 503509051000004 29100600000779	-	611,681,238	2.66%	471,939,333	139,741,905	-	-	7,474,158	-	-	-	Sec. Int. Annexure	Note 4 Note 5
17	Bank of Baroda	No	04 Jun 2019															
18	Infrastructure Leasing & Financial Services Limited	Yes	20 Jun 2019	1,936,281,213	Term Loan	-	1,927,057,679	8.36%	1,922,445,909	4,611,767	3	-	9,223,534	-	-	-	Sec. Int. Annexure	Note 4
Total (A)				**12,150,358,026**		**-**	**12,127,339,854**	**52.64%**	**5,559,689,449**	**6,608,437,527**	**3**	-	**23,018,172**	**-**	**-**	**-**		

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
1	IL&FS Financial Services Ltd	Yes	20 Jun 2019	3,992,652,894	Term Loan and OPE's	-	3,868,703,911	16.79%	-	-	3,868,703,911	35.46%	123,948,983	-	-	-	NA
2	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	981,900,000	Term Loan	-	981,900,000	4.26%	-	-	981,900,000	9.00%	-	-	-	-	NA
3	Bank of Baroda (e- Vijaya Bank)	No	18 Jun 2019	124,028,305	Term Loan	-	-	-	-	-	-	0.00%	124,028,305	-	-	-	NA
4	Government of Rajasthan	No	02 Jul 2021	6,060,779,202	Term Loan	-	6,060,779,202	26.31%	-	-	6,060,779,202	55.55%	-	-	-	-	NA
Total (B)				**11,159,360,401**		**-**	**10,911,383,113**	**47.36%**	**-**	**-**	**10,911,383,113**	**100.00%**	**247,977,288**	**-**	**-**	**-**	
GrandTotal (A+B)				**23,309,718,427**		**-**	**23,038,722,967**	**100.00%**	**5,559,689,449**	**6,608,437,527**	**10,911,383,116**	**100.00%**	**270,995,460**	**-**	**-**	**-**	

RIDCOR Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
	Department	Government		Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
1	Deputy Commissioner of Income-Tax, Circle 6, Jaipur	Income Tax Department	No	18 Aug 2022	225,618,000	Arrears of Tax	-	14,780	-	-	-	14,780	-	1,639,208	-	223,964,012	-	Note 1 Note 2
Total					**225,618,000**		**-**	**14,780**	**-**	**-**	**-**	**14,780**	**-**	**1,639,208**	**-**	**223,964,012**	**-**	

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
1	A K Construction	No	14 Jun 2019	723,217	Supply of goods	-	723,217	-	-	-	723,217	-	-	-	-	-	NA
2	Advanced Techno Engineers	No	03 Jun 2019	2,589,985	Supply of goods	-	1,957,226	-	-	-	1,957,226	-	632,759	-	-	-	NA
3	Alpha Infotech Systems	No	06 Jun 2019	889,270	Other Services	-	889,270	-	-	-	889,270	-	-	-	-	-	NA
4	BALABHARTI INFRASTRUCTURE PRIVATE LIMITED	No	23 Sep 2019	560,446	Construction service	-	482,060	-	-	-	482,060	-	78,386	-	-	-	NA
5	Balaji Civil & Horticulture Co.	No	04 Jun 2019	1,451,931	Construction service	-	1,427,902	-	-	603,999	823,903	-	24,029	-	-	-	Note 4
6	Bhagwati Engineers	No	30 May 2019	1,673,637	Construction service	-	181,680	-	-	-	181,680	-	1,491,957	-	-	-	NA
7	C.P.Arora Engineers Contractors Pvt.Ltd.	No	27 Jun 2019	35,952,228	Construction service	-	30,612,087	-	-	-	30,612,087	-	5,340,141	-	-	-	NA
8	Current Infraprojects Private Limited	No	01 Jun 2019	2,372,486	Construction service	-	1,629,217	-	-	-	1,629,217	-	743,269	-	-	-	NA
9	E.T.T.L.	No	11 Jun 2019	801,992	Other Services	-	801,992	-	-	-	801,992	-	-	-	-	-	NA
10	Elsamex Maintenance Services Limited	Yes	17 Jun 2019	42,296,050	Construction service	-	42,033,502	-	-	3,000,000	39,033,502	-	262,548	-	-	-	Note 4
11	Eqra International	No	04 Jun 2019	9,176,155	Supply of goods	-	7,823,952	-	-	-	7,823,952	-	1,352,203	-	-	-	NA
12	Fcm Travel Solutions India Private Limited	No	12 Jun 2019	59,839	Other Services	-	-	-	-	-	-	-	59,839	-	-	-	NA
13	FIRST INDIA NEWS INTERNATIONAL PRIVATE LIMITED	No	25 Sep 2019	2,022,048	Other Services	-	2,022,048	-	-	-	2,022,048	-	-	-	-	-	NA
14	G R Infraprojects Limited	No	04 Jun 2019	87,853,195	Construction service	-	70,915,170	-	-	-	70,915,170	-	16,938,025	-	-	-	NA
15	GUPTA DIESEL ENGINEERS	No	12 Sep 2019	337,648	Supply of goods	-	222,648	-	-	-	222,648	-	115,000	-	-	-	NA
16	Hitech Infra Energy	No	17 Jun 2019	125,400	Supply of goods	-	125,400	-	-	-	125,400	-	-	-	-	-	NA
17	IL&FS Financial Services Ltd	Yes	09 Sep 2019	79,925,696	Other Services	-	79,925,696	-	-	-	79,925,696	-	-	-	-	-	NA
18	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	95,540,927	Construction service	-	78,699,604	-	-	23,184,617	55,514,987	-	16,841,323	-	-	-	Note 4
19	Infrastructure Leasing and Financial Services Ltd	Yes	20 Jun 2019	121,666,729	Other Services	-	109,907,671	-	-	-	109,907,671	-	11,759,058	-	-	-	NA
20	International Techno Engineers	No	19 Jun 2019	204,043	Other Services	-	109,791	-	-	-	109,791	-	94,252	-	-	-	NA
21	International Wire Products	No	01 Jun 2019	6,187,432	Supply of goods	-	4,601,269	-	-	-	4,601,269	-	1,586,163	-	-	-	NA
22	Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd	No	20 Jun 2019	1,000,000	Other Services	-	-	-	-	-	-	-	1,000,000	-	-	-	NA
23	K K Industries	No	21 Oct 2019	310,063	Other Services	-	310,063	-	-	-	310,063	-	-	-	-	-	NA
24	KB Infrastructure	No	02 Feb 2020	20,250	Construction service	-	20,250	-	-	-	20,250	-	-	-	-	-	NA
25	M/S B. L. Construction Company	No	04 Jun 2019	7,019,425	Construction service	-	3,928,229	-	-	-	3,928,229	-	3,091,196	-	-	-	NA
26	M/S Balaji Contractor	No	04 Jun 2019	14,625,737	Construction service	-	11,201,165	-	-	-	11,201,165	-	3,424,572	-	-	-	NA
27	M/S Bihari Lal Sharma	No	04 Jun 2019	28,737,121	Construction service	-	13,835,997	-	-	-	13,835,997	-	14,901,124	-	-	-	NA
28	M/S Capital Engineers	No	18 Jun 2019	2,293,060	Construction service	-	2,293,060	-	-	-	2,293,060	-	-	-	-	-	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
29	M/S Choyal Construction Company	No	04 Jun 2019	9,473,398	Construction service	-	9,214,080	-	-	-	9,214,080	-	259,318	-	-	-	NA
30	M/S Jhabar Mal Yadav	No	05 Jun 2019	10,886,723	Construction service	-	10,886,723	-	-	-	10,886,723	-	-	-	-	-	NA
31	M/S Upham International Corporation	No	18 Jul 2019	5,156,250	NA	-	-	-	-	-	-	-	5,156,250	-	-	-	NA
32	Mahakal Infrastructure & Technology	No	05 Jun 2019	1,966,706	Other Services	-	1,857,428	-	-	-	1,857,428	-	109,278	-	-	-	NA
33	MAYUR CONSTRUCTION COMPANY	No	26 Sep 2019	3,020,775	Construction service	-	1,315,433	-	-	-	1,315,433	-	1,705,342	-	-	-	NA
34	Meridian Constructions	No	17 Jun 2019	1,176,939	Construction service	-	435,427	-	-	-	435,427	-	741,512	-	-	-	NA
35	PUNJ LLOYD LIMITED	No	16 Sep 2019	1,657,809,933	Construction service	-	262,421,233	-	-	-	262,421,233	-	1,395,388,700	-	-	-	NA
36	Rajesh Kumar	No	01 Jun 2019	500	NA	-	-	-	-	-	-	-	500	-	-	-	NA
37	Sfe Fire Logics Private Limited	No	03 Jun 2019	1,173,182	Other Services	-	1,118,551	-	-	-	1,118,551	-	54,631	-	-	-	NA
38	Shakti Traders	No	07 Jun 2019	10,640,806	Other Services	-	10,120,677	-	-	-	10,120,677	-	520,129	-	-	-	NA
39	Sheetala Construction Company	No	04 Jun 2019	5,341,440	Construction service	-	4,992,000	-	-	-	4,992,000	-	349,440	-	-	-	NA
40	Shivam Concrete Technology And Consultancy Pvt Ltd	No	05 Jun 2019	1,683,123	Construction service	-	1,634,272	-	-	-	1,634,272	-	48,851	-	-	-	NA
41	Shivangi Enterprises P Ltd	No	19 Jun 2019	5,465,773	Other Services	-	4,509,564	-	-	-	4,509,564	-	956,209	-	-	-	NA
42	Shree Constructions	No	05 Jun 2019	403,000	Construction service	-	258,633	-	-	-	258,633	-	144,367	-	-	-	NA
43	Shree Gautam Construction Company Limited	No	04 Jun 2019	33,247,732	NA	-	-	-	-	-	-	-	33,247,732	-	-	-	NA
44	Shree Guru Kripa Constructions	No	03 Jun 2019	8,723,757	Construction service	-	7,350,341	-	-	6,283,443	1,066,898	-	1,373,416	-	-	-	Note 4
45	Shree Ram Kripa Constructions	No	05 Jun 2019	178,044,672	Construction service	-	126,685,626	-	-	126,685,626	-	-	51,359,046	-	-	-	Note 4
46	Singhal Electricals	No	07 Jun 2019	872,688	NA	-	-	-	-	-	-	-	872,688	-	-	-	NA
47	Ssa Techno Construction Pvt Ltd	No	01 Jun 2019	1,489,586	Construction service	-	1,489,586	-	-	-	1,489,586	-	-	-	-	-	NA
48	Sunar Contractor	No	04 Jun 2019	100,950,631	Construction service	-	80,565,447	-	-	12,500,000	68,065,447	-	20,385,184	-	-	-	Note 4
49	Tms Electronics Pvt Ltd	No	31 May 2019	270,338	Supply of goods	-	270,338	-	-	-	270,338	-	-	-	-	-	NA
50	Network 18 Media & Investment Limited	No	21 Sep 2019	1,113,930	Other Services	-	1,113,930	-	-	-	1,113,930	-	-	-	-	-	NA
51	Vaaan Infra Private Limited	No	17 Jun 2019	2,979,255	Construction service	-	2,979,255	-	-	-	2,979,255	-	-	-	-	-	NA
52	Yala Construction Co Private Limited	Yes	18 Jun 2019	561,828	Construction service	-	561,828	-	-	-	561,828	-	-	-	-	-	NA
53	ZEE MEDIA CORPORATION LIMITED	No	19 Sep 2019	8,096,581	Other Services	-	6,380,341	-	-	-	6,380,341	-	1,716,240	-	-	-	NA
54	H.G Infra Engineering Limited	No	14 Sep 2021	1,140,018	Construction service	-	1,124,051	-	-	-	1,124,051	-	15,967	-	-	-	NA
55	MURALIDHAR ISHWARDAS	No	17 Sep 2020	44,538	Other Services	-	44,538	-	-	-	44,538	-	-	-	-	-	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

Draft List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
56	Khamesra Borthers p Ltd	No	31 May 2021	940,090	Construction service	-	864,104	-	-	-	864,104	-	75,986	-	-	-	NA
57	Lasrsen & Toubro Ltd	No	16 Jun 2022	335,000	Other Services	-	335,000	-	-	-	335,000	-	-	-	-	-	NA
58	Bituchem	No	06 May 2022	139,466	Other Services	-	85,709	-	-	-	85,709	-	53,757	-	-	-	NA
59	S I Contractors & Engineers	No	28 Mar 2022	2,524,844	Construction service	-	2,110,472	-	-	-	2,110,472	-	414,372	-	-	-	NA
60	M/S Shubham Electricals & Maintenance	No	12 Aug 2022	2,151,804	Other Services	-	1,072,792	-	-	-	1,072,792	-	1,079,012	-	-	-	NA
61	Tarun Sharma Contractor	No	16 Aug 2022	226,350	Construction service	-	226,350	-	-	-	226,350	-	-	-	-	-	NA
62	PC Snehal Construction Pvt Ltd	No	16 Aug 2022	16,353,183	Construction service	-	6,463,440	-	-	-	6,463,440	-	9,889,743	-	-	-	NA
63	Amrock	No	17 Aug 2022	503,787	Other Services	-	503,787	-	-	-	503,787	-	-	-	-	-	NA
64	Sunil Kumar Tilkar	No	18 Aug 2022	370,325	Other Services	-	370,325	-	-	-	370,325	-	-	-	-	-	NA
65	Govind Prasad Shukla	No	18 Aug 2022	428,020	Other Services	-	428,020	-	-	-	428,020	-	-	-	-	-	NA
66	Ashoka Buildcon Ltd	No	18 Aug 2022	8,170,010	Construction service	-	6,938,745	-	-	-	6,938,745	-	1,231,265	-	-	-	NA
Total				**2,630,292,991**		**-**	**1,023,408,212**	**-**	**-**	**172,257,685**	**851,150,527**	**-**	**1,606,884,779**	**-**	**-**	**-**	NA

RIDCOR Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Related party	Details of claims received				Details of claims admitted - Report dated 15 Sep 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Sep 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 3)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and decision/ outcome is awaited. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, the claim has been categorised as “claim under appeal/ various forums". Hence, the claim subject to further review and the outcome of the ongoing proceedings.

2. Pursuant to insertion of the explanation to Section 3(31) as per the Insolvency and Bankruptcy Code (Amendment) Act, 2026, security interest created solely by operation of law shall not be recognised as a security interest under the Code. Accordingly, the claims in respect of government dues shall be considered as unsecured claims, unless such security interest has been created pursuant to an agreement or arrangement with the Corporate Debtor.

3. IL&FS submitted an affidavit dated 15 Sep 2025 before the Hon’ble NCLAT, New Delhi, stating that the debt exposures of creditors to IL&FS Group entities have undergone material changes during the resolution proceedings due to various factors. Consequently, the composition of the Committee of Creditors (“CoC”) requires to be realigned to reflect the actual financial stakes to avoid distortions caused by outdated figures. In line with the operational instructions received from IL&FS, the claim position as on 15 Sep 2026 has been updated to incorporate necessary adjustments and the updated claim is now reflected under “Net claim amount admitted” and “voting share % basis net claim amount admitted”.

4. The amounts pertaining to auto-debits, interim distribution amount paid, post 15 Oct 2018 payments and post 15 Oct 2018 TDS deposited are as per information provided by the entity. As per the operational instructions received, please note that these amounts have not been reviewed and verified by the Claims Management Advisor.

5. We received two separate claim forms from Bank of Baroda (on behalf of erstwhile Vijaya Bank and directly for themselves) for Phase I and Phase II term loan facilities, respectively. Pursuant to the amalgamation of Vijaya Bank with Bank of Baroda under the Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda Scheme, 2019, effective from 1 April 2019, the claims relating to both facilities have been considered and presented on a consolidated basis.

6. The "Net Claim Amount Admitted" has been updated as '0', even though the "Amount Adjusted" towards the creditor is higher than the "Claim Amount Admitted", as on 15 Sep 2026 to indicate that the claim values are exhausted.

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

Sr. No.	Description Of Security	Name Of Creditor	Amount Admitted (INR Crores)	Amount Adjusted (INR Crores)		Net Claim Amount Admitted (INR Crores)	Ranking Of Charge
				Interim Distribution Amount Paid	Other Adjustments		
1	Tangible movable assets of the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Indian Bank (e-Allahabad Bank)	94.06	91.35	2.71	-	First Pari Passu Charge
		Asset Reconstruction Company (India) Limited (assignee of Indian Overseas Bank)	72.77	70.90	1.88	-	
		Bank of Baroda (Note 5)	48.76	47.19	1.55	0.02	
		Bank of India (Note 5)	43.01	41.81	0.75	0.46	
		Indian Bank (Note 5)	35.38	34.18	1.05	0.16	
		Jammu and Kashmir Bank	32.09	31.48	0.62	-	
		State Bank of India	48.30	46.80	1.50	-	
2	All right, title, interest, benefits, claims and demands of RIDCOR under the Phase II Project Agreements, project guarantees under the Phase II Project Agreements, insurance proceeds from the Insurance Contracts, Fee (toll collections), IIMC Contract, O&M contract, Termination Payments and Investments lying to the credit of or liable to be credited to the Escrow Account and other accounts including balances in the Debt Service Reserve Account (Phase II Project), or other receivables, monies received/receivable from IMC Contractor/O&M contractor or any other Contractor as liquidated damages liable to be credited to the Escrow Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever	Indian Bank (e-Allahabad Bank)	94.06	91.35	2.71	-	First Pari Passu Charge
		Asset Reconstruction Company (India) Limited (assignee of Indian Overseas Bank)	72.77	70.90	1.88	-	
		Bank of Baroda (Note 5)	48.76	47.19	1.55	0.02	
		Bank of India (Note 5)	43.01	41.81	0.75	0.46	
		Indian Bank (Note 5)	35.38	34.18	1.05	0.16	
		Jammu and Kashmir Bank	32.09	31.48	0.62	-	
		State Bank of India	48.30	46.80	1.50	-	

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

Sr. No.	Description Of Security	Name Of Creditor	Amount Admitted (INR Crores)	Amount Adjusted (INR Crores)		Net Claim Amount Admitted (INR Crores)	Ranking Of Charge
				Interim Distribution Amount Paid	Other Adjustments		
	and wheresoever, which are now due and owing or which may at any time hereafter during the continuance of the security become due and owing to or acquired by the Borrower in relation to Phase II Project.						
3	Rights, title, interest, benefits, claims and demands of RIDCOR under the Phase I Project Agreements, project guarantees under the Phase I Project Agreements, insurance proceeds from the Insurance Contracts, Project Agreements, IIMC Contract, O&M contract, Termination payments, all moneys including Fee (toll collections) and Investments lying to the credit of their Trust and Retention Account and other accounts including balances in Debt Service Reserve or liable to be credited to the Trust and Retention Account, or other receivables, monies received/receivable from IIMC Contractor/O&M contractor or any other Contractor as liquidated damages liable to be credited to the Trust and Retention Account designated for receiving money, claims or other money proceeds or Receivables and the full benefit of all rights and remedies relating thereto, including but not limited to fees, deposit and all claims from damages and	Bank of India (Note 5)	59.01	-	59.47	(0.46)	First Pari Passu Charge
		Canara Bank (Note 4)	91.36	-	92.04	-	
		Punjab National Bank (e- Oriental Bank of Commerce) (Note 4)	73.76	-	74.36	-	
		Canara Bank (e-Syndicate Bank) (Note 4)	29.41	-	29.69	-	
		Indian Bank (Note 5)	29.33	-	29.50	(0.16)	
		The Federal Bank Ltd (Note 4)	29.49	-	29.67	-	
		Life Insurance Corporation of India (Note 4)	26.63	-	26.77	-	
		Union Bank of India (e- Corporation Bank) (Note 4)	44.18	-	44.50	-	
		Central Bank of India (Note 4)	79.66	-	80.32	-	
		ICICI Bank (Bank of Rajasthan) (Note 4)	35.32	-	35.52	-	
		Punjab National Bank (Note 4)	134.99	-	136.08	-	
		Bank of Baroda (e-Vijaya Bank) (Note 5)	12.40	-	12.43	(0.02)	

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

Sr. No.	Description Of Security	Name Of Creditor	Amount Admitted (INR Crores)	Amount Adjusted (INR Crores)		Net Claim Amount Admitted (INR Crores)	Ranking Of Charge
				Interim Distribution Amount Paid	Other Adjustments		
	other remedies for non-payment of the same and all claims under any insurance whether in addition to or by way of renewal, extension or replacement of any moneys previously deposited in or credited to the Trust and Retention Account or otherwise, together with any interest from time to time accruing in respect of such moneys. (Phase I Project).	Infrastructure Leasing & Financial Services Limited	192.70	192.24	0.46	0.00	Second Charge
4	Tangible movable assets of RIDCOR other than the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Bank of India (Note 5)	59.01	41.81	0.75	(0.46)	First Pari Passu Charge
		Canara Bank (Note 4)	91.36	-	92.04	-	
		Punjab National Bank (e- Oriental Bank of Commerce) (Note 4)	73.76	-	74.36	-	
		Canara Bank (e-Syndicate Bank) (Note 4)	29.41	-	29.69	-	
		Indian Bank (Note 5)	29.33	-	29.50	(0.16)	
		The Federal Bank Ltd (Note 4)	29.49	-	29.67	-	
		Life Insurance Corporation of India (Note 4)	26.63	-	26.77	-	
		Union Bank of India (e- Corporation Bank) (Note 4)	44.18	-	44.50	-	
		Central Bank of India (Note 4)	79.66	-	80.32	-	
		ICICI Bank (Bank of Rajasthan) (Note 4)	35.32	-	35.52	-	
		Punjab National Bank (Note 4)	134.99	-	136.08	-	
		Bank of Baroda (e-Vijaya Bank) (Note 5)	12.40	-	12.43	(0.02)	
		Infrastructure Leasing & Financial Services Limited	192.70	192.24	0.46	0.00	Second Charge

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

DEFINITIONS:

"Phase I Project" *refers to the development and improvement of road corridoors of 292kms between Phaloi and Ramji ki Gol, 407kms between Hanumangarh and Kisangarh, 81kms between Alwar and Sikandra,, 273kms between Lasot and Kota and Baran and Jhalawar.*

*"**Phase II Project**" refers to the development and improvement of improvement, rehabilitation, operation, maintenance and management of the following road corridoors aggregating to a total of 272.50kms, consisting of-*

a. *85 kms from Alwar to Bhiwadi*
b. *30 kms from Jhalawar to Jhalawar Road*
c. *38 kms from Arjunsar to Pallu*
d. *22 kms from Hanumangarh to Sangaria Road*
e. *31 kms from Jhalawar to Ujjain road*
f. *58 kms from Kapren to Siswali to Mangrol*
g. *8.5 kms from Khuskera to Kousala Chowk.*

*"**Phase I Project Agreements**" shall have the meaning given to the term "**Project Agreements**" in the common loan agreement dated November 23, 2005*

*"**Phase II Project Agreements**" shall have the meaning given to the term "**Project Agreements**" in the common loan agreement dated June 16, 2011*

*"**Debt Service Reserve Account**" for the Phase I Project, shall have the meaning given to the term in the common loan agreement dated November 23, 2005*

*"**Debt Service Reserve Account**" for the Phase II Project, shall have the meaning given to the term in the common loan agreement dated June 16, 2011*

Notes:

(1) *The column on amount admitted includes interest, penal interest, and other charges.*
(2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest*
(3) *The amounts pertaining to other adjustments and interim distribution amount paid are as per information provided by the entity. As per the operational instructions received, please note that these amounts have not been reviewed and verified by the Claims Management Advisor.*
(4) *The "Net Claim Amount Admitted" has been updated as '0', even though the "Amount Adjusted" towards the creditor is higher than the "Claim Amount Admitted", as on 15 Sep 2026 to indicate that the claim values are exhausted.*
(5) *Bank of India, Bank of Baroda and Indian Bank have extended two separate loan facilities (Phase I and Phase II). While positive and negative "Net Claim Amount Admitted" may appear at the individual facility level, such balances offset each other when considered on an aggregate lender basis, resulting in a Nil "Net Claim Amount Admitted" for the respective lender.*