

Acquisition of Shares held by IL&FS Transportation Networks Limited (ITNL) in GRICL Rail Bridge Development Company Limited (GRBDCL)

Expressions of Interest (“**EOI**”) are invited for a potential acquisition of 100% of the issued and outstanding shares of GRBDCL owned by ITNL (“**Potential Transaction**”).

GRBDCL is an under construction BOT asset of ITNL that is inter alia engaged in the development of railway over bridges in the State of Gujarat. ITNL is the promoter shareholder of GRBDCL and holds 100% of the equity shares of GRBDCL.

Interested parties may refer to www.ilfsindia.com/ad/ for details and eligible entities can submit the EOI latest by **5 PM Indian Standard Time on January 16, 2020**.

IL&FS reserves the right to suspend, modify or terminate the Potential Transaction at any time without providing any reasons or incurring any liability to any party.

January 09, 2020