

Sale of Shares held by IL&FS Group in Avash Logistic Park Private Limited (“ALPPL”), Sealand Ports Private Limited (“SPPL”) and Gujarat Integrated Maritime Complex Private Limited (“GIMCO”)

Expressions of Interest (“EOI”) are invited for acquisition of 100% of the equity interest (and along with IL&FS Group’s interest in the preference shares, in case of GIMCO) held by Infrastructure Leasing and Financial Services Limited (“IL&FS”), IL&FS Maritime Infrastructure Company Limited (“IMICL”), India Tourist and Heritage Village Private Limited (“ITHVPL”) and Sealand Warehousing Private Limited (“SWPL, and collectively with IL&FS, IMICL and ITHVPL, as “IL&FS Group”) in ALPPL, SPPL and GIMCO, as the case may be (“Proposed Transaction”).

ALPPL, SPPL and GIMCO have purchased various land parcels in the State of Gujarat from various private land owners for bonafide industrial purpose of setting up a multi-product special economic zone and free trade warehousing zone. ALPPL and SPPL together hold ~2851 acres and GIMCO holds ~29.6 acres.

Interested parties may refer to www.ilfsindia.com/ad/ for details in relation to the opportunity, eligibility criteria, preliminary teaser, prescribed format of the EOI and other terms and conditions. Applicants fulfilling the eligibility criteria should submit the EOI in the prescribed format, along with the relevant supporting documents, latest by **6 PM Indian Standard Time on October 26, 2020**.

IL&FS reserves the right to suspend, modify or terminate the Proposed Transaction at any time without providing any reasons or incurring any liability to any party.