

**Infrastructure Leasing & Financial Services Limited
Phase III**

List of creditors for liabilities as on 15-Oct-2018: Pursuant to claims received up to 31-Dec-2020 and updated as on 23-Feb-2021

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Notes:

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17-Dec-2018 and 15-Jan-2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25-Jan-2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India. Please note that no changes will be made post conclusion of the resolution of the concerned entity.

Infrastructure Leasing & Financial Services Limited
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Summary of claims of Ramagiri Renewable Energy Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	NA	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	171,652,776	1	171,652,776	-	-	-	RREL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	58,500	1	58,500	-	-	-	RREL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	NA	NA
Total		2	171,711,276	2	171,711,276	-	-	-		

RREL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Name of the corporate debtor: Ramagiri Renewable Energy Limited

Date of commencement of CIRP: 15-Oct-2018

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Amount in INR

Sr.No.	Name of Creditor	Identification no.	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
UC1	IL&FS Energy Development Co. Ltd	GTEM0349	03-Sep-20	171,652,776	171,652,776	Working Capital Term Loan	NIL	-	Yes	100.00%	-	-	-	-	NA
Total				171,652,776	171,652,776			-		100.00%	-	-	-	-	

RREL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Name of the corporate debtor: Ramagiri Renewable Energy Limited

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Amount in INR

Sr.No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)						% voting share in CoC
B1	ATUL KARSANDAS JASANI	GTOL0589	28-Aug-20	58,500	58,500	Supply of Services	NIL	-	No	-	-	-	-	-	NA
Total				58,500	58,500			-			-	-	-	-	