



Infrastructure Leasing & Financial Services Limited

March 15, 2021

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

**Sub: Disclosure with reference to SEBI Circular No.
SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019**

Dear Sir / Madam :

Enclosed herewith is the disclosure with reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 on defaults of payment of interest/ repayment of principal on loans from banks/ financial institutions and unlisted debt securities by listed entities.

The Company is unable to service its obligations in respect of the Redemption and Interest on unlisted Non-Convertible Redeemable Preference Shares due on March 15, 2021 (coupon date – March 14, 2021). The details are provided in the enclosed Annexure.

Sincerely,

Shekhar Prabhudesai
Company Secretary



Infrastructure Leasing & Financial Services Limited

Annexure

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Infrastructure Leasing & Financial Services Limited
2.	Date of making the disclosure	March 15, 2021
3.	Type of instrument with ISIN	Non-Convertible Redeemable Preference Shares (NCRPS) ISIN: INE871D04055
4.	Number of investors in the security as on date of default	2 (Two) as on February 12, 2021. The number of investors as on the date of default is not ascertainable as Depositories have stopped issuance of beneficiary position on pretext of non-payment of ISIN non-extinguishment fee
5.	Date of default	March 14, 2021
6.	Current default amount (<i>break-up of principal and interest in INR</i>)	(a) Rs.180,00,00,000/- towards principal (b) Rs.120,00,00,000/- premium repayment default and (c) dividend default for FY 2019, FY 2020 and FY 2021
7.	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	Amount Issued: Rs. 1,80,00,00,000 Tenure: 7 Years Coupon: 16.38 % Nature : Unsecured Redemption Date: March 14, 2021
8.	Total amount issued through debt securities (in INR) *	Total amount issued: Rs. 3,00,00,00,000 Total amount of allotted debt securities: Rs. 3,00,00,00,000
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)**	Rs. 18566.70

**Information provided is for current series of Non-Convertible Redeemable Preference Shares*

*** The amount of total financial indebtedness of the listed entity including short-term and long-term debt is as on February 28, 2021*