



Infrastructure Leasing & Financial Services Limited

April 11, 2022

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street
Mumbai 400 001

Sub: Disclosure with reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Dear Sir / Madam :

Enclosed herewith is the disclosure with reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 on defaults of payment of interest/ repayment of principal amount on loans from banks/ financial institutions and unlisted debt securities by listed entities.

The Company was unable to service its obligations during March 2022. The details are provided in the enclosed Annexure.

Sincerely,

Shekhar Prabhudesai
Company Secretary

Disclosure as on March 31, 2022

| Name of Lending Institution/Bank | Facility | Nature of Obligation | Date of Default | Principal (in INR Crores) | Rate of Interest (%) | Interest (in INR Crores) | Total (in INR Crores) | Tenure (in months) | Secured/Unsecured | Total amount of outstanding borrowings from Banks/ Financial Institutions (in INR Crores) | Total financial Indebtedness of the listed entity including Short-term and long-term debt (in INR Crores) |
|---|-----------|----------------------|-----------------|---------------------------|----------------------|--------------------------|-----------------------|--------------------|-------------------|---|---|
| UCO BANK | Term Loan | Principal + Interest | 13-Mar-22 | 25.00 | 9.25 | 0.08 | 25.08 | 60 | Secured | 6,257.97 | 18,567.53 |
| UCO BANK | Term Loan | Interest | 31-Mar-22 | - | 9.25 | 0.20 | 0.20 | 60 | Secured | | |
| UCO BANK | Term Loan | Interest | 31-Mar-22 | - | 9.45 | 0.40 | 0.40 | 60 | Secured | | |
| USAID Guaranteed Loan / BOI | Term Loan | Interest | 31-Mar-22 | - | 11.35 | 0.22 | 0.22 | 360 | Secured | | |
| Housing Development Finance Corporation Ltd | Term Loan | Principal + Interest | 31-Mar-22 | 3.97 | 10.65 | 2.27 | 6.25 | 96 | Partially Secured | | |