



## Invitation for Expression of Interest

### **Sale of Shares held by Infrastructure Leasing & Financial Services Limited (“IL&FS”) and IL&FS Financial Services Limited (“IFIN”) in IL&FS Engineering and Construction Company Limited (“IECCL”)**

IL&FS has received a binding offer from a prospective buyer for acquisition of 42.25% of the issued, subscribed and paid up share-capital of IECCL held by IL&FS and IFIN (“**Proposed Transaction**”), which will be subject to a bid process akin to the “**Swiss Challenge Method**”. Expressions of interest (“**EOI**”) are invited from prospective bidders for the Proposed Transaction.

IECCL has more than three decades of experience in the engineering and construction business with capabilities in providing integrated Engineering, Procurement and Construction (EPC) services. IECCL is primarily executing infrastructure projects across India and has been delivering projects in the sectors of Power, Oil and Gas, Roads, Railways and Metros, Water and Irrigation, and Buildings & Structures.

Interested parties may refer to [www.ilfsindia.com/ad/](http://www.ilfsindia.com/ad/) for details of the eligibility criteria, the expression of interest and the non-disclosure undertaking. Interested parties fulfilling the eligibility criteria may submit the EOI along with the documents set out therein latest by **5 PM Indian Standard Time on May 10, 2022** to [ilfsieccl.boc@ilfsindia.com](mailto:ilfsieccl.boc@ilfsindia.com). Upon receipt of the EOI and the requisite documents mentioned therein, the interested parties, subject to compliance with the rules of the data room, will be provided with access to the data room.

IL&FS reserves the right to suspend, modify or terminate the Proposed Transaction and the process at any time without providing any reasons or incurring any liability to any party.

**April 29, 2022**