



Urban Mass Transit Company Limited- Teaser

Acquisition Proposition

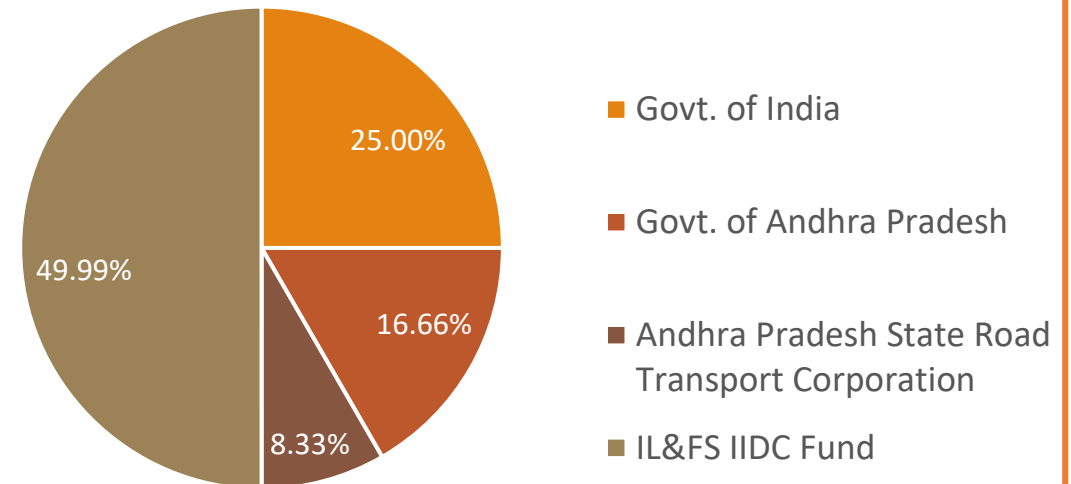
September 2021

Company Overview

- Urban Mass Transit Company Limited (“UMTC” or “The Company”) is an urban transport consultancy company which provides sustainable urban mobility solutions and focuses on planning, designing, project management and implementation supervision of urban transportation projects.
- UMTC provides advisory and consultancy services for conceptualization, planning and design, implementation, operation and maintenance of urban transport projects. It provides public transit-oriented development plans, plans for city bus services, bus rapid transit (BRT) systems plans, detailed projects reports for monorails, metro systems and inland waterways. It also manages outsourced transport operations.

Shareholding Pattern

- The Company was promoted by the Ministry of Housing & Urban Affairs (MoH&UA), Government of India (GoI), Government of Andhra Pradesh (GoAP), Andhra Pradesh State Road Transport Corporation (APSRTC) and Infrastructure Leasing & Financial Services Limited on April 13, 1993.



Proposition

- IL&FS IIDC Fund seeks to divest its stake in UMTC



Expertise

- Policy and Legislation
- Planning
- Detailed Design
- Detailed Project Report
- Feasibility Study
- Transit Oriented Development (TOD) Plan
- Mobility Plan
- Low Carbon Mobility Plan
- Regional Plan
- Safety Rules Implementation
- Safety Certification Model
- Institutional Options Study
- Legal Framework
- Supervision
- Transaction Advisory
- Techno Economic Feasibility Report
- Project Management Services
- Multi Level Parking
- Metro Rail
- Non-motorized Transportation (NMT)
- Bus Rapid Transit System
- Cycle Track
- Light Metro
- Integrated Water Transport System
- Traffic Signaling/ Engineering
- Multi-model Transit Hub
- City Bus Services
- Pedestrian Walkway
- Bus Shelter
- Bus Depot
- Bus Terminal
- Cable Car



Investment Considerations

1

Leading Player in Urban Mobility Solution in India: UMTC is a leading player in Urban Mobility Solution and specializes in evaluation of transportation needs of urban areas and agglomerations, which aid the governments, ULBs and authorities to develop strategies & provide viable infrastructure necessary for sustainable development

2

Bouquet of Services: UMTC provides end to end services in Urban mobility industry comprising Policy and Legislations, Non-motorised transport, Traffic Engineering and Management, Rail based Public Transit System, Intelligent Transportation System, Capacity Building and Training, Inland Water Transport etc maintenance services

3

Huge Orderbook: 22 projects in hand worth INR Rs 2823 lakhs to be executed in next few years in different states like Andhra Pradesh, Tamil Nadu, Maharashtra, Telangana, Karnataka, Kerala, Delhi (NCR), Nagaland, Himachal Pradesh, Chandigarh, etc. The Company is also having project pipeline of Rs 450 lakhs to be executed in states like Tamil Nadu, Maharashtra, Telangana, etc

4

Experienced Management Team Technically competent team across various operating streams backed by experienced management enable UMTC to procure projects in different states. The team has already executed projects worth INR 281 crores in last 14 years.

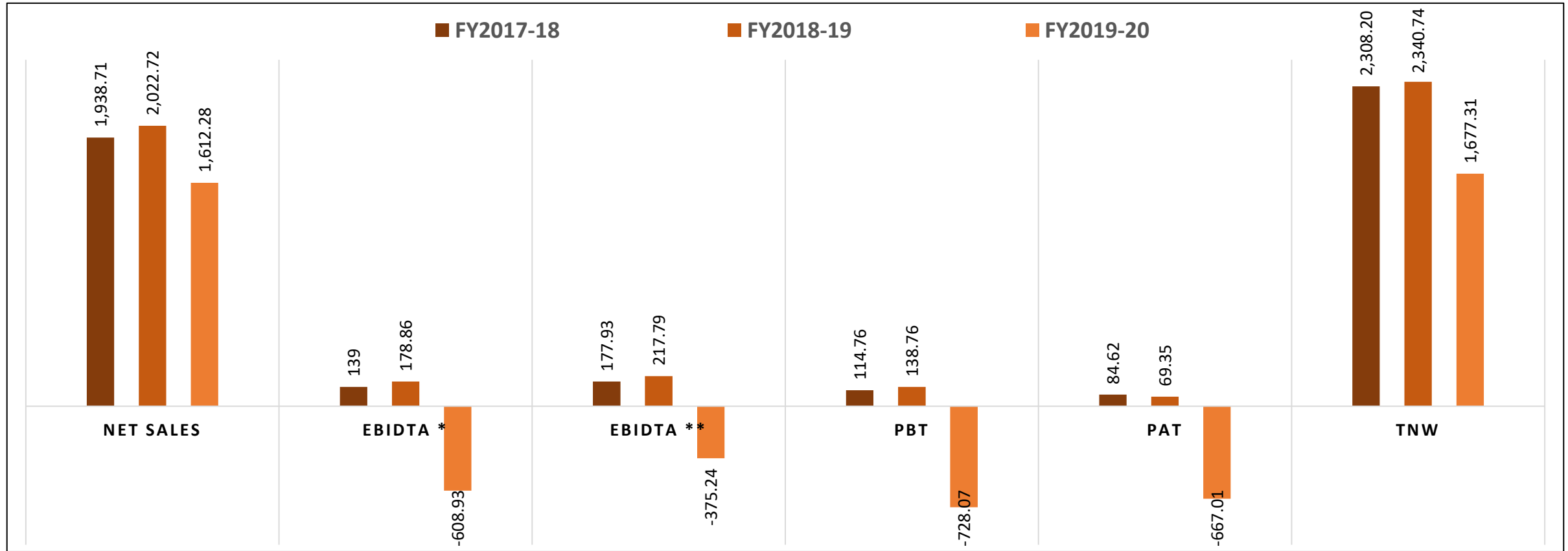
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Government initiatives to benefit the company: Government of India's flagship programmes like 100 Smart Cities and Atal Mission for Rejuvenation, and Urban Transformation (AMRUT) for 500 cities that have a population of 100,000 would benefit the sector and the Company.

6

Marquee Clientele: UMTC's clientele includes Andhra Pradesh Metro Rail Corp., Maharashtra Metro Rail Corp., Lucknow Metro Rail Corp., Pricewaterhouse Coopers Private Ltd., Municipal Corporations, Development Authorities, International Funding Agencies, etc. The marquee clients enable the Company to grow exponentially and develop new capabilities.





Note:

* excludes Provision for Bad & Doubtful Debts/ ECL

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