



## Invitation for Expression of Interest

### **Sale of Units of Roadstar Infra Investment Trust (“ITNL InvIT”) and Sale of Shares of Roadstar Infra Private Limited (“Sponsor”) and Elsamex Maintenance Service Limited (“Project Manager”)**

Expressions of Interest (“**EOI**”) are invited from prospective bidders for acquisition of: (a) 100% of the units of the ITNL InvIT, settled by the Sponsor, issued/ to be issued to Infrastructure Leasing & Financial Services Limited (“**IL&FS**”), IL&FS Transportation Networks Limited (“**ITNL**”) and each of the relevant group companies of the IL&FS group; (b) 100% of the issued, subscribed and paid-up share capital of Sponsor (resulting in indirect acquisition of 93.499% of Roadstar Investment Managers Limited (formerly known as North Karnataka Expressway Limited)); and (c) 100% of the issued, subscribed and paid-up share capital of the Project Manager (“**Proposed Transaction**”).

Interested parties may refer to [www.ilfsindia.com/ad/](http://www.ilfsindia.com/ad/) for details of the eligibility criteria, the expression of interest and the non-disclosure undertaking. Interested parties fulfilling the eligibility criteria may submit the EOI along with the documents set out therein latest by **5 PM Indian Standard Time on October 13, 2022** to [projectinvit@ilfsindia.com](mailto:projectinvit@ilfsindia.com). Upon receipt of the EOI and the requisite documents mentioned therein, the interested parties will, subject to compliance with the rules of the data room, be provided with access to the data room.

IL&FS reserves the right to suspend, modify or terminate the Proposed Transaction and the process at any time without providing any reasons or incurring any liability to any party.

**October 03, 2022**