



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

January 21, 2019

Sub : Non servicing of Interest payment for Non-convertible Debentures for ISIN No. INE871D07MV8 NCD Series: 2012-III and ISIN No INE871D07NL7 Series :2014 I-B – Interest Due

Ref : SEBP's Circular # SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 Dated : June 30, 2017

The Company would be unable to service its obligations in respect of the Interest of Non-Convertible Debentures, due on January 21, 2019

Request you to take this on your record.

Thanking

Sincerely,

Varsha Sawant
Senior Vice President &
Company Secretary

