

Date: 4 January, 2019

Addendum No. 1 to the Invitation for Expressions of Interest for the Acquisition of IL&FS Group's Interest in the Domestic Roads Vertical, as issued on December 18th 2018

Pursuant to Paragraph IV(D) of the Invitation for Expressions of Interest for the Acquisition of IL&FS Group's Interest in the Domestic Roads Vertical, as issued on December 18th, 2018 (the "Invitation for EOI"), IL&FS Group hereby modifies the terms of the said Invitation for EOI as follows:

1. The following shall be included as a new sub-clause II(C) in the said Invitation for EOI:

"(C) Nothing contained in Part A (Financial Criteria for Asset Category 1 to Asset Category 3) and Part B (Financial Criteria for Asset Category 4 (i.e for those interested only in this Asset Category)) in Section II (Net Worth and related Eligibility Criteria) of the Invitation for Expressions of Interest for the Acquisition of IL&FS Group's Interest in the Domestic Roads Vertical shall apply to an Applicant which is an Indian Public Sector Enterprise, provided that such Indian Public Sector Enterprise shall submit a letter of support from the Central Government or any State Government (as the case may be) at the time of submission of its binding bid, as will be prescribed in the request for proposal in relation to the Domestic Roads Vertical.

For the purpose of this clause, "Indian Public Sector Enterprise" shall mean any government company as defined under the Companies Act, 2013 or a body corporate constituted or established under an Act of Parliament or any State Legislature."