

Pursuant to the Report on Progress and Way Forward dated October 30, 2018 (“**Report**”) submitted by Infrastructure Leasing & Financial Services Limited (“**IL&FS**”) to the Ministry of Corporate Affairs, Government of India and which, in turn, was filed with the Hon’ble National Company Law Tribunal Mumbai (Special) Bench (“**NCLT**”), expressions of interest (“**EOI**”) are invited for a potential acquisition of 100% of the issued and outstanding equity shares of the 2 project companies implementing under-construction wind energy projects with aggregate capacity of 104.0 MW, held by IL&FS Energy Development Company Limited (“**IEDCL**”, a subsidiary of IL&FS) (“**Potential Transaction**”).

The process for the Potential Transaction are an integral part of the steps outlined in the Report, and are expected to assist the Board of Directors of IL&FS appointed pursuant to the orders of the NCLT in October 2018 (“**Board**”), in part, in evolving the resolution plan(s) outlined in the Report.

EOIs are sought by the Board from applicants interested in the Potential Transaction. Consummation of any transaction pursuant to the process initiated by this advertisement will be subject to requisite approvals, including, the approval of the Board, approvals of the Board of the Directors of IL&FS Energy Development Company Limited, approvals required under applicable law and approval of the NCLT or other competent authorities nominated by the NCLT/ National Company Law Appellate Tribunal. The Board has engaged **Arpwood Capital Private Limited** and **JM Financial Limited** to assist in the Potential Transaction.

Interested parties may refer to www.ilfsindia.com/ad/ for details in relation to the opportunity (including the assets that can potentially be acquired), eligibility criteria, preliminary teaser, prescribed format of the EOI and other terms and conditions. Applicants fulfilling the eligibility criteria should submit the EOI in the prescribed format, along with the relevant supporting documents, latest by **5 PM Indian Standard Time on July 19, 2019**.

IL&FS reserves the right to suspend, modify or terminate the Potential Transaction at any time without providing any reasons or incurring any liability to any party.