Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Jun 2020 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023.

Index

S.No.	Entity Name	Page No.
1.	Chenani Nashri Tunnelway Limited	2 - 6
2.	Security Interest Annexure : Review of Security Interest	7 - 10

Notes:

1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.

4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Jun 2020 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023.

Summary of claims of Chenani Nashri Tunnelway Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Sep 2022						Summary of claims admitted - Report dated 28 Feb 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023, as per details shared by the company						Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted		
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	17	36,478,222,127	15	31,420,808,976	1	-	-	5,057,413,151	14	31,420,808,975	-	-	-	5,057,413,152	CNTL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	8	17,996,206,782	7	17,936,440,419	-	-	-	59,766,363	Details of changes to the claims between the 16 Oct 2018 to 28 Feb 2023 is to be updated						CNTL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	17	5,424,128,121	6	5,187,341,038	-	-	-	236,787,083	Details of changes to the claims between the 16 Oct 2018 to 28 Feb 2023 is to be updated						CNTL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	CNTL Annexure 9	NA
Total		**42**	**59,898,557,030**	**28**	**54,544,590,433**	**1**	**-**	**-**	**5,353,966,596**	**14**	**31,420,808,975**	**-**	**-**	**-**	**5,057,413,152**		

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Jun 2020 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023.

CNTL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)							Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)							Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Jun 2020 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023.

CNTL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 28 Feb 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 28 Feb 2023, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute		
1	Allahabad Bank	No	31 May 2019	1,489,163,295	Term loan - senior debt - 50066872349	-	1,489,163,295	3.43%	-	-	-	-	-	1,489,163,295	3.43%	-	-	-	-	Refer Sec. Int. Annexure	NA
				202,469,846	Term loan- subordinate debt - 50066888225	-	202,469,846		-	-	-	-	-	202,469,846		-	-	-	-		
2	Andhra Bank, Specialised Corporate Finance Branch, Mumbai	No	13 Jun 2019	851,312,929	Term loan - senior debt - 112830100000867	18,986,810	851,312,929	1.72%	-	-	-	-	-	851,312,929	1.72%	-	-	-	-	Refer Sec. Int. Annexure	NA
3	Canara Bank	No	17 Jun 2019	2,126,052,381	Term loan- Senior debt - 1942773000138	-	2,124,788,229	5.26%	1,264,152	-	-	-	-	2,124,788,229	5.26%	1,264,152	-	-	-	Refer Sec. Int. Annexure	NA
				469,350,682	Term loan- Sub debt - 1942773000139	-	469,350,682		-	-	-	-	-	469,350,682		-	-	-	-		
4	The Federal Bank Limited	No	17 Jun 2019	2,126,167,171	Term loan- senior debt - 13857100003258	-	-	-	2,126,167,171	-	-	-	-	-	-	2,126,167,171	-	-	-	Refer Sec. Int. Annexure	NA
5	Assets Care & Reconstruction Enterprise Ltd	No	22 Dec 2021	2,126,167,171	Term loan	-	2,126,167,171	4.31%	-	-	-	-	-	2,126,167,171	4.31%	-	-	-	-	Refer Sec. Int. Annexure	NA
6	Indian Bank	No	31 May 2019	1,742,654,298	Term loan - senior debt - 960174156	-	1,701,266,493	4.40%	41,387,805	-	-	-	-	1,701,266,493	4.40%	41,387,805	-	-	-	Refer Sec. Int. Annexure	NA
				484,285,580	Term loan- subordinate debt - 6006391175	-	469,753,818		14,531,762	-	-	-	-	469,753,818		14,531,762	-	-	-		
7	Indian Overseas Bank	No	03 Jun 2019	1,704,105,761	Term loan- 143603281100003	-	1,704,105,761	3.45%	-	-	-	-	-	1,704,105,761	3.45%	-	-	-	-	Refer Sec. Int. Annexure	NA
8	Oriental Bank Of Commerce	No	03 Jun 2019	833,148,558	Term loan - 00070025500021	70,811,548	833,148,558	1.69%	-	-	-	-	-	833,148,558	1.69%	-	-	-	-	Refer Sec. Int. Annexure	NA
9	State Bank of India	No	01 Jun 2019	5,526,369,283	SBI- Term loan - senior debt - 31728902071	-	5,526,369,283	19.04%	-	-	-	-	-	5,526,369,283	19.04%	-	-	-	-	Refer Sec. Int. Annexure	NA
				1,275,628,709	SBI- Sub debt - 31729077181	-	1,275,628,709		-	-	-	-	-	1,275,628,709		-	-	-	-		
				1,275,160,653	State Bank of Patiala- Term loan- Senior debt- 65116468828	-	1,275,160,653		-	-	-	-	-	1,275,160,653		-	-	-	-		
				468,765,704	State Bank of Patiala- Term loan- Subordinate debt- 65116480776	-	468,765,704		-	-	-	-	-	468,765,704		-	-	-	-		
				849,978,522	SBBJ- Term loan- senior debt- 61133831098	-	849,978,522		-	-	-	-	-	849,978,522		-	-	-	-		
10	Syndicate Bank	No	14 Jun 2019	1,276,824,490	Term loan - senior debt- 510OSLN111430004	-	1,276,824,490	3.54%	-	-	-	-	-	1,276,824,490	3.54%	-	-	-	-	Refer Sec. Int. Annexure	NA
				470,193,493	Term loan- subordinate debt - 510OSLN111430005	-	470,193,493		-	-	-	-	-	470,193,493		-	-	-	-		
11	UCO Bank	No	30 May 2019	1,685,779,576	Term loan - 19440610000434	-	1,685,779,576	3.42%	-	-	-	-	-	1,685,779,576	3.42%	-	-	-	-	Refer Sec. Int. Annexure	NA
12	United Bank Of India	No	18 Jun 2019	1,274,088,808	Term loan - 17210114080011	-	1,274,088,808	2.58%	-	-	-	-	-	1,274,088,808	2.58%	-	-	-	-	Refer Sec. Int. Annexure	NA
13	Jammu & Kashmir Bank	No	31 May 2019	1,700,301,629	Term loan - 266266800000017	-	1,700,301,629	3.44%	-	-	-	-	-	1,700,301,629	3.44%	-	-	-	-	Refer Sec. Int. Annexure	NA
14	Punjab & Sind Bank	No	16 Jul 2019	843,141,034	Term loan - 007010200045863	-	843,141,034	1.71%	-	-	-	-	-	843,141,034	1.71%	-	-	-	-	Refer Sec. Int. Annexure	NA
15	Standard Chartered Bank Singapore	No	13 Jun 2019	2,803,050,293	ECB Facility- 3582088442001	-	-	-	2,803,050,293	-	-	-	-	-	-	2,803,050,293	-	-	-	Refer Sec. Int. Annexure	NA
16	Deutsche Bank AG	No	14 Mar 2022	2,803,050,293	ECB Facility- 3582088442001	-	2,803,050,293	5.68%	-	-	-	-	-	2,803,050,293	5.68%	-	-	-	-	Refer Sec. Int. Annexure	NA
17	Standard Chartered Bank India	No	17 Jun 2019	71,011,968	Currency swap	-	1	0.00%	71,011,967	-	1	-	-	-	-	71,011,968	-	-	-	-	Note 2
Total (A)				**36,478,222,127**		**89,798,358**	**31,420,808,976**	**63.66%**	**5,057,413,151**	-	**1**	-	-	**31,420,808,975**	**63.66%**	**5,057,413,152**	-	-	-		

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	Aditya Birla Finance Limited	20 Jun 2019	566,668,317	512,825,039	Term loan - 00600350114763	-	No	1%	-	-	-	32,227,691	53,843,278	-	NA
2	IL&FS Airports Limited	20 Jun 2019	510,793,424	510,793,424	Short Term loan -ICD	-	Yes	1%	-	-	-	-	-	-	NA
3	Infrastructure Leasing and Finance Services Ltd	20 Jun 2019	4,686,265,269	4,686,040,554	Short Term loan	-	Yes	9%	-	-	-	-	224,715	-	NA
4	IndusInd Bank Limited	19 Jun 2019	7,528,931,520	7,528,931,520	Term loan- sub debt - 00013564604005	-	No	15%	-	-	-	-	-	-	NA
5	IL&FS Transportation Networks Limited	20 Jun 2019	2,456,200,000	2,456,200,000	Short Term loan	-	Yes	5%	-	-	-	-	-	-	NA
			160,200,000	160,200,000	Sub debt	-		0%	-	-	-	-	-	-	NA
6	Nana Layja Power Company Ltd	20 Jun 2019	3,300,453	3,293,935	Short Term loan -ICD	-	Yes	0%	-	-	-	-	6,518	-	NA
7	SREI Infrastructure Finance Limited	30 May 2019	2,083,828,927	2,078,155,947	Term loan - 000651000212	-	No	4%	-	-	-	-	5,672,980	-	Refer Sec. Int. Annexure
8	IL&FS Financial Services Ltd	20 Jun 2019	18,872	-	OPE	-	Yes	-	-	-	-	-	18,872	-	NA
Total (B)			**17,996,206,782**	**17,936,440,419**		**-**		**36%**	**-**	**-**	**-**	**32,227,691**	**59,766,363**	**-**	
Grand Total (A+B)			**54,474,428,909**	**49,357,249,395**		**-**		**100.00%**	**1**	**-**	**-**	**122,026,049**	**5,117,179,513**	**-**	

CNTL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

CNTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
1	IL&FS Transportation Networks Limited	20 Jun 2019	5,187,049,568	5,187,049,568	Construction service	NIL	-	Yes	-	-	-	-	-	-	-	NA
2	Nagyan Constructions Private Limited	27 May 2019	93,680,171	-	Construction service	NIL	-	No	-	-	-	-	-	93,680,171	-	NA
3	Amritanshu Infrastructure & Management Pvt Ltd & Beigh Construction Company Pvt Ltd Joint Venture (AIMPL BCC JV)	16 Jul 2019	55,365,592	-	Construction service	NIL	-	No	-	-	-	-	-	55,365,592	-	NA
4	Geoone Solutions	05 Jun 2019	26,612,798	-	Supply of goods	NIL	-	No	-	-	-	-	-	26,612,798	-	NA
5	JK Engineers	12 Jun 2019	26,345,934	-	Construction service	NIL	-	No	-	-	-	-	-	26,345,934	-	NA
6	Sunar Contractor	03 Jun 2019	25,023,356	-	Construction service	NIL	-	No	-	-	-	-	-	25,023,356	-	NA
7	Vinay Construction Company	02 Jun 2019	5,543,234	-	Construction service	NIL	-	No	-	-	-	-	-	5,543,234	-	NA
8	Current Infraprojects Private Limited	31 May 2019	690,247	-	Construction service	NIL	-	No	-	-	-	-	-	690,247	-	NA
9	Luxami Stone Crusher	19 Jun 2019	398,665	-	Construction service	NIL	-	No	-	-	-	-	-	398,665	-	NA
10	Eko Pro Engineers Pvt. Ltd.	18 Jun 2019	241,852	-	Other services	NIL	-	No	-	-	-	-	-	241,852	-	NA
11	Deloitte Haskins & Sells LLP	20 Jun 2019	206,500	206,500	Other services	NIL	-	No	-	-	-	-	-	-	-	NA

Name of the corporate debtor: Chenani Nashri Tunnelway Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Jun 2020; (Report dated 30 Sep 2022)

CNTL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
12	M/S Ess Ess Traders Udhampur	04 Jun 2019	78,623	-	Supply of Goods	NIL	-	No	-	-	-	-	-	78,623	-	NA
13	Luthra & Luthra LLP	19 Jun 2019	34,707	34,707	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
14	ICRA Limited	19 Jun 2019	20,771	20,771	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
15	IL&FS Financial Services Limited	20 Jun 2019	18,872	18,872	Other services	NIL	-	Yes	-	-	-	-	-	-	-	NA
16	M/S New Chenab Enterprises, Maitra Ramban	01 Jun 2019	2,806,611	-	NA	NIL	-	No	-	-	-	-	-	2,806,611	-	NA
17	S. Anantha & Ved LLP	21 Jun 2019	10,620	10,620	Other services	NIL	-	No	-	-	-	-	-	-	-	NA
Total			**5,424,128,121**	**5,187,341,038**			**-**		**-**	**-**	**-**	**-**	**-**	**236,787,083**	**-**	

CNTL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Claim neither admitted nor rejected		Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC		Claim under appeal/at various forums	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:
1. The changes, as applicable, to the claims have been considered only for Secured Financial Creditors.
2. We have received certain information from the company in relation to changes to the claims between 16 Oct 2018 to 28 Feb 2023, basis which the position of the claims is now being updated.

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All immovable properties of CNTL other than the Project Assets.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
2	Tangible movable assets of CNTL, including but not limited to movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, and current assets of CNTL (other than Project Assets)	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
3	All accounts of CNTL, including the Escrow Account where all revenues, disbursements, receivables shall be deposited and all funds from time to time deposited therein, and all authorised investments or other securities representing amounts credited to the Escrow Account.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
4	All intangibles of CNTL including but not limited to goodwill, rights and undertakings of CNTL.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
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		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
5	All other assets of CNTL, both present and future (other than Project Assets and the property effectively charged hereinabove) including uncalled capital (to the extent that CNTL calls up the balance uncalled capital and makes its shares fully paid up) and cash in hand and also including without limitation the rights, title and interest in the undertakings of CNTL.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	
		Syndicate Bank	47.02	
6	Right, title and interests of CNTL in (i) the Project Documents, (ii) government approvals, (iii) insurance contracts letter of credit, guarantee, liquidated damages, performance provided to CNTL by any party to the Project Documents.	Andhra Bank	85.13	First Pari Passu Charge
		Allahabad Bank	148.92	
		Canara Bank	212.48	
		Assets Care & Reconstruction Enterprise Limited	212.62	
		Indian Bank	170.13	
		Indian Overseas Bank	170.41	
		J&K Bank	170.03	
		Punjab and Sind Bank	84.31	
		State Bank of India (State Bank of Bikaner and Jaipur)	84.99	
		State Bank of India	552.63	
		State Bank of India (State Bank of Patiala)	127.52	
		United Bank of India	127.41	
		UCO Bank	168.58	
		Syndicate Bank	127.68	
		Oriental Bank of Commerce	83.31	
		Deutsche Bank AG	280.30	
		Allahabad Bank	20.24	Second Pari Passu Charge
		Indian Bank	46.98	
		Canara Bank	46.94	
		State Bank of India	127.56	
		State Bank of India (State Bank of Patiala)	46.88	

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF CHENANI NASHRI TUNNELWAY LIMITED ("CNTL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
		Syndicate Bank	47.02	

DEFINITIONS:

"Concession Agreement" *means the concession agreement entered into between NHAI and CNTL dated June 28, 2010.*

"Escrow Account" *shall mean an escrow account established in the terms of and under the Escrow Agreement.*

"Escrow Agreement" *shall mean the escrow agreement entered into between CNTL, NHAI, State Bank of India (as the Lenders' Agent) and State Bank of India (as the Escrow Bank).*

"Project Assets" *shall have the meaning assigned to the term under the Concession Agreement.*

"Project Documents" *shall mean the documents listed out in Schedule V of the common loan agreement dated November 15, 2010.*

Notes:

1) *The column on amount admitted includes interest, penal interest, and other charges.*
2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*
3) *The security interest for loans provided by SREI Infrastructure Private Limited ("SIFL") are not classified as secured. Basis the documents and information available with us, there is no document creating charge that has been duly executed, even though there is a board resolution approving creation of security. Further the application made by SREI before ROC is also pending. Accordingly, pending clear documents, we would not be able to declare SREI as a secured creditor.*