Infrastructure Leasing & Financial Services Limited

List of creditors: Claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024.

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Notes:

1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.

4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: Claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024.

Summary of claims of Barwa Adda Expressway Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Sep 2022						Summary of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted		
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	12,717,497,285	5	12,693,890,312	-	-	-	23,606,973	5	12,693,890,312	-	-	-	23,606,973	BAEL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	9,048,600,000	1	9,048,600,000	-	-	-	-	1	9,048,600,000	-	-	-	-	BAEL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	33	4,116,622,229	10	4,031,582,296	-	-	-	85,039,933	10	4,031,582,296	-	-	-	85,039,933	BAEL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	BAEL Annexure 9	NA
	Total	**39**	**25,882,719,514**	**16**	**25,774,072,608**	**-**	**-**	**-**	**108,646,905**	**16**	**25,774,072,608**	**-**	**-**	**-**	**108,646,906**		

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024.

BAEL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount of contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BAEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount of contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BAEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount of contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute		
1	Bank of Baroda	No	18 Jun 2019	4,396,383,347	Term Loan	-	4,393,460,055	20.21%	2,923,292	-	-	-	-	4,393,460,055	20.21%	2,923,292	-	-	-	Refer security interest annexure	NA
2	IL&FS Financial Services Limited	Yes	20 Jun 2019	1,350,668,003	Term Loan	-	1,329,984,322	6.12%	20,683,681	-	-	-	-	1,329,984,322	6.12%	20,683,681	-	-	-		NA
3	India Infrastructure Finance Company Ltd	Yes	19 Jun 2019	3,533,024,659	Term Loan-100110000355	-	3,533,024,659	16.25%	-	-	-	-	-	3,533,024,659	16.25%	-	-	-	-		NA
4	UCO Bank	No	12 Jun 2019	1,757,140,974	Term Loan-19080610006399	-	1,757,140,974	8.08%	-	-	-	-	-	1,757,140,974	8.08%	-	-	-	-		NA
5	IFCI Ltd	No	19 Jun 2019	1,680,280,302	Term Loan-2170008001	-	1,680,280,302	7.73%	-	-	-	-	-	1,680,280,302	7.73%	-	-	-	-		NA
Total (A)				**12,717,497,285**		-	**12,693,890,312**	**58.38%**	**23,606,973**	-	-	-	-	**12,693,890,312**	**58.38%**	**23,606,973**	-	-	-		NA

BAEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount of contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
1	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	8,928,500,000	Sub Debt	-	8,928,500,000	41.06%	-	-	-	-	-	8,928,500,000	41.06%	-	-	-	-	NA
				120,100,000	Short Term Loan	-	120,100,000	0.55%	-	-	-	-	-	120,100,000	0.55%	-	-	-	-	NA
Total (B)				**9,048,600,000**		-	**9,048,600,000**	**41.62%**	-	-	-	-	-	**9,048,600,000**	**41.62%**	-	-	-	-	NA
Grand Total (A+B)				**21,766,097,285**			**21,742,490,312**	**100.00%**	**23,606,973**	-	-	-	-	**21,742,490,312**	**100.00%**	**23,606,973**	-	-	-	NA

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024.

BAEL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BAEL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

BAEL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Remarks, if any
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Barwa Adda Expressway Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024.

BAEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute		
1	Aastha Construction Builder and Promoter	No	03 Jun 2019	3,882,605	Construction service	-	-	-	3,882,605	-	-	-	-	-	-	3,882,605	-	-	-	NA	NA
2	Cleanmate Facility Management	No	28 May 2019	778,584	Other services	-	-	-	778,584	-	-	-	-	-	-	778,584	-	-	-	NA	NA
3	Current Infraprojects Private Limited	No	31 May 2019	12,106,845	Construction service	-	-	-	12,106,845	-	-	-	-	-	-	12,106,845	-	-	-	NA	NA
4	D.K.Construction (Prop. Kamal Kumar Talreja)	No	01 Jun 2019	328,769	Construction service	-	-	-	328,769	-	-	-	-	-	-	328,769	-	-	-	NA	NA
5	Ecowest International	No	03 Jun 2019	9,964,529	Construction service	-	-	-	9,964,529	-	-	-	-	-	-	9,964,529	-	-	-	NA	NA
6	Friends Caterers	No	01 Jun 2019	683,006	Supply of Goods	-	-	-	683,006	-	-	-	-	-	-	683,006	-	-	-	NA	NA
7	Lakshmi Kanta Ghosh	No	03 Jun 2019	4,196,111	Construction service	-	-	-	4,196,111	-	-	-	-	-	-	4,196,111	-	-	-	NA	NA
8	MA Lakshmi Enterprises	No	28 May 2019	1,500,228	Construction service	-	-	-	1,500,228	-	-	-	-	-	-	1,500,228	-	-	-	NA	NA
9	Ms.S.S. Enterprises	No	16 Jun 2019	10,766,488	Construction service	-	-	-	10,766,488	-	-	-	-	-	-	10,766,488	-	-	-	NA	NA
10	Ms. Eagle Scale Manufacturing Works	No	01 Jun 2019	850,497	Supply of Goods	-	850,497	-	-	-	-	-	-	850,497	-	-	-	-	-	NA	NA
11	Nirmal Pandit	No	03 Jun 2019	1,064,448	Other services	-	-	-	1,064,448	-	-	-	-	-	-	1,064,448	-	-	-	NA	NA
12	Photonplay Systems Pvt Ltd	No	06 Jun 2019	567,732	Other services	-	-	-	567,732	-	-	-	-	-	-	567,732	-	-	-	NA	NA
13	Shivam Concrete Technology and Consultancy Pvt Ltd	No	05 Jun 2019	2,258,956	Construction service	-	-	-	2,258,956	-	-	-	-	-	-	2,258,956	-	-	-	NA	NA
14	Shivangi Enterprises	No	07 Jun 2019	105,102	Supply of Goods	-	-	-	105,102	-	-	-	-	-	-	105,102	-	-	-	NA	NA
15	R D Wireless Solutions (India) Pvt. Ltd	No	12 Sep 2019	677,145	Supply of Goods	-	-	-	677,145	-	-	-	-	-	-	677,145	-	-	-	NA	NA
16	Shiva Protection Force Pvt Ltd	No	13 Jun 2019	4,354,862	Other services	-	-	-	4,354,862	-	-	-	-	-	-	4,354,862	-	-	-	NA	NA
17	Shiva Supertech Pvt Ltd	No	13 Jun 2019	234,151	Other services	-	-	-	234,151	-	-	-	-	-	-	234,151	-	-	-	NA	NA
18	Triflex Solutions	No	12 Jun 2019	2,483,588	Supply of Goods	-	-	-	2,483,588	-	-	-	-	-	-	2,483,588	-	-	-	NA	NA
19	Universal Agency Ramgarh Pvt. Ltd	No	25 May 2019	10,611,773	Construction service	-	-	-	10,611,773	-	-	-	-	-	-	10,611,773	-	-	-	NA	NA
20	S. Anantha & Ved LLP	No	21 Jun 2019	17,700	Other services	-	-	-	17,700	-	-	-	-	-	-	17,700	-	-	-	NA	NA
21	Ms. Mahaqouri Enterprises	No	19 Jun 2019	3,527,147	NA	-	-	-	3,527,147	-	-	-	-	-	-	3,527,147	-	-	-	NA	NA
22	India Ratings & Research Private Limited	No	04 Jun 2019	1,180,000	Other services	-	442,904	-	737,096	-	-	-	-	442,904	-	737,096	-	-	-	NA	NA
23	Gayatri Enterprises	No	20 Jun 2019	3,554,382	Construction service	-	-	-	3,554,382	-	-	-	-	-	-	3,554,382	-	-	-	NA	NA
24	Elsamex Maintenance Services Ltd	Yes	17 Jun 2019	30,678,339	Construction service	-	30,678,339	-	-	-	-	-	-	30,678,339	-	-	-	-	-	NA	NA
25	IL&FS Transportation Networks Ltd	Yes	20 Jun 2019	3,980,741,801	Construction service	-	3,980,740,778	-	1,023	-	-	-	-	3,980,740,778	-	1,023	-	-	-	NA	NA
26	Infrastructure Leasing and Financial Services Ltd	Yes	18 Jun 2019	20,448,482	Other services	-	12,843,476	-	7,605,006	-	-	-	-	12,843,476	-	7,605,006	-	-	-	NA	NA
27	Jayshree Dagli & Associates	No	29 Aug 2019	18,520	Other services	-	18,520	-	-	-	-	-	-	18,520	-	-	-	-	-	NA	NA
28	IL&FS Financial Services Limiited	Yes	20 Sep 2019	5,132,487	Other services	-	5,132,487	-	-	-	-	-	-	5,132,487	-	-	-	-	-	NA	NA
29	FCM Travel Solutions India Private Limited	No	29 May 2019	2,810	Other services	-	2,810	-	-	-	-	-	-	2,810	-	-	-	-	-	NA	NA
30	Cab Prestress & Infrasoultions Pvt Ltd	No	30 Jan 2019	1,852,320	Construction service	-	-	-	1,852,320	-	-	-	-	-	-	1,852,320	-	-	-	NA	NA
31	Chivilkar Solanki & Associates	No	25 Sep 2019	68,800	Other services	-	68,800	-	-	-	-	-	-	68,800	-	-	-	-	-	NA	NA
32	Concrete Engineers Co-Operative Society Limited	No	01 Jun 2019	1,660,946	Construction service	-	803,685	-	857,261	-	-	-	-	803,685	-	857,261	-	-	-	NA	NA
33	Yash Solutions	No	12 Feb 2020	323,076	Construction service	-	-	-	323,076	-	-	-	-	-	-	323,076	-	-	-	NA	NA
Total				**4,116,622,229**		-	**4,031,582,296**	-	**85,039,933**	-	-	-	-	**4,031,582,296**	-	**85,039,933**	-	-	-		

BAEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Mar 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Mar 2024, as per details shared by the company					Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim	Amount admitted	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor			
											Claim under appeal/at various forums	Claim under dispute				Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF BARWA ADDA EXPRESSWAY LIMITED ("BAEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	All moveable assets of BAEL (excluding the Project Assets (*as defined below*), including but not limited to accessories, computer hardware, computer software, electronics spares, machinery spares, tools	Bank of Baroda	439.34	First *Pari Passu* Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
2	Entire receivables and money proceeds of BAEL, including but not limited to: - insurance proceeds from insurance contracts (excluding the Project Assets); - investments lying to the credit of the accounts of BAEL; - book debts, operating cash flows, commissions, revenues.	Bank of Baroda	439.34	First *Pari Passu* Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
3	All intangible assets of BAEL, including but not limited to intellectual property rights, goodwill and uncalled capital of BAEL (excluding the Project Assets).	Bank of Baroda	439.34	First *Pari Passu* Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	
4	All rights, title, benefits, claims and demands of BAEL under the Project Agreements (*as defined in the amended and restated common loan agreement dated December 27, 2016*).	Bank of Baroda	439.34	First *Pari Passu* Charge
		UCO Bank	175.71	
		IFCI Limited	168.02	
		India Infrastructure Finance Company Limited	353.30	
		IL&FS Financial Services Limited	132.99	

DEFINITIONS:
"Project Assets" *is as defined in the agreement titled concession agreement dated May 8, 2013, entered into between BAEL and National Highways Authority of India.*

Notes:
(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.