Infrastructure Leasing & Financial Services Limited

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

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Notes:

1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.

2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.

3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 30 Jun 2026.

4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

Summary of claims of Infrastructure Leasing and Financial Services Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
		No. of claims	Amount claimed	No. of claims	Claim Amount admitted	Amount adjusted (Note 1)		Net claim amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	Details in Annexure	
						Interim distribution amount paid	Other adjustments			Claim under appeal/at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	104	100,543,933,159	104	100,454,415,715	19,000,872,726	-	81,453,542,989	-	-	-	89,517,444	IL&FS Ltd Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	IL&FS Ltd Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	22	54,600,320,071	21	50,325,512,008	5,496,261,263	-	44,829,250,745	790,812,059	-	2,031,212,710	2,243,595,353	IL&FS Ltd Annexure 3	Amount admitted includes the amount admitted as contingent claims.
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	78	69,742,113,321	69	48,547,448,175	-	-	48,547,448,175	8,751,320,476	708,234,850	-	20,486,430,296	IL&FS Ltd Annexure 4	Amount admitted includes the amount admitted as contingent claims.
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	IL&FS Ltd Annexure 5	NA
6	Operational creditors (Employees)	1	5,000,000	1	956,645	-	-	956,645	-	-	4,043,355	-	IL&FS Ltd Annexure 6	NA
7	Operational creditors (Government Dues)	5	1,442,225,416	3	184,896,783	-	-	184,896,783	-	1,118,543,161	92,540	138,692,932	IL&FS Ltd Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	77	1,123,514,948	54	163,883,832	-	622,176	163,261,656	15,954,850	-	5,338,808	954,292,308	IL&FS Ltd Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	4	1,185,027,048	-	-	-	-	-	-	-	1,162,100,000	22,927,048	IL&FS Ltd Annexure 9	Amount admitted includes the amount admitted as contingent claims.
Total		**291**	**228,642,133,962**	**252**	**199,677,113,158**	**24,497,133,989**	**622,176**	**175,179,356,993**	**9,558,087,385**	**1,826,778,011**	**3,202,787,413**	**23,935,455,380**		

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
1	Debenture Holders of Series 2005-VI	No	14 Jun 2019	815,899	Debentures	-	815,899	0.00	154,801	-	661,098	0.00	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
2	Debenture Holders of Series 2008-IX	No	14 Jun 2019	1,542,723,288	Debentures	-	1,542,723,288	0.77	292,701,961	-	1,250,021,327	0.71	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
3	Debenture Holders of Series 2009-VI-A	No	14 Jun 2019	528,578,082	Debentures	-	528,452,740	0.27	100,129,842	-	428,322,898	0.24	125,342	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
4	Debenture Holders of Series 2009-XVI	No	14 Jun 2019	3,170,136,986	Debentures	-	3,170,136,986	1.59	601,523,134	-	2,568,613,853	1.47	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
5	Debenture Holders of Series 2009-VI-B	No	14 Jun 2019	526,213,699	Debentures	-	526,213,699	0.26	99,989,673	-	426,224,026	0.24	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
6	Debenture Holders of Series 2010-V	No	14 Jun 2019	3,628,017,534	Debentures	-	3,627,158,356	1.82	688,241,459	-	2,938,916,897	1.68	859,178	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
7	Debenture Holders of Series 2010-VI	No	14 Jun 2019	1,523,054,795	Debentures	-	1,522,670,548	0.76	288,921,767	-	1,233,748,781	0.71	384,247	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
8	Debenture Holders of Series 2010-VII	No	14 Jun 2019	268,652,055	Debentures	-	268,526,027	0.13	50,951,937	-	217,574,090	0.12	126,027	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
9	Debenture Holders of Series 2010-IX	No	14 Jun 2019	3,453,832,877	Debentures	-	3,453,832,877	1.73	655,353,515	-	2,798,479,362	1.60	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
10	Debenture Holders of Series 2011-I	No	14 Jun 2019	1,533,018,082	Debentures	-	1,533,018,082	0.77	290,885,177	-	1,242,132,905	0.71	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
11	Debenture Holders of Series 2011-IV	No	14 Jun 2019	830,611,824	Debentures	-	830,611,824	0.42	157,605,882	-	673,005,941	0.38	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
12	Debenture Holders of Series 2011 VII	No	14 Jun 2019	814,596,575	Debentures	-	814,596,575	0.41	154,567,041	-	660,029,534	0.38	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
13	Debenture Holders of Series 2011-VII	No	14 Jun 2019	2,443,789,726	Debentures	-	2,443,789,726	1.23	463,701,124	-	1,980,088,602	1.13	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
14	Debenture Holders of Series 2011-VIII	No	14 Jun 2019	3,106,758,082	Debentures	-	3,106,758,082	1.56	589,497,206	-	2,517,260,876	1.44	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
15	Debenture Holders of Series 2011-IX	No	14 Jun 2019	2,223,543,288	Debentures	-	2,223,543,288	1.12	421,910,077	-	1,801,633,211	1.03	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
16	Debenture Holders of Series 2012-I	No	14 Jun 2019	4,045,550,137	Debentures	-	4,045,550,137	2.03	767,629,934	-	3,277,920,203	1.87	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
17	Debenture Holders of Series 2012-II	No	14 Jun 2019	1,077,517,808	Debentures	-	1,077,517,808	0.54	204,455,487	-	873,062,321	0.50	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
18	Debenture Holders of Series 2012-III	No	14 Jun 2019	496,069,644	Debentures	-	496,069,644	0.25	94,127,596	-	401,942,048	0.23	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
19	Debenture Holders of Series 2012-IV	No	14 Jun 2019	533,760,274	Debentures	-	533,760,274	0.27	101,279,270	-	432,481,004	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
20	Debenture Holders of Series 2013-II-A (O-1)	No	14 Jun 2019	823,315,644	Debentures	-	823,105,740	0.41	153,085,218	-	670,020,522	0.38	209,904	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
21	Debenture Holders of Series 2013-II-A (O-2)	No	14 Jun 2019	1,133,395,562	Debentures	-	1,133,106,603	0.57	210,740,690	-	922,365,913	0.53	288,959	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
22	Debenture Holders of Series 2013-II-A (O-3)	No	14 Jun 2019	181,711,836	Debentures	-	181,665,726	0.09	28,884,989	-	152,780,737	0.09	46,110	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
23	Debenture Holders of Series 2013 II-B (O-1)	No	14 Jun 2019	223,954,932	Debentures	-	223,954,932	0.11	41,717,432	-	182,237,500	0.10	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
24	Debenture Holders of Series 2013 II-B (O-2)	No	14 Jun 2019	842,497,123	Debentures	-	842,497,123	0.42	152,027,647	-	690,469,477	0.39	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
25	Debenture Holders of Series 2013-II-C	No	14 Jun 2019	3,062,465,753	Debentures	-	3,060,904,110	1.54	587,295,883	-	2,473,608,226	1.41	1,561,644	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
26	Debenture Holders of Series 2013-II-D	No	14 Jun 2019	2,033,490,411	Debentures	-	2,033,490,411	1.02	391,085,340	-	1,642,405,071	0.94	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
27	Debenture Holders of Series 2014-1-A	No	14 Jun 2019	2,143,506,849	Debentures	-	2,143,506,849	1.08	402,697,241	-	1,740,809,608	1.00	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
28	Debenture Holders of Series 2014-1-B	No	14 Jun 2019	2,128,052,603	Debentures	-	2,127,574,795	1.07	381,699,857	-	1,745,874,938	1.00	477,808	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
29	Debenture Holders of Series 2014-1-C	No	14 Jun 2019	531,883,562	Debentures	-	531,883,562	0.27	100,424,330	-	431,459,232	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
30	Debenture Holders of Series 2014-1-O	No	14 Jun 2019	414,287,671	Debentures	-	414,191,781	0.21	79,631,114	-	334,560,667	0.19	95,890	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
31	Debenture Holders of Series 2014-1-P	No	14 Jun 2019	1,020,446,575	Debentures	-	1,020,446,575	0.51	198,136,690	-	822,309,885	0.47	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
32	Debenture Holders of Series 2014-1-Q	No	14 Jun 2019	1,018,938,356	Debentures	-	1,018,698,630	0.51	198,027,265	-	820,671,365	0.47	239,726	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
33	Debenture Holders of Series 2014-1-R	No	14 Jun 2019	1,018,458,904	Debentures	-	1,018,458,904	0.51	198,012,257	-	820,446,647	0.47	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
34	Debenture Holders of Series 2014-1-U	No	14 Jun 2019	1,012,618,356	Debentures	-	1,012,618,356	0.51	197,646,625	-	814,971,731	0.47	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
35	Debenture Holders of Series 2014-1-V	No	14 Jun 2019	1,012,380,274	Debentures	-	1,011,904,110	0.51	197,601,912	-	814,302,198	0.47	476,164	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
36	Debenture Holders of Series 2014-1-W	No	14 Jun 2019	2,486,551,781	Debentures	-	2,486,551,781	1.25	460,421,332	-	2,026,130,449	1.16	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
37	Debenture Holders of Series 2014-1-W	No	14 Jun 2019	251,818,493	Debentures	-	251,818,493	0.13	36,648,349	-	215,170,144	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
38	Debenture Holders of Series 2014-1-X	No	14 Jun 2019	908,934,137	Debentures	-	908,934,137	0.46	168,332,513	-	740,601,624	0.42	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
39	Debenture Holders of Series 2014-1-Z	No	14 Jun 2019	973,984,932	Debentures	-	973,565,753	0.49	181,776,408	-	791,789,345	0.45	419,178	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
40	Debenture Holders of Series 2015-1-A	No	14 Jun 2019	752,490,795	Debentures	-	752,326,247	0.38	142,004,190	-	610,322,057	0.35	164,548	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
41	Debenture Holders of Series 2015-1-B	No	14 Jun 2019	267,655,479	Debentures	-	267,655,479	0.13	50,651,147	-	217,004,332	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
42	Debenture Holders of Series 2015-1-D	No	14 Jun 2019	170,068,164	Debentures	-	170,068,164	0.09	32,339,649	-	137,728,515	0.08	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
43	Debenture Holders of Series 2015-1-D	No	14 Jun 2019	95,663,342	Debentures	-	95,663,342	0.05	18,191,053	-	77,472,290	0.04	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
44	Debenture Holders of Series 2015-I-E	No	14 Jun 2019	526,641,096	Debentures	-	526,641,096	0.26	100,759,541	-	425,881,555	0.24	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
45	Debenture Holders of Series 2015-I-F	No	14 Jun 2019	210,484,932	Debentures	-	210,484,932	0.11	40,293,079	-	170,191,852	0.10	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
46	Debenture Holders of Series 2015-I-F	No	14 Jun 2019	336,775,890	Debentures	-	336,775,890	0.17	64,468,927	-	272,306,963	0.16	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
47	Debenture Holders of Series 2015-I-G (O-II)	No	14 Jun 2019	210,387,397	Debentures	-	210,387,397	0.11	40,286,974	-	170,100,424	0.10	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
48	Debenture Holders of Series 2015-I-G	No	14 Jun 2019	262,984,247	Debentures	-	262,984,247	0.13	45,312,041	-	217,672,206	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
49	Debenture Holders of Series 2015-I-H	No	14 Jun 2019	894,432,877	Debentures	-	894,223,288	0.45	171,224,449	-	722,998,839	0.41	209,589	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
50	Debenture Holders of Series 2015-I-H	No	14 Jun 2019	895,420,274	Debentures	-	895,206,027	0.45	171,285,971	-	723,920,057	0.41	214,247	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
51	Debenture Holders of Series 2015-I-I	No	14 Jun 2019	1,412,882,740	Debentures	-	1,412,882,740	0.71	264,705,263	-	1,148,177,476	0.66	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
52	Debenture Holders of Series 2015-I-I	No	14 Jun 2019	326,273,096	Debentures	-	326,273,096	0.16	61,099,805	-	265,173,291	0.15	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
53	Debenture Holders of Series 2015-I-J	No	14 Jun 2019	1,178,507,935	Debentures	-	1,172,083,163	0.59	208,956,303	-	963,126,860	0.55	6,424,772	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
54	Debenture Holders of Series 2015-I- K	No	14 Jun 2019	269,194,863	Debentures	-	269,194,863	0.14	50,747,516	-	218,447,347	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
55	Debenture Holders of Series 2015-I- K	No	14 Jun 2019	538,634,247	Debentures	-	538,634,247	0.27	101,510,340	-	437,123,906	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
56	Debenture Holders of Series 2015-I -L	No	14 Jun 2019	525,880,137	Debentures	-	525,880,137	0.26	95,665,226	-	430,214,911	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
57	Debenture Holders of Series 2015-I-M	No	14 Jun 2019	104,975,342	Debentures	-	104,975,342	0.05	20,129,817	-	84,845,525	0.05	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
58	Debenture Holders of Series 2015-I-M	No	14 Jun 2019	52,487,671	Debentures	-	52,487,671	0.03	10,064,909	-	42,422,763	0.02	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
59	Debenture Holders of Series 2015-I-M	No	14 Jun 2019	210,261,644	Debentures	-	210,261,644	0.11	40,279,101	-	169,982,543	0.10	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

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									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
60	Debenture Holders of Series 2015-I-N	No	14 Jun 2019	3,393,103,254	Debentures	-	3,393,103,254	1.70	619,159,664	-	2,773,943,591	1.59	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
61	Debenture Holders of Series 2015-I-O	No	14 Jun 2019	310,389,041	Debentures	-	310,389,041	0.16	60,105,425	-	250,283,616	0.14	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
62	Debenture Holders of Series-2015-I-O	No	14 Jun 2019	569,189,425	Debentures	-	569,189,425	0.29	110,202,223	-	458,987,202	0.26	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
63	Debenture Holders of Series 2015-I-O	No	14 Jun 2019	672,762,822	Debentures	-	672,762,822	0.34	120,150,922	-	552,611,900	0.32	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
64	Debenture Holders of Series 2015-I-P	No	14 Jun 2019	514,465,753	Debentures	-	514,465,753	0.26	99,997,335	-	414,468,418	0.24	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
65	Debenture Holders of Series 2015-I-P	No	14 Jun 2019	771,861,370	Debentures	-	771,861,370	0.39	150,006,191	-	621,855,179	0.36	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
66	Debenture Holders of Series 2015-I-P	No	14 Jun 2019	257,314,247	Debentures	-	257,314,247	0.13	50,003,762	-	207,310,485	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
67	Debenture Holders of Series 2015-I-Q	No	14 Jun 2019	508,593,151	Debentures	-	508,593,151	0.26	99,629,696	-	408,963,454	0.23	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
68	Debenture Holders of Series 2015-I-Q	No	14 Jun 2019	1,322,488,219	Debentures	-	1,322,488,219	0.66	259,046,352	-	1,063,441,867	0.61	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
69	Debenture Holders of Series 2015-I-R	No	14 Jun 2019	609,431,507	Debentures	-	609,431,507	0.31	119,500,528	-	489,930,978	0.28	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
70	Debenture Holders of Series 2015-I-R	No	14 Jun 2019	558,702,055	Debentures	-	558,702,055	0.28	109,545,689	-	449,156,366	0.26	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
71	Debenture Holders of Series 2015-I-R	No	14 Jun 2019	304,746,575	Debentures	-	304,746,575	0.15	59,752,194	-	244,994,382	0.14	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
72	Debenture Holders of Series 2015-I-T	No	14 Jun 2019	507,500,000	Debentures	-	507,500,000	0.25	99,561,263	-	407,938,737	0.23	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
73	Debenture Holders of Series 2017-I-A	No	14 Jun 2019	506,142,466	Debentures	-	506,142,466	0.25	98,924,672	-	407,217,794	0.23	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
74	Debenture Holders of Series 2017-I-B	No	14 Jun 2019	1,592,760,000	Debentures	-	1,515,565,890	0.76	296,594,879	-	1,218,971,011	0.70	77,194,110	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
75	Debenture Holders of Series 2017-I-C	No	14 Jun 2019	403,248,219	Debentures	-	403,248,219	0.20	79,035,457	-	324,212,762	0.19	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
76	Debenture Holders of Series 2017-I-C	No	14 Jun 2019	554,495,685	Debentures	-	554,495,685	0.28	108,675,594	-	445,820,091	0.26	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
77	Debenture Holders of Series 2017-I-C	No	14 Jun 2019	50,411,370	Debentures	-	50,411,370	0.03	9,879,767	-	40,531,603	0.02	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
78	Debenture Holders of Series 2017-I-D	No	14 Jun 2019	2,171,032,877	Debentures	-	2,171,032,877	1.09	404,867,620	-	1,766,165,257	1.01	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
79	Debenture Holders of Series 2017-I-E	No	14 Jun 2019	540,893,836	Debentures	-	540,893,836	0.27	101,100,190	-	439,793,646	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
80	Debenture Holders of Series 2017-I-F	No	14 Jun 2019	540,235,616	Debentures	-	540,235,616	0.27	101,058,984	-	439,176,632	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
81	Debenture Holders of Series 2017-I-G	No	14 Jun 2019	1,882,105,822	Debentures	-	1,882,105,822	0.94	353,160,624	-	1,528,945,198	0.87	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
82	Debenture Holders of Series 2017-I-G	No	14 Jun 2019	537,888,767	Debentures	-	537,888,767	0.27	100,912,066	-	436,976,701	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
83	Debenture Holders of Series 2017-I-H	No	14 Jun 2019	160,701,370	Debentures	-	160,701,370	0.08	30,231,973	-	130,469,397	0.07	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
84	Debenture Holders of Series 2017-I-H	No	14 Jun 2019	1,146,828,932	Debentures	-	1,146,828,932	0.58	215,685,571	-	931,143,361	0.53	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
85	Debenture Holders of Series 2017-I-I	No	14 Jun 2019	1,063,216,438	Debentures	-	1,063,216,438	0.53	201,037,777	-	862,178,661	0.49	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
86	Debenture Holders of Series 2017-I-J	No	14 Jun 2019	1,062,306,849	Debentures	-	1,062,306,849	0.53	200,980,835	-	861,326,015	0.49	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
87	Debenture Holders of Series 2017-I-J	No	14 Jun 2019	1,594,586,301	Debentures	-	1,594,586,301	0.80	301,541,744	-	1,293,044,558	0.74	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
88	Debenture Holders of Series 2017-I-K	No	14 Jun 2019	530,698,630	Debentures	-	530,698,630	0.27	100,461,946	-	430,236,684	0.25	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
89	Debenture Holders of Series 2017-I-L	No	14 Jun 2019	848,208,219	Debentures	-	848,208,219	0.43	160,682,171	-	687,526,048	0.39	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
90	Debenture Holders of Series 2017-I-M	No	14 Jun 2019	528,652,055	Debentures	-	528,652,055	0.27	100,333,826	-	428,318,229	0.24	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
91	Debenture Holders of Series 2017-I-M	No	14 Jun 2019	359,718,137	Debentures	-	359,718,137	0.18	68,241,697	-	291,476,440	0.17	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
92	Debenture Holders of Series 2017-I-N	No	14 Jun 2019	662,614,151	Debentures	-	662,614,151	0.33	126,202,298	-	536,411,852	0.31	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
93	Debenture Holders of Series 2017-I-N	No	14 Jun 2019	736,661,781	Debentures	-	736,661,781	0.37	140,251,309	-	596,410,472	0.34	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
94	Debenture Holders of Series 2017-I-O	No	14 Jun 2019	262,559,247	Debentures	-	262,559,247	0.13	50,056,308	-	212,502,938	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
95	Debenture Holders of Series 2017-I-P	No	14 Jun 2019	209,744,658	Debentures	-	209,744,658	0.11	40,026,094	-	169,718,563	0.10	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
96	Debenture Holders of Series 2017-I-P	No	14 Jun 2019	241,337,425	Debentures	-	241,337,425	0.12	46,038,214	-	195,299,211	0.11	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
97	Debenture Holders of Series 2017-I-Q	No	14 Jun 2019	262,027,055	Debentures	-	262,027,055	0.13	50,022,992	-	212,004,063	0.12	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
98	Debenture Holders of Series 2018-I-A	No	14 Jun 2019	1,753,460,658	Debentures	-	1,753,460,658	0.88	331,435,177	-	1,422,025,481	0.81	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
99	Debenture Holders of Series 2018-I-A	No	14 Jun 2019	944,555,068	Debentures	-	944,555,068	0.47	178,489,131	-	766,065,937	0.44	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
100	Debenture Holders of Series 2018-I-B	No	14 Jun 2019	1,551,410,959	Debentures	-	1,551,410,959	0.78	293,865,539	-	1,257,545,420	0.72	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
101	Debenture Holders of Series 2018-I-B	No	14 Jun 2019	517,327,397	Debentures	-	517,327,397	0.26	97,967,100	-	419,360,297	0.24	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
102	Debenture Holders of Series 2018-I-C	No	14 Jun 2019	1,027,521,918	Debentures	-	1,027,521,918	0.52	195,487,665	-	832,034,253	0.48	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
103	Debenture Holders of Series 2018-I-C	No	14 Jun 2019	1,027,826,027	Debentures	-	1,027,826,027	0.52	195,506,703	-	832,319,325	0.48	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
104	Debenture Holders of Series 2018-I-D	No	14 Jun 2019	760,171,233	Debentures	-	760,171,233	0.38	145,960,289	-	614,210,944	0.35	-	-	-	-	Sec. Int. Annexure	CentBank Financial Services Ltd (Note 12)
Total (A)				**100,543,933,159**		**-**	**100,454,415,715**	**50.40**	**19,000,872,726**	**-**	**81,453,542,989**	**46.59**	**89,517,444**	**-**	**-**	**-**		

IL&FS Ltd Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
1	Shinhan Bank	No	04 Jun 2019	1,010,331,500	Term Loan- 730-000-015453	-	1,010,331,500	0.51	191,684,968	-	818,646,532	0.47	-	-	-	-	Sec. Int. Annexure	Note 12
2	Jammu & Kashmir Bank Limited	No	28 May 2019	58,572,150	Working Capital Credit facility-CC3757	-	58,572,150	0.16	11,113,874	-	47,458,276	0.14	-	-	-	-	Sec. Int. Annexure	Note 12
				252,704,402	Term Loan- 26103-32; 26103-35	-	252,704,402		47,949,835	-	204,754,567		-	-	-	-		Note 12
3	UCO Bank	No	31 May 2019	2,023,341,793	Rupee Term Loan-19450610006191 19450610006306 19450610006467	-	2,023,341,793	1.52	383,922,501	-	1,639,419,292	1.41	-	-	-	-	Sec. Int. Annexure	Note 12
				1,011,748,601	Rupee Term Loan-19450610006702 19450610006757 19450610006764	-	1,011,748,601		191,975,995	-	819,772,606		-	-	-	-		Note 12
4	State Bank of India (State Bank of Bikaner and	No	13 Jun 2019	505,256,078	Term Loan- 61222739477 61217182559	-	505,256,078	0.25	95,796,355	-	409,459,723	0.23	-	-	-	-	Sec. Int. Annexure	Note 12
5	Bandhan Bank	No	23 Jul 2019	3,911,112,930	Term Loan- 68160000037580 68160000037590	-	253,323,602	1.96	48,067,327	-	205,256,275	1.81	8,522,594	-	-	-	Sec. Int. Annexure	Note 12
					Term Loan- 68170000001159	-	608,235,930		115,410,782	-	492,825,147			-	-	-		Note 12
					Term Loan- 68180000000172 68180000000232	-	1,013,602,515		192,327,769	-	821,274,746			-	-	-		Note 12
					Term Loan- 68180000000682	-	2,027,428,290		384,697,901	-	1,642,730,389			-	-	-		Note 12
6	Syndicate Bank	No	03 Jun 2019	3,287,371,978	Term Loan CC- 154OSLB150850002 154OSLB153490001 50631250000465	-	3,287,371,978	1.65	623,768,103	-	2,663,603,875	1.52	-	-	-	-	Sec. Int. Annexure	Note 12
7	Utkarsh Small Finance Bank Limited	No	19 Jun 2019	406,064,681	Term Loan-1385100000000000	-	406,064,681	0.20	77,049,448	-	329,015,233	0.19	-	-	-	-	Sec. Int. Annexure	Note 12
8	Punjab National Bank	No	04 Jun 2019	70,177,175	Term Loan-2164008700003780	-	70,177,175	0.04	13,315,890	-	56,861,285	0.03	-	-	-	-	Sec. Int. Annexure	Note 12
9	Karnataka Bank Limited	No	31 May 2019	758,147,760	Term Loan-5377001600034901	-	758,147,760	0.38	143,856,063	-	614,291,697	0.35	-	-	-	-	Sec. Int. Annexure	Note 12
10	Central Bank of India	No	19 Jun 2019	349,890,067	Working Capital-31728102851	1,517,608	349,890,067	0.18	66,390,498	-	283,499,569	0.16	-	-	-	-	Sec. Int. Annexure	Note 12
				376,464,041	OD against Term financed asset- 3592259843		376,464,041	0.19	71,432,823	-	305,031,218	0.17	-	-	-	-		Note 12
11	Bank of Maharashtra	No	20 Jun 2019	809,359,462	Term Loan- 60209962114	-	809,359,462	0.41	153,573,316	-	655,786,146	0.38	-	-	-	-	Sec. Int. Annexure	Note 12
12	Bank of India	No	06 Jun 2019	385,874,988	Term Loan-002865400014001	-	385,874,988	1.61	73,218,519	-	312,656,469	1.57	-	-	-	-	Sec. Int. Annexure	Note 12
				2,022,863,297	Line of Credit-014765310000331 014765310000336 014765310000346	-	2,022,863,297		383,823,261	-	1,639,040,036		-	-	-	-		Note 12
				900,000,000	Bank Guarantee- LG 11 Bank Guarantee-0028FFIBG970001	-	790,812,059		-	-	790,812,059		109,187,941	790,812,059	-	-		Note 3
13	The Karur Vysya Bank Ltd	No	20 Jun 2019	1,013,226,353	Term Loan-2115742000000040	-	1,011,824,800	0.89	191,990,453	-	819,834,347	0.82	1,401,553	-	-	-	Sec. Int. Annexure	Note 12
				507,475,053	Term Loan-2115742000000065	-	506,268,183		96,062,735	-	410,205,448		1,206,869	-	-	-		Note 12
				251,449,404	Cash Credit-2115223000000042	-	251,431,036		47,708,218	-	203,722,817		18,369	-	-	-		Note 12

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute		
14	Bank of Baroda	No	24 Jun 2019	2,780,882,078	Term Loan- 06/1491 06/1632 06/1721 06/1841 06/1889	-	2,780,882,078	1.40	527,663,298	-	2,253,218,781	1.29	-	-	-	-	Sec. Int. Annexure	Note 12
15	Punjab & Sind Bank	No	19 Jun 2019	755,517,622	Term Loan- 07171200011305	-	755,517,622	1.39	143,357,003	-	612,160,620	1.28	-	-	-	-	Sec. Int. Annexure	Note 12
				1,005,496,676	Term Loan- 07171200011427	-	1,005,496,676		190,789,712	-	814,706,964		-	-	-	-		Note 12
				754,258,121	Term Loan- 07171200011194	-	754,258,121		143,118,017	-	611,140,104		-	-	-	-		Note 12
				249,950,923	Cash Credit- 07171600010934	-	249,950,923		47,427,372	-	202,523,551		-	-	-	-		Note 12
16	Union Bank of India	No	20 Jun 2019	245,141,068	Cash Credit- 495805010033057	-	245,141,068	0.12	46,513,678	-	198,627,390	0.11	-	-	-	-	Sec. Int. Annexure	Note 12
17	The South Indian Bank Ltd	No	10 Jun 2019	2,024,672,556	Term Loan- 153652000000695 0744652000000055	-	2,024,672,556	1.02	384,175,009	-	1,640,497,547	0.94	-	-	-	-	Sec. Int. Annexure	Note 12
18	Indian Bank	No	04 Jun 2019	246,893,759.66	Open Cash Credit- 878690313	-	246,893,760	0.12	46,847,285	-	200,046,475	0.11	-	-	-	-	Sec. Int. Annexure	Note 12
19	Housing Development Finance Corporation Limited	No	23 Sep 2019	2,730,851,103	Term Loan- 5210257555	-	480,145,677	0.24	-	-	480,145,677	0.27	219,492,716	-	-	2,031,212,710	Sec. Int. Annexure	Note 11
20	Asian Development Bank (ADB)	No	Note 2	1,903,765,310	Term Loan	-	-	-	-	-	-	-	1,903,765,310	-	-	-	Sec. Int. Annexure	Note 2 Note 13
21	Ministry of finance-Department of Economic Affairs	No	Note 4	1,903,765,310	Sovereign Guarantee - ADB	-	1,903,765,310	0.96	361,233,254	-	1,542,532,056	0.88	-	-	-	-	Sec. Int. Annexure	Note 4 Note 12 Note13
22	Indusind Bank Ltd	No	20 Jun 2019	20,087,693,830	Term Loan- 516003440052 516003440212 516003440069	584,600,000	20,087,693,830	10.08	-	-	20,087,693,830	11.49	-	-	-	-	Sec. Int. Annexure	Note 12
Total (B)				**54,600,320,071**		**586,117,608**	**50,325,512,008**	**25.25**	**5,496,261,263**	**-**	**44,829,250,745**	**25.64**	**2,243,595,353**	**790,812,059**	**-**	**2,031,212,710**		

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	MTNL GPF Trust	No	28 Aug 2019	50,000,000	Commercial Paper- INE871D14KB0	-	47,843,052	0.02	-	-	47,843,052	0.03	2,156,948	-	-	-	NA
2	Indian Renewable Energy Development Agency Ltd	No	05 Aug 2018	746,315,068	Commercial Paper- INE871D14KF1	-	697,849,601	0.35	-	-	697,849,601	0.40	48,465,467	-	-	-	NA
3	Bajaj Allianz General Insurance Company Ltd	No	29 Jul 2019	490,952,832	Commercial Paper- INE871D14JY4	-	490,952,832	0.25	-	-	490,952,832	0.28	-	-	-	-	NA
4	TATA Asset Mutual Fund	No	20 Jun 2019	2,205,000,000	Commercial Paper- INE871D14JS6, INE871D14JU2, INE871D14KF1	-	2,184,253,700	1.10	-	-	2,184,253,700	1.25	20,746,300	-	-	-	NA
5	Metropolis Healthcare Ltd	No	04 Jun 2019	50,000,000	Commercial Paper- INE871D14KP0	-	49,220,400	0.02	-	-	49,220,400	0.03	779,600	-	-	-	NA
6	Universal Sompo General Insurance Company Ltd.	No	30 May 2019	99,045,083	Commercial Paper- INE871D14JU2	-	99,045,083	0.05	-	-	99,045,083	0.06	-	-	-	-	NA
7	Mahesh Shivdesani Desai	No	03 Jun 2019	200,000,000	Commercial Paper- INE871D14KH7	-	190,439,398	0.10	-	-	190,439,398	0.11	9,560,602	-	-	-	NA
8	Canara HSBC Oriental Bank of Commerce Life Insurance Company Ltd.	No	20 Jun 2019	727,086,518	Commercial Paper- INE871D14JQ0 INE871D14KR6 INE871D14JI7 INE871D14JD8	-	727,086,518	0.36	-	-	727,086,518	0.42	-	-	-	-	NA
9	Bundl Technologies Private Ltd	No	31 May 2019	250,000,000	Commercial Paper- INE871D14KQ8	-	234,363,903	0.12	-	-	234,363,903	0.13	15,636,097	-	-	-	NA
10	Altheon Enterprises Limited	No	01 Jun 2019	1,000,000,000	Commercial Paper- INE871D14JD8	-	976,814,831	0.49	-	-	976,814,831	0.56	23,185,169	-	-	-	NA
11	National Skill Development Fund A/C UTI AMC LTD.	No	04 Jun 2019	1,004,743,562	Commercial Paper- INE871D14KF2	-	1,000,000,000	0.50	-	-	1,000,000,000	0.57	4,743,562	-	-	-	NA
12	National Skill Development Fund A/c. Through SBI Funds Management Pvt. Ltd. (Portfolio Manager)	No	06 Jun 2019	500,000,000	Commercial Paper- INE871D14JS6	-	500,000,000	0.25	-	-	500,000,000	0.29	-	-	-	-	NA
13	LIC Mutual Fund	No	14 Jun 2019	1,446,680,940	Commercial Paper- INE871D14KF1 INE871D14K34	-	1,446,680,940	0.73	-	-	1,446,680,940	0.83	-	-	-	-	NA
14	V-Mart Retail Limited	No	31 May 2019	100,613,973	Commercial Paper- INE871D14KL9	-	100,000,000	0.05	-	-	100,000,000	0.06	613,973	-	-	-	NA
15	Deutsche Bank AG (assignee of Bank of India Credit Risk Fund)	No	04 Jun 2019	1,050,000,000	Commercial Paper- INE871D14KF1	-	1,046,594,553	0.53	-	-	1,046,594,553	0.60	3,405,447	-	-	-	NA
16	Reliance Nippon Life Insurance Company Limited	No	03 Jun 2019	500,000,000	Commercial Paper- INE871D14JF3	-	488,088,072	0.24	-	-	488,088,072	0.28	11,911,928	-	-	-	NA
17	Mahindra & Mahindra Ltd	No	04 Jun 2019	1,576,584,277	Commercial Paper- INE871D14JM9 INE871D14JN7 INE871D14JO5 INE871D14KP0	-	1,576,584,277	0.79	-	-	1,576,584,277	0.90	-	-	-	-	NA
18	CESC Ltd	No	13 Jun 2019	300,000,000	Commercial Paper- INE871D14KL9	-	300,000,000	0.15	-	-	300,000,000	0.17	-	-	-	-	NA
19	STCI Primary Dealer Limited	No	30 May 2019	1,000,000,000	Commercial Paper- INE871D14JT4 INE871D14JK3	-	984,789,200	0.49	-	-	984,789,200	0.56	15,210,800	-	-	-	NA
20	IIFCL MUTUAL FUND (IDF) - SERIES - I	No	04 Jun 2019	117,136,760	Commercial Paper- INE871D14JS6	-	116,500,000	0.06	-	-	116,500,000	0.07	636,760	-	-	-	NA
21	IIFCL MUTUAL FUND (IDF) - SERIES - II	No	04 Jun 2019	306,000,000	Commercial Paper- INE871D14KS4	-	305,799,138	0.15	-	-	305,799,138	0.17	200,862	-	-	-	NA
22	Aegon Life Insurance Company Limited	No	03 Jun 2019	50,000,000	Commercial Paper- INE871D14JU2	-	49,518,400	0.02	-	-	49,518,400	0.03	481,600	-	-	-	NA
23	Union Liquid Fund	No	19 Jun 2019	500,000,000	Commercial Paper- INE871D14IU4	-	500,000,000	0.25	-	-	500,000,000	0.29	-	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

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IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
24	Motilal Oswal Mutual Fund	No	21 Jun 2019	750,000,000	Commercial Paper- INE871D14JO5 INE871D14JS6	-	740,572,321	0.37	-	-	740,572,321	0.42	9,427,679	-	-	-	NA
25	Centrum Retail Services Limited	No	22 Jul 2019	250,787,329	Commercial Paper- INE871D14KO3	-	250,000,000	0.13	-	-	250,000,000	0.14	787,329	-	-	-	NA
26	Plant Lipids Private Limited	No	12 Jun 2019	150,000,000	Commercial Paper- INE871D14KP0	-	147,661,200	0.07	-	-	147,661,200	0.08	2,338,800	-	-	-	NA
27	National Bank for Agricultural and Rural Development	No	17 Jun 2019	2,000,000,000	Commercial Paper- INE871D14JE6	-	1,960,786,300	0.98	-	-	1,960,786,300	1.12	39,213,700	-	-	-	NA
28	Max Bupa Health Insurance Company Limited	No	19 Jun 2019	300,000,000	Commercial Paper- INE871D14IU4	-	300,000,000	0.15	-	-	300,000,000	0.17	-	-	-	-	NA
29	Bajaj Allianz Life Insurance Company Ltd.	No	01 Oct 2019	1,717,645,890	Commercial Paper- INE871D14JP2 INE871D14JN7 INE871D14JL1	-	1,481,251,869	0.74	-	-	1,481,251,869	0.85	236,394,021	-	-	-	NA
30	Nina Waterproofing Systems Private Limited Presently Known As Nina Percept Pvt Ltd	No	06 Jun 2019	92,908,596	Term Deposit- TD/M/R/2015-2016/0007 TD/M/R/2015-2016/0014	-	91,223,551	0.05	-	-	91,223,551	0.05	1,685,045	-	-	-	NA
31	Persistent Systems Ltd	No	11 Jun 2019	135,125,890	Term Deposit- TD/M/R/2018-2019/0005	-	135,124,027	0.07	-	-	135,124,027	0.08	1,863	-	-	-	NA
32	Micro Units Development & Refinance Agency Limited (MUDRA)	No	07 Jun 2019	3,054,723,699	Term Deposit- TD/M/R/2017-2018/0016 TD/M/R/2017-2018/0017 TD/M/R/2017-2018/0018 TD/M/R/2017-2018/0019 TD/M/R/2017-2018/0020 TD/M/R/2017-2018/0021 TD/M/R/2017-2018/0022 TD/M/R/2017-2018/0023 TD/M/R/2017-2018/0024 TD/M/R/2017-2018/0025 TD/M/R/2017-2018/0026	-	3,054,723,697	1.53	-	-	3,054,723,697	1.75	2	-	-	-	NA
33	Small Industries Development Bank of India	No	30 May 2019	4,990,679,413	Short Term Deposit- STD/M/R/2017-2018/0023 STD/M/R/2017-2018/0024 STD/M/R/2017-2018/0025 STD/M/R/2017-2018/0029 STD/M/R/2017-2018/0035	-	4,990,174,658	2.50	-	-	4,990,174,658	2.85	504,755	-	-	-	NA
34	CPG BPM Services Private Limited (Formerly Known As ISSL CPG BPO Private Limited)	Yes	31 May 2019	26,075,927	Short Term Deposit- STD/M/R/2018-2019/0015; STD/M/R/2018-2019/0085; STD/M/R/2018-2019/0086; STD/M/R/2018-2019/0107; STD/M/R/2018-2019/0109; STD/M/R/2018-2019/0108; STD/M/R/2018-2019/0132; STD/M/R/2018-2019/0133; STD/M/R/2018-2019/0134	2,466,610	26,056,621	0.01	-	-	26,056,621	0.01	19,306	-	-	-	NA
35	Titan Company Limited	No	03 Jun 2019	521,316,438	Short Term Deposit- STD/M/R/2018-2019/0019/ STD/M/R/2018-2019/0051	-	515,108,904	0.26	-	-	515,108,904	0.29	6,207,534	-	-	-	NA
36	IL&FS Asian Infrastructure Managers Limited	Yes	03 Jun 2020	20,621,699	Short Term Deposit- STD/M/R/2018-2019/0045	-	20,621,699	0.01	-	-	20,621,699	0.01	-	-	-	-	NA
37	Marico Limited	No	04 Jun 2019	76,510,034	Short Term Deposit- STD/MR/2018-19/0083 STD/MR/2018-19/0087 STD/MR/2018-19/0088 STD/MR/2018-19/0092	-	76,510,034	0.04	-	-	76,510,034	0.04	-	-	-	-	NA
38	IL&FS Security Services Ltd.	Yes	16 Jul 2019	307,369,863	Inter Corporate Deposit- STD/M/R/2018-19/0114 STD/M/R/2018-19/0115	-	303,095,890	0.15	-	-	303,095,890	0.17	4,273,973	-	-	-	NA

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IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

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39	Unichem Laboratories Limited	No	04 Jun 2019	114,866,233	Inter Corporate Deposit-TD/M/R/2016-2017/0003 TD/M/R/2018-2019/0001	-	109,338,425	0.05	-	-	109,338,425	0.06	5,527,808	-	-	-	NA
40	GIFT Collective Investment Management Company Ltd	Yes	20 Jun 2019	50,470,247	Inter Corporate Deposit-TD/M/R/2017-2018/0010	-	47,760,590	0.02	-	-	47,760,590	0.03	2,709,657	-	-	-	NA
41	Asset Care and Reconstruction Enterprise Limited (assignee of Richbond Capital Private Limited [assignee of Mother Dairy Fruit & Vegetable Pvt Ltd])	No	22 Jul 2019	1,928,175,086	Inter Corporate Deposit-STD/M/R/2018-19/0125 STD/M/R/2018-19/0126 STD/M/R/2018-19/0127 STD/M/R/2018-19/0128 STD/M/R/2018-19/0129 STD/M/R/2018-19/0130 STD/M/R/2018-19/0135	-	1,923,364,337	0.96	-	-	1,923,364,337	1.10	4,810,749	-	-	-	NA
42	Grey Matter Entertainment Pvt Ltd	No	22 Jul 2019	10,554,795	Inter Corporate Deposit-STD/M/R/2018-19/0004	-	10,353,425	0.01	-	-	10,353,425	0.01	201,370	-	-	-	NA
43	IL&FS Township & Urban Assets Limited	Yes	19 Jun 2019	20,475,479	Inter Corporate Deposit-STD/M/R/2018-19/0082 STD/M/R/2018-19/0084	-	20,475,479	0.01	-	-	20,475,479	0.01	-	-	-	-	NA
44	Ratedi Wind Power Private Limited	Yes	11 Jun 2019	536,000	Inter Corporate Deposit	-	536,000	0.0003	-	-	536,000	0.00	-	-	-	-	NA
45	Saurya Urja Company Of Rajasthan Limited	Yes	20 Jun 2019	1,779,921,272	Inter Corporate Deposit-STD/M/R/2017-2018/0067 STD/M/R/2017-2018/0069 STD/M/R/2018-2019/0101 TD/M/R/2018-2019/0004	5,672,506	1,779,921,272	0.89	-	-	1,779,921,272	1.02	-	-	-	-	NA
46	IIML Asset Advisors Limited	Yes	03 Jun 2019	51,554,247	Inter Corporate Deposit-STD/M/R/2018-19/0044	-	51,554,247	0.03	-	-	51,554,247	0.03	-	-	-	-	NA
47	IL&FS Financial Services Ltd	Yes	20 Jun 2019	742,231,495	Inter Corporate Deposit-STD/M/R/2018-19/0022 STD/M/R/2018-19/0024	-	742,042,291	0.37	-	-	742,042,291	0.42	189,204	-	-	-	NA
48	Vejas Power Projects Ltd	Yes	20 Jun 2019	22,753,054	Inter Corporate Deposit-STD/M/R/2018-19/0122	-	22,753,054	0.01	-	-	22,753,054	0.01	-	-	-	-	NA
49	IL&FS Paradip Refinery Water Limited	Yes	20 Jun 2019	68,722,140	Inter Corporate Deposit-STD/M/R/2018-19/0137 STD/M/R/2018-19/094	-	68,722,140	0.03	-	-	68,722,140	0.04	-	-	-	-	NA
50	Chhotagovindpur and Bagbera Drinking Water Supply Project Limited	Yes	06 Aug 2019	44,585,827	Inter Corporate Deposit-STD/M/R/2018-19/0131 STD/M/R/2018-19/0090	-	44,585,827	0.02	-	-	44,585,827	0.03	-	-	-	-	NA
51	IL&FS Water Ltd	Yes	06 Aug 2019	17,833,770	Inter Corporate Deposit-STD/M/R/2018-19/0138	-	17,833,770	0.01	-	-	17,833,770	0.01	-	-	-	-	NA
52	IL&FS Tamil Nadu Power Company ltd	Yes	20 Jun 2019	93,300,108	Inter Corporate Deposit Security Deposit- STD/M/R/2018-19/0046 STD/M/R/2018-19/0136	-	71,656,525	0.04	-	-	71,656,525	0.04	21,643,583	-	-	-	NA
53	Greaves Cotton Limited	No	09 Sep 2019	205,000,000	Inter Corporate Deposit-STD/M/R/2018-2019/0067 STD/M/R/2018-2019/0079	-	205,000,000	0.10	-	-	205,000,000	0.12	-	-	-	-	NA
54	United States Agency For International Development (US AID)	No	24 Sep 2019	791,829,231	Floating notes	-	790,812,094	0.40	-	-	790,812,094	0.45	1,017,137	789,993,406	-	-	Note 3
55	IL&FS Energy Development Company Ltd	Yes	20 Jun 2019	266,819,075	Debentures- 00032320014647	-	266,819,075	0.13	-	-	266,819,075	0.15	-	-	-	-	NA
56	Shirke Infrastructure	No	04 Feb 2020	41,716	Contractor	-	-	0.00	-	-	-	0.00	41,716	-	-	-	NA
57	Shirke Infrastructure	No	05 Feb 2020	48,770	Contractor	-	-	0.00	-	-	-	0.00	48,770	-	-	-	NA

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58	Shirke Infrastructure	No	05 Feb 2020	30,492	Contractor	-	-	0.00	-	-	-	0.00	30,492	-	-	-	NA
59	Shirke Infrastructure	No	05 Feb 2020	30,492	Contractor	-	-	0.00	-	-	-	0.00	30,492	-	-	-	NA
60	IL&FS Transportation Network India Ltd	Yes	18 Jun 2020	1,943,000,000	Covered Warrants	-	1,943,000,000	0.97	-	-	1,943,000,000	1.11	-	-	-	-	NA
61	Asset Care and Reconstruction Enterprise Limited (assignee of Credit Suisse Ag)	No	31 May 2019	2,637,968,220	Term Loan- INFRASTRUC00005 INFRASTRUC00003 INFRASTRUC00009	-	2,637,968,220	1.32	-	-	2,637,968,220	1.51	-	-	-	-	NA
62	IDBI Bank	No	18 Jun 2019	741,161,964	Overdraft- 171001ILCU00182	-	741,161,964	0.82	-	-	741,161,964	0.94	-	-	-	-	Note 3
				229,120,000	BG interchangeable with LC-130126IBGP00264	-	-		-	-	-		229,120,000	-	-	-	
				630,000,000	BG interchangeable with LC-161001IBGF00024	-	630,000,000		-	-	630,000,000		-	630,000,000	-	-	
				10,000,000	BG interchangeable with LC-161001IBGP00082	-	10,000,000		-	-	10,000,000		-	-	-	-	
				162,582,588	BG interchangeable with LC-161001IBGP00773	-	162,582,588		-	-	162,582,588		-	162,582,588	-	-	
				222,750,000	BG interchangeable with LC-171001IBGA00014	-	-		-	-	-		222,750,000	-	-	-	
				100,000,000	BG interchangeable with LC-180004IBGP00547	-	100,000,000		-	-	100,000,000		-	100,000,000	-	-	
63	UCO Bank	No	31 May 2019	10,268,634	Bank Guarantee- 19450510001141	-	10,268,634	0.44	-	-	10,268,634	0.50	-	-	-	-	NA
				5,792,194	Bank Guarantee- 19450510001158	-	5,792,194		-	-	5,792,194		-	-	-	-	NA
				2,199,429	Bank Guarantee- 19450510001165	-	2,199,429		-	-	2,199,429		-	-	-	-	NA
				11,805,086	Bank Guarantee- 19450510001172	-	11,805,086		-	-	11,805,086		-	-	-	-	NA
				531,338	Bank Guarantee- 19450510001189	-	531,338		-	-	531,338		-	-	-	-	NA
				5,490,599	Bank Guarantee LC- 19450510001196	-	5,490,599		-	-	5,490,599		-	5,490,599	-	-	Note 3
				2,570,099	Bank Guarantee LC- 19450510001202	-	2,570,099		-	-	2,570,099		-	2,570,099	-	-	
				2,817,342	Bank Guarantee LC- 19450510001219	-	2,817,342		-	-	2,817,342		-	2,817,342	-	-	
				2,207,887	Bank Guarantee LC- 19450510001226	-	2,207,887		-	-	2,207,887		-	2,207,887	-	-	
				7,009,259	Bank Guarantee LC- 19450510001233	-	7,009,259		-	-	7,009,259		-	7,009,259	-	-	
				5,999,875	Bank Guarantee LC- 19450510001240	-	5,999,875		-	-	5,999,875		-	5,999,875	-	-	
				5,755,580	Bank Guarantee LC- 19450510001257	-	5,755,580		-	-	5,755,580		-	5,755,580	-	-	
				4,686,246	Bank Guarantee LC- 19450510001301	-	4,686,246		-	-	4,686,246		-	4,686,246	-	-	
				6,944,261	Bank Guarantee LC- 19450510001400	-	6,944,261		-	-	6,944,261		-	6,944,261	-	-	
				1,407,150	Bank Guarantee LC- 19450510001264	-	1,407,150		-	-	1,407,150		-	1,407,150	-	-	
				1,436,473	Bank Guarantee LC- 19450510001349	-	1,436,473		-	-	1,436,473		-	1,436,473	-	-	
				1,761,917	Bank Guarantee LC- 19450510001424	-	1,761,917		-	-	1,761,917		-	1,761,917	-	-	
				4,998,219	Bank Guarantee LC- 19450510001271	-	4,998,219		-	-	4,998,219		-	4,998,219	-	-	
				5,446,638	Bank Guarantee LC- 19450510001370	-	5,446,638		-	-	5,446,638		-	5,446,638	-	-	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
				3,057,257	Bank Guarantee LC- 19450510001288	-	3,057,257		-	-	3,057,257		-	3,057,257	-	-	
				2,247,959	Bank Guarantee LC- 19450510001295	-	2,247,959		-	-	2,247,959		-	2,247,959	-	-	
				4,925,025	Bank Guarantee LC- 19450510001318	-	4,925,025		-	-	4,925,025		-	4,925,025	-	-	
				7,387,508	Bank Guarantee LC- 19450510001394	-	7,387,508		-	-	7,387,508		-	7,387,508	-	-	
				7,468,975	Bank Guarantee LC- 19450510001325	-	7,468,975		-	-	7,468,975		-	7,468,975	-	-	
				4,786,777	Bank Guarantee LC- 19450510001332	-	4,786,777		-	-	4,786,777		-	4,786,777	-	-	
				4,786,051	Bank Guarantee LC- 19450510001363	-	4,786,051		-	-	4,786,051		-	4,786,051	-	-	
				14,931,158	Bank Guarantee LC- 19450510001356	-	14,931,158		-	-	14,931,158		-	14,931,158	-	-	
				2,872,063	Bank Guarantee LC- 19450510001387	-	2,872,063		-	-	2,872,063		-	2,872,063	-	-	
				6,100,659	Bank Guarantee LC- 19450510001417	-	6,100,659		-	-	6,100,659		-	6,100,659	-	-	
				1,892,024	Bank Guarantee LC- 19450510001431	-	1,892,024		-	-	1,892,024		-	1,892,024	-	-	
				72,930,168	Bank Guarantee LC- 1945IGFIN003118	-	72,930,168		-	-	72,930,168		-	72,930,168	-	-	
				600,000,000	Bank Guarantee LC- 1945IGFIN006218	-	600,000,000		-	-	600,000,000		-	600,000,000	-	-	
				46,164,429	Bank Guarantee LC- 1945IGFIN004217	-	46,164,429		-	-	46,164,429		-	46,164,429	-	-	
64	Axis Bank Limited	No	20 Jun 2019	137,932,938	Letter of credit- devolved and paid-1394LCO-0010929	-	137,751,354	0.83	-	-	137,751,354	0.95	181,584	137,751,354	-	-	Note 3
				33,410,000	LER	-	33,410,000		-	-	33,410,000		-	33,410,000	-	-	
				641,040,392	Line of credit- devolved but not paid-1394LCO-0011281	-	641,040,392		-	-	641,040,392		-	641,040,392	-	-	
				56,105,145	Line of credit- devolved but not paid-1394LCO0011850	-	56,105,145		-	-	56,105,145		-	56,105,145	-	-	
				11,221,030	Line of credit- devolved but not paid-1394LCO0011956	-	11,221,030		-	-	11,221,030		-	11,221,030	-	-	
				282,667,425	Bank Guarantee- 13940100000133	-	-		-	-	-		-	-	282,667,425	-	
				282,667,425	Bank Guarantee- 13940100000134	-	-		-	-	-		-	-	282,667,425	-	
				40,367,403	Bank Guarantee- 13940100005059	-	-		-	-	-		40,367,403	-	-	-	
				116,625,000	Bank Guarantee- 13940100005058	-	-		-	-	-		116,625,000	-	-	-	
				532,671,262	Bank Guarantee- 13940100005770	-	532,671,262		-	-	532,671,262		-	532,671,262	-	-	
				57,456,450	Bank Guarantee- 13940100005956	-	-		-	-	-		57,456,450	-	-	-	
				36,587,293	Bank Guarantee- 13940100006292	-	-		-	-	-		36,587,293	-	-	-	
				121,280,000	Bank Guarantee- 13940100006540	-	121,280,000		-	-	121,280,000		-	121,280,000	-	-	
				39,296,092	Bank Guarantee- 13940100006768	-	39,296,092		-	-	39,296,092		-	39,296,092	-	-	
				83,767,034	Bank Guarantee- 13940100006769	-	83,767,034		-	-	83,767,034		-	83,767,034	-	-	
				10,000,000	Bank Guarantee- 13940100006245	-	-		-	-	-		10,000,000	-	-	-	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
65	Central Bank of India	No	03 Jun 2019	5,939,310	Bank Guarantee-0300714BG0000179	-	5,939,310	0.68	-	-	5,939,310	0.78	-	5,939,310	-	-	Note 3
				677,590,979	Bank Guarantee-0300715BG0000101	-	677,590,979		-	-	677,590,979		-	677,590,979	-	-	
				116,625,000	Bank Guarantee-0300716BG0000107	-	-		-	-	-		116,625,000	-	-	-	
				97,600,000	Bank Guarantee-0300716BG0000136	-	-		-	-	-		97,600,000	-	-	-	
				142,900,000	Bank Guarantee-0300716BG0000180	-	-		-	-	-		-	-	142,900,000	-	
				214,500,000	Bank Guarantee-0300716BG0000330	-	-		-	-	-		214,500,000	-	-	-	
				680,000,000	Bank Guarantee-0300716BG0000331	-	680,000,000		-	-	680,000,000		-	680,000,000	-	-	
				910,000,000	Bank Guarantee-0300716BG0000329	-	-		-	-	-		910,000,000	-	-	-	
				70,000,000	Bank Guarantee-0300717BG0000022	-	-		-	-	-		70,000,000	-	-	-	
66	Bank of India	No	06 Jun 2019	15,000,000	Bank Guarantee- 0147IFIBG170027	-	-	-	-	-	-	-	15,000,000	-	-	-	NA
				120,000,000	Bank Guarantee- 0147IPEBG180085	-	-		-	-	-		120,000,000	-	-	-	
67	Indian Bank	No	31 May 2019	1,000,000	Bank Guarantee- 00007IG120000010	-	-	0.25	-	-	-	0.29	1,000,000	-	-	-	NA
				1,508,002	Bank Guarantee- 00007IG160000023	-	-		-	-	-		1,508,002	-	-	-	NA
				1,215,000	Bank Guarantee- 00007IG120000024	-	-		-	-	-		1,215,000	-	-	-	NA
				10,000,000	Bank Guarantee- 00007IG170000023	-	-		-	-	-		10,000,000	-	-	-	NA
				10,000,000	Bank Guarantee- 00007IG170000024	-	-		-	-	-		10,000,000	-	-	-	NA
				162,960,543	Bank Guarantee- 00007IG180000010	-	-		-	-	-		162,960,543	-	-	-	NA
				500,000,000	Bank Guarantee- 00007IG180000056	-	500,000,000		-	-	500,000,000		-	500,000,000	-	-	Note 3
68	Punjab & Sind Bank	No	19 Jun 2019	100,000	Bank Guarantee- 0717-BG0037-17	-	-	0.09	-	-	-	0.10	100,000	-	-	-	NA
				500,000	Bank Guarantee- 0717-BG0021-18	-	-		-	-	-		500,000	-	-	-	NA
				500,000	Bank Guarantee- 0717-BG0129-16	-	-		-	-	-		500,000	-	-	-	NA
				519,025	Bank Guarantee- 0717-BG0128-16	-	-		-	-	-		519,025	-	-	-	NA
				687,000	Bank Guarantee- 0717-BG0045-17	-	-		-	-	-		687,000	-	-	-	NA
				701,863	Bank Guarantee- 0717-BG0083-14	-	-		-	-	-		701,863	-	-	-	NA
				986,335	Bank Guarantee- 0717-BG0035-15	-	-		-	-	-		986,335	-	-	-	NA
				1,000,000	Bank Guarantee- 0717-BG0040-16	-	-		-	-	-		1,000,000	-	-	-	NA
				1,000,000	Bank Guarantee- 0717-BG0112-16	-	-		-	-	-		1,000,000	-	-	-	NA
				1,932,000	Bank Guarantee- 0717-BG0113-16	-	-		-	-	-		1,932,000	-	-	-	NA
				2,070,417	Bank Guarantee- 0717-BG0033-15	-	-		-	-	-		2,070,417	-	-	-	NA
				3,379,123	Bank Guarantee- 0717-BG0038-15	-	-		-	-	-		3,379,123	-	-	-	NA
				3,570,000	Bank Guarantee- 0717-BG0044-17	-	-		-	-	-		3,570,000	-	-	-	NA
				3,769,492	Bank Guarantee- 0717-BG0034-15	-	-		-	-	-		3,769,492	-	-	-	NA
				3,864,554	Bank Guarantee- 0717-BG0037-15	-	-		-	-	-		3,864,554	-	-	-	NA
				4,450,000	Bank Guarantee- 0717-BG0034-17	-	-		-	-	-		4,450,000	-	-	-	NA
				5,000,000	Bank Guarantee- 0717-BG0012-14	-	-		-	-	-		5,000,000	-	-	-	NA
				5,000,000	Bank Guarantee- 0717-BG0035-17	-	-		-	-	-		5,000,000	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026									Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected	
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
				6,850,000	Bank Guarantee- 0717-BG0065-16	-	-		-	-	-		6,850,000	-	-	-	NA
				8,610,000	Bank Guarantee- 0717-BG0064-16	-	-		-	-	-		8,610,000	-	-	-	NA
				10,000,000	Bank Guarantee- 0717-BG0109-15	-	-		-	-	-		10,000,000	-	-	-	NA
				12,500,000	Bank Guarantee- 0717-BG0085-17	-	-		-	-	-		12,500,000	-	-	-	NA
				18,040,000	Bank Guarantee- 0717-BG0030-16	-	-		-	-	-		18,040,000	-	-	-	NA
				20,200,000	Bank Guarantee- 0717-BG0026-16	-	-		-	-	-		20,200,000	-	-	-	NA
				21,800,000	Bank Guarantee- 0717-BG0057-17	-	-		-	-	-		21,800,000	-	-	-	NA
				21,889,900	Bank Guarantee- 0717-BG0040-18	-	-		-	-	-		21,889,900	-	-	-	NA
				24,078,890	Bank Guarantee- 0717-BG0041-18	-	-		-	-	-		24,078,890	-	-	-	NA
				25,000,000	Bank Guarantee- 0717-BG0057-15	-	-		-	-	-		25,000,000	-	-	-	NA
				36,308,774	Bank Guarantee- 0717-BG0124-16	-	-		-	-	-		36,308,774	-	-	-	NA
				50,000,000	Bank Guarantee- 0717-BG0022-18	-	-		-	-	-		50,000,000	-	-	-	NA
				50,000,000	Bank Guarantee- 0717-BG0068-17	-	-		-	-	-		50,000,000	-	-	-	NA
				100,000,000	Bank Guarantee- 0717-BG0049-15	-	-		-	-	-		100,000,000	-	-	-	NA
				100,000,000	Bank Guarantee- 0717-BG0050-15	-	-		-	-	-		100,000,000	-	-	-	NA
				173,134,845	Bank Guarantee- 0717-BG0092-16	-	173,134,845		-	-	173,134,845		-	173,134,845	-	-	Note 3
69	Union Bank of India	No	20 Jun 2019	50,000,000	Bank Guarantee- 49580IGL0016010	-	-	0.25	-	-	-	0.29	50,000,000	-	-	-	Note 3
				253,125,000	Bank Guarantee- 49580IGL0045316	-	253,125,000		-	-	253,125,000		-	253,125,000	-	-	
				253,125,000	Bank Guarantee- 49580IGL0045416	-	253,125,000		-	-	253,125,000		-	253,125,000	-	-	
				95,224,164	Bank Guarantee- 49580IGL0065516	-	-		-	-	-		95,224,164	-	-	-	
				98,500,000	Bank Guarantee- 49580IGL0005217	-	-		-	-	-		98,500,000	-	-	-	
70	State Bank of India	No	20 Jun 2019	3,856,751,970	Letter of Awareness	-	-	-	-	-	-	-	3,856,751,970	-	-	-	NA
71	Yes Bank	No	18 Jun 2019	783,838	Treasury Swap	15,000	65,890	0.00	-	-	65,890	0.00	717,948	-	-	-	NA
72	ICICI Bank	No	20 Jun 2019	-	Currency Swap	-	-	-	-	-	-	-	-	-	-	-	NA
73	Aditya Birla Finance Ltd	No	20 Jun 2019	1,594,353,249	DSRA Shortfall	-	-	-	-	-	-	-	1,594,353,249	-	-	-	NA
74	Canara Bank	No	19 Jun 2019	6,164,081,477	Corporate Guarantee	-	750,000,000	0.84	-	-	750,000,000	0.96	4,489,881,477	750,000,000	-	-	Note 3
					DSRA Shortfall	-	924,200,000		-	-	924,200,000			924,200,000	-	-	
75	Industrial and Commercial Bank of China	No	24 Dec 2020	5,973,892,608	Letter from IL&FS	-	-	-	-	-	-	0.00	5,973,892,608	-	-	-	NA
76	IFCI Limited	No	18 Feb 2021	357,005,441	Letter of Comfort	-	357,005,441	0.18	-	-	357,005,441	0.20	-	357,005,441	-	-	Note 3
77	Kreditanstalt für Wiederaufbau (KfW)	No	25 Jun 2019	844,465,131	Term Loan- 200166280	-	-	-	-	-	-	0.00	844,465,131	-	-	-	Note 6 Note 13
78	Ministry of finance-Department of Economic Affairs	No	Note 4	844,465,131	Sovereign Guarantee - KfW	-	844,465,131	0.42	-	-	844,465,131	0.48	-	-	-	-	Note 4 Note 13
Total (C)				**69,742,113,321**		**8,154,116**	**48,547,448,175**	**24**	**-**	**-**	**48,547,448,175**	**28**	**20,486,430,296**	**8,751,320,476**	**708,234,850**	**-**	**-**
Grand Total (A+B+C)				**224,886,366,551**		**594,271,724**	**199,327,375,898**	**100.00**	**24,497,133,989**	**-**	**174,830,241,909**	**100.00**	**22,819,543,093**	**9,542,132,535**	**708,234,850**	**2,031,212,710**	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

IL&FS Ltd Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	NA	Dhanashree Vhatkar	No	17 Jun 2019	5,000,000	Basic, Compensation	-	956,645	-	-	-	956,645	-	-	-	-	4,043,355	Note 5
Total					**5,000,000**		-	**956,645**	**-**	**-**	**-**	**956,645**	**-**	**-**	**-**	**-**	**4,043,355**	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
	Department	Government		Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
										Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax - 14(1)(1), Mumbai	ACIT, Mumbai	No	18 Aug 2022	1,288,991,369	Income tax liability	-	171,318,070	-	-	-	171,318,070	-	-	-	1,117,673,299	-	Note 7 Note 14
2	Income Tax Department, Hyderabad	Income Tax	No	18 Aug 2022	119,409,968	NA	-	-	-	-	-	-	-	119,409,968	-	-	-	Note 14
3	Municipal Corporation of Greater Mumbai (MCGM)	MCGM	No	14 May 2022	25,530,813	Other services	-	12,256,993	-	-	-	12,256,993	-	13,273,820	-	-	-	Note 14
4	GST department, Mumbai Division	GST department	No	28 Mar 2022	6,867,206	GST liability	-	-	-	-	-	-	-	5,997,344	-	869,862	-	Note 7 Note 14
5	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	ACIT, TDS Mumbai	No	17 Aug 2022	1,426,060	Income tax liability	-	1,321,720	-	-	-	1,321,720	-	11,800	-	-	92,540	Note 5 Note 14
Total					**1,442,225,416**		**-**	**184,896,783**	**-**	**-**	**-**	**184,896,783**	**-**	**138,692,932**	**-**	**1,118,543,161**	**92,540**	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	A2Z Infra Services Limited	No	03 Jun 2019	11,942,476	Other services	-	6,430,667	-	-	90,800	6,339,867	-	5,511,809	-	-	-	Note 12
2	Aarya Engineering	No	22 Sep 2019	15,575	Other services	-	15,575	-	-	-	15,575	-	-	-	-	-	NA
3	Aditya Environmental Services Pvt Ltd	No	27 Sep 2019	50,032	Other services	-	50,032	-	-	-	50,032	-	-	-	-	-	NA
4	Ansh Marketing	No	11 Oct 2019	4,618	Supply of goods	-	2,258	-	-	-	2,258	-	2,360	-	-	-	NA
5	Aparajitha Corporate Services (P) Limited	No	10 Feb 2020	194,019	Other services	-	79,135	-	-	5,228	73,907	-	114,884	-	-	-	Note 12
6	Breeze Travels & Tours Private Limited	No	30 May 2019	5,600	Other services	-	-	-	-	-	-	-	5,600	-	-	-	NA
7	Bonala Prem Chand Kishore	No	04 Nov 2020	118,560	NA	-	-	-	-	-	-	-	118,560	-	-	-	NA
8	Cent Bank	No	20 Jun 2019	4,822	Other services	-	4,822	-	-	-	4,822	-	-	-	-	-	NA
9	Cent Bank	No	20 Jun 2019	2,832,000	Other services	-	2,832,000	-	-	-	2,832,000	-	-	-	-	-	NA
10	Chavvakandigopula Lakshmi Bhargavi	No	04 Nov 2020	27,360	NA	-	-	-	-	-	-	-	27,360	-	-	-	NA
11	CRP Control Engineers	No	10 Oct 2019	9,850	Other services	-	9,850	-	-	-	9,850	-	-	-	-	-	NA
12	Deloitte Haskins & Sells Co LLP	No	19 Jun 2019	560,500	Other services	-	560,500	-	-	262,500	298,000	-	-	-	-	-	Note 12
13	Deloitte Haskins & Sells Co LLP	No	19 Jun 2019	177,000	Other services	-	177,000	-	-	-	177,000	-	-	-	-	-	NA
14	Deloitte Haskins & Sells Co LLP	No	19 Jun 2019	2,124,000	Other services	-	2,124,000	-	-	-	2,124,000	-	-	-	-	-	NA
15	Deloitte Touche Tohmatsu India LLP	No	19 Jun 2019	1,095,193	Other services	-	1,095,193	-	-	18,750	1,076,443	-	-	-	-	-	Note 12
16	EIH Ltd Unit Trident Bandra Kurla	No	15 Jun 2019	24,456	Other services	-	24,456	-	-	-	24,456	-	-	-	-	-	NA
17	Elsamex India Private Limited	Yes	19 Jun 2019	9,059	Other services	-	9,059	-	-	-	9,059	-	-	-	-	-	NA
18	FCM Travel Solutions (India) Pvt Ltd	No	29 May 2019	144,363	Other services	-	144,363	-	-	142	144,221	-	-	-	-	-	Note 12
19	Hinduja Global Solutions Limited	No	28 Jan 2020	44,250	Other services	-	44,250	-	-	-	44,250	-	-	-	-	-	NA
20	ICRA Limited	No	19 Jun 2019	17,336,722	Other services	-	7,232,136	-	-	-	7,232,136	-	10,104,586	-	-	-	NA
21	IL&FS Environmental Infrastructure & Services Limited	Yes	20 Jun 2019	8,364,564	NA	-	-	-	-	-	-	-	8,364,564	-	-	-	NA
22	IL&FS Financial Services Ltd	Yes	20 Jun 2019	742,231,495	Other services	-	32,049	-	-	-	32,049	-	742,199,446	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
23	IL&FS Global Financial Services (Me) Limited	Yes	19 Jun 2019	99,297	Other services	-	99,297	-	-	-	99,297	-	-	-	-	-	NA
24	IL&FS Securities Services Ltd	Yes	26 Feb 2020	2,127,896	Other services	-	-	-	-	-	-	-	2,127,896	-	-	-	Note 8
25	IL&FS Township & Urban Assets Limited	Yes	19 Jun 2019	63,484	Other services	-	57,136	-	-	-	57,136	-	6,348	-	-	-	NA
26	IL&FS Township & Urban Assets Limited	Yes	19 Jun 2019	1,736,089	Other services	-	1,176,420	-	-	-	1,176,420	-	559,669	-	-	-	NA
27	IL&FS Transportation Networks Limited	Yes	18 Jun 2020	159,090,659	Other services	-	68,098,935	-	-	-	68,098,935	-	85,652,916	-	-	5,338,808	NA
28	India Ratings And Research Pvt Ltd	No	05 Jun 2019	2,492,898	Other services	-	311,612	-	-	-	311,612	-	2,181,286	-	-	-	NA
29	Jaya Patel	No	20 Jun 2019	14,916,825	NA	-	-	-	-	-	-	-	14,916,825	-	-	-	NA
30	Jileydar Khan Sub Contractor	No	14 Jun 2019	3,385,079	NA	-	-	-	-	-	-	-	3,385,079	-	-	-	NA
31	Kautilya Leadership Services Private Ltd.	No	30 Aug 2019	701,215	Other services	-	701,215	-	-	59,425	641,790	-	-	-	-	-	Note 12
32	Knight Frank (India) Private Limited	No	03 Jun 2019	2,009,481	NA	-	-	-	-	-	-	-	2,009,481	-	-	-	NA
33	Leadership Centre Pvt. Ltd.	No	30 Aug 2019	236,000	Other services	-	236,000	-	-	-	236,000	-	-	-	-	-	NA
34	Link Intime India Pvt.Ltd	No	18 Nov 2020	246,275	Other services	-	85,660	-	-	210	85,450	-	160,615	-	-	-	Note 12
35	Link Intime India Pvt.Ltd	No	17 Aug 2022	101,937	Other services	-	85,131	-	-	-	85,131	-	16,806	-	-	-	NA
36	Livia India Limited	Yes	19 Jun 2019	6,455,282	Other services	-	-	-	-	-	-	-	6,455,282	-	-	-	Note 8
37	M/S Cushman And Wakefield India Pvt Ltd	No	09 Aug 2019	29,799,811	Other services	-	25,254,077	-	-	-	25,254,077	-	4,545,734	-	-	-	NA
38	Machineries And Packaging Solutions	No	29 Jan 2020	8,250	Other services	-	8,250	-	-	-	8,250	-	-	-	-	-	NA
39	Meridian Constructions	No	18 Jun 2019	989,000	NA	-	-	-	-	-	-	-	989,000	-	-	-	NA
40	Meridian Constructions	No	23 Jun 2020	90,000	NA	-	-	-	-	-	-	-	90,000	-	-	-	NA
41	National Infra Projects	No	29 May 2019	13,521,100	NA	-	-	-	-	-	-	-	13,521,100	-	-	-	NA
42	Neelakamal Realtors & Builders Pvt Ltd	No	13 Aug 2020	44,834,635	NA	-	17,949,836	-	-	-	17,949,836	-	26,884,799	-	-	-	NA
43	NM Raiji	No	18 Aug 2022	1,770,000	NA	-	1,770,000	-	-	150,000	1,620,000	-	-	-	-	-	Note 12
44	Nortan Property Solutions Pvt Ltd	No	05 Feb 2020	12,980	Other services	-	12,980	-	-	-	12,980	-	-	-	-	-	NA
45	One Alliance Build Care Services	No	20 Sep 2019	11,800	Other services	-	11,800	-	-	100	11,700	-	-	-	-	-	Note 12

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
46	Oriole Electronics Pvt Ltd,	No	05 Feb 2020	1,318,413	NA	-	-	-	-	-	-	-	1,318,413	-	-	-	NA
47	Orix Auto Infrastructure Services Limited	No	04 Feb 2020	1,297,798	Rental service	-	627,560	-	-	7,303	620,257	-	670,238	-	-	-	Note 12
48	Orix Leasing & Financial Services India Ltd.	No	04 Feb 2020	288,854	Rental service	-	286,157	-	-	-	286,157	-	2,697	-	-	-	NA
49	Power Engineers & Associates	No	05 Feb 2020	10,260	Other services	-	10,260	-	-	-	10,260	-	-	-	-	-	NA
50	Power Mak Industries	No	12 Feb 2020	95,746	NA	-	-	-	-	-	-	-	95,746	-	-	-	NA
51	Prem Associates Advertising And Marketing	No	24 May 2019	885,000	Other services	-	885,000	-	-	-	885,000	-	-	-	-	-	NA
52	Prisha Marketing	No	11 Oct 2019	40,261	Other services	-	40,261	-	-	-	40,261	-	-	-	-	-	NA
53	Rapid Metrorail Gurgaon South Limited	Yes	19 Jun 2020	532,426	Other services	-	532,426	-	-	-	532,426	-	-	-	-	-	NA
54	Ratala Veerabramham	No	04 Nov 2020	54,720	NA	-	-	-	-	-	-	-	54,720	-	-	-	NA
55	Rentokil PCI	No	06 Aug 2020	297,360	Other services	-	229,215	-	-	-	229,215	-	68,145	-	-	-	NA
56	Samarth Engineering Works	No	05 Feb 2020	43,209	Other services	-	43,209	-	-	-	43,209	-	-	-	-	-	NA
57	Sanfield India Limited	No	18 Jun 2019	933,248	NA	-	-	-	-	-	-	-	933,248	-	-	-	NA
58	SBI Capital Markets	No	02 Aug 2019	5,900,000	Other services	-	5,900,000	-	-	-	5,900,000	-	-	-	-	-	NA
59	Shah Modi Katudia & Co LLP	No	06 Jun 2019	474,596	Other services	-	474,596	-	-	26,530	448,066	-	-	-	-	-	Note 12
60	Shirke Infrastructure	No	04 Feb 2020	41,716	NA	-	32,074	-	-	-	32,074	-	9,642	-	-	-	NA
61	Shirke Infrastructure	No	04 Feb 2020	48,770	NA	-	30,007	-	-	-	30,007	-	18,763	-	-	-	NA
62	Shirke Infrastructure	No	04 Feb 2020	30,492	NA	-	14,160	-	-	-	14,160	-	16,332	-	-	-	NA
63	Shirke Infrastructure	No	04 Feb 2020	30,492	NA	-	14,160	-	-	-	14,160	-	16,332	-	-	-	NA
64	School Net India (IETS)	No	13 Jul 2022	23,019,526	NA	-	15,954,850	-	-	-	15,954,850	-	7,064,676	15,954,850	-	-	Note 3 Note 9
65	Shree Ram Construction	No	04 Feb 2020	2,514,752	NA	-	-	-	-	-	-	-	2,514,752	-	-	-	NA
66	SRBC & Co LLP	No	14 Jun 2019	4,925,830	Other services	-	-	-	-	-	-	-	4,925,830	-	-	-	Note 8
67	Stealth Integrated Services Pvt Ltd	No	21 Sep 2019	55,436	Other services	-	7,792	-	-	-	7,792	-	47,645	-	-	-	NA
68	Stealth Integrated Services Pvt. Ltd.	No	21 Sep 2019	1,673,624	NA	-	-	-	-	-	-	-	1,673,624	-	-	-	NA
69	STUP Consultants Pvt Ltd	No	13 Jun 2019	2,539,878	Other services	-	1,400,005	-	-	-	1,400,005	-	1,139,873	-	-	-	NA

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
70	Talisman HR Solutions Private Limited	No	18 Jun 2019	98,079	Other services	-	92,920	-	-	494	92,426	-	5,159	-	-	-	Note 12
71	Techxcellence Engineers Pvt.Ltd.	No	20 Sep 2019	40,928	Other services	-	40,928	-	-	694	40,234	-	-	-	-	-	Note 12
72	Terracis Technologies Ltd (Formerly IL&FS Technologies Ltd)	Yes	17 Jun 2019	1,494,678	Other services	-	-	-	-	-	-	-	1,494,678	-	-	-	Note 8
73	UBM Travel Solutions India Pvt. Ltd.	No	05 Jun 2019	50,806	Other services	-	50,806	-	-	-	50,806	-	-	-	-	-	NA
74	Vinayak Indian Oil	No	26 Jun 2019	236,808	NA	-	-	-	-	-	-	-	236,808	-	-	-	NA
75	Vistra ITCL (India) Ltd	No	29 Aug 2019	885,000	Other services	-	479,375	-	-	-	479,375	-	405,625	-	-	-	NA
76	Business Monitor International	No	25 Jun 2019	1,627,358	Other services	-	-	-	-	-	-	-	1,627,358	-	-	-	NA
77	Yala Construction Company Private Ltd	Yes	19 Jun 2019	12,377	Other services	-	12,377	-	-	-	12,377	-	-	-	-	-	NA
Total				**1,123,514,948**		**-**	**163,883,832**	**-**	**-**	**622,176**	**163,261,656**	**-**	**954,292,308**	**15,954,850**	**-**	**5,338,808**	

Name of the corporate debtor: Infrastructure Leasing and Financial Services Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: Draft claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026.

IL&FS Ltd Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Jun 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1)		Net claim amount admitted (E = B - C - D)	voting share % basis net claim amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
									Interim distribution amount paid (C)	Other adjustments (D)					Claim under appeal/at various forums	Claim under dispute	
1	Royal Bank of Canada	No	20 Jun 2019	12,762,200	Security Deposit under deposit agreement for use of office space	-	-	-	-	-	-	-	12,762,200	-	-	-	Note 8
2	New Tirupur Area Development Corporation Limited	No	28 Jun 2019	1,162,100,000	NA	-	-	-	-	-	-	-	-	-	-	1,162,100,000	Note 10
3	Coffeeday Global Limited	No	22 Oct 2019	200,000	Security Deposit under deposit agreement for use of office space	-	-	-	-	-	-	-	200,000	-	-	-	Note 8
4	IBM India Pvt Ltd	No	04 Feb 2020	9,964,848	Security Deposit under deposit agreement for use of office space	-	-	-	-	-	-	-	9,964,848	-	-	-	Note 8
Total				**1,185,027,048**		**-**	**-**	**-**	**-**	**-**	**-**	**-**	**22,927,048**	**-**	**-**	**1,162,100,000**	

Notes:

1. IL&FS submitted an affidavit dated 15 Sep 2025 before the Hon'ble NCLAT, New Delhi, stating that the debt exposures of creditors to IL&FS Group entities have undergone material changes during the resolution proceedings due to various factors. Consequently, the composition of the Committee of Creditors ("CoC") requires to be realigned to reflect the actual financial stakes to avoid distortions caused by outdated figures. In line with the operational instructions received from IL&FS, the claim position as on 30 Jun 2026 has been updated to incorporate necessary adjustments and the updated claim is now reflected under "Net claim amount admitted" and "voting share % basis net claim amount admitted".

2. Claim in Form C for Financial Creditors has not been received from this creditor. The Government of India has provided sovereign guarantee to ADB. Basis instructions received from the IL&FS Board, the claim is considered.

3. Claim in respect of guarantee/ undertaking obligation and subject to further review.

4. Claim in Form C for Financial Creditors has not been received from this creditor. However, basis instructions received from IL&FS Board, including confirmation of the liability due to the Government of India (Department of Economic Affairs) as supported by underlying correspondence and documents provided to us, we have admitted this claim as a crystallised liability.

5. Some or all components of this claim have classified as "claim under dispute" as the same would require adjudication by the relevant authority/forum. Our role is to do a prima facie verification, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the Claims Management Advisors ("CMA") so that the CMA can verify and record the relevant revisions, based on adjudicated position.

6. Payment guarantee issued by the Government of India under a guarantee agreement dated 17 May 2006.

7. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and decision/ outcome is awaited. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, the claim has been categorised as "claim under appeal/ various forums". Hence, the claim subject to further review and the outcome of the ongoing proceedings.

8. The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.

9. This amount has been categorised as contingent in nature as payment to this creditor will be due post payments done by relevant authorities.

10. Some or all components of this claim has been classified as "claim under dispute" as the same would require adjudication by the relevant authority/forum. It is important to note that the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 26 June 2025 in C.A. 511 of 2020 & C.A. 52 of 2024 and Hon'ble National Company Law Appellate Tribunal vide order dated 6 November 2025 in C.A. (AT) No. 266 of 2025, have held the position that the application filed by the IL&FS against New Tirupur Area Development Corporation Limited is of the nature of recovery proceedings and lies within the jurisdiction of the Civil Court and same are subject matter of adjudication. Note that our role as CMA is to do a prima facie verification of the claims submitted, basis the documents and information available with us. Once the matter is adjudicated, the relevant order/ direction will have to be placed before the CMA so that the CMA can verify and record the relevant revisions, based on adjudicated position.

11. HDFC submitted its initial claim of INR 3,936,598,221 ("Initial Claim") to the CMA on 18 Sep 2019. Following the cut-off date of 15 Oct 2018, HDFC continued to effect auto-debits and recovered INR 3,456,419,112 till 30 Jun 2026.
IL&FS challenged the post cut-off date auto-debits, and the issue was ultimately considered by the Hon'ble Supreme Court. By order dated 19 Oct 2023, the Hon'ble Supreme Court upheld the order of the Hon'ble NCLAT dated 13 May 2022 and held that, under the relevant facility documents and escrow arrangements, the receivables credited to the escrow account were for the benefit of HDFC. The NCLAT and Supreme Court judgments further clarified that such receivables constituted the property/assets of the lender upon transfer by the escrow bank, while any amount received in excess of "principal and interest" did not form part of the assignment and was required to be remitted back to the borrower.
Pursuant to the Hon'ble Supreme Court's order, HDFC submitted a revised claim of INR 273,08,51,103 ("Revised Claim") on 17 Mar 2026, after adjusting auto-debit amount of INR 3,416,638,121 upto 31 Dec 2025 against HDFC's total claim. Pursuant to the objections raised by IL&FS on the admission/ adjustment of amounts beyond the cut-off date, claim of INR 2,031,212,710 has accordingly been categorised as "claim under dispute"

12. The amounts pertaining to auto-debits, interim distribution amount paid, post 15 Oct 2018 payments and post 15 Oct 2018 TDS deposited are as per information provided by the entity. As per the operational instructions received, please note that these amounts have not been reviewed and verified by the claims management advisor.

13. IL&FS had proposed to recognize Ministry of Finance (MOF) as the crystalised creditor in place of ADB and KfW for the liability up to 15 Oct 2018. MOF agreed the proposal and instructed IL&FS to make payment under the interim distribution to MoF directly vide letter dated 12 Sep 2023.

14. Pursuant to insertion of the explanation to Section 3(31) as per the Insolvency and Bankruptcy Code (Amendment) Act, 2026, security interest created solely by operation of law shall not be recognised as a security interest under the Code. Accordingly, the claims in respect of government dues shall be considered as unsecured claims, unless such security interest has been created pursuant to an agreement or arrangement with the Corporate Debtor.

SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR SECURED CREDITORS OF INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LIMITED ("IL&FS")

Sr. No.	Description of Security	Name of Creditor	Document Under Which Security Is Created	Amount Admitted (INR Crore)	Amount Adjusted (INR Crore)		Net Claim Amount Admitted (INR Crore)	Ranking of Charge
					Interim distribution amount paid	Other adjustments		
1	Building E, Flat No 801 on the 8th floor, known as 'Emerald Isle', Royal Palms, at village Marol Maroshi bearing survey number 169 (part) City Survey No. 1627 (part), Taluk Borivali, Mumbai admeasuring 700 sq. ft., built-up or thereabouts, including all common areas, furnitures, fixtures, fittings, structures, erections, etc. ("**Premises 1**")	Bandhan Bank	29th CMD	101.36	19.23	-	82.13	First pari passu charge
		Bandhan Bank	29th CMD	202.74	38.47	-	164.27	
		Bandhan Bank	28th CMD	60.82	11.54	-	49.28	
		Bandhan Bank	26th CMD	25.33	4.81	-	20.53	
		Shinhan Bank	29th CMD	101.03	19.17	-	81.86	
		Utkarsh Small Finance Bank Limited	29th CMD	40.60	7.70	-	32.90	
		Karur Vysya Bank	29th CMD	50.62	9.61	-	41.02	
		Karur Vysya Bank	28th CMD	101.18	19.20	-	81.98	
		Karur Vysya Bank	20th CMD	25.14	4.77	-	20.37	
		South Indian Bank	27th CMD	101.21	38.42	-	164.05	
		South Indian Bank	24th CMD	101.26				
		UCO Bank	27th CMD	101.17	19.20	-	81.98	
		UCO Bank	26th CMD	202.33	38.39	-	163.94	
		Syndicate Bank	25th CMD	202.56	62.38	-	266.36	
		Syndicate Bank	24th CMD	101.25				
		Syndicate Bank	24th CMD	24.92				
		Punjab & Sind Bank	25th CMD	100.55	19.08	-	81.47	
		Punjab & Sind Bank	24th CMD	75.55	14.34	-	61.22	
		Punjab & Sind Bank	23rd CMD	75.43	14.31	-	61.11	
		Punjab & Sind Bank	20th CMD	24.99	4.74	-	20.25	
		Bank of Baroda	24th CMD	202.26	52.77	-	225.32	
		Bank of Baroda	23rd CMD	75.82				
		Karnataka Bank Limited	24th CMD	75.81	14.39	-	61.43	
		Karnataka Bank Limited	23rd CMD					
		Bank of Maharashtra	24th CMD	80.93	15.36	-	65.58	
		Jammu & Kashmir Bank	24th CMD	12.64	4.79	-	20.48	
		Jammu & Kashmir Bank	24th CMD	12.64				
		Jammu & Kashmir Bank	DCAS and DPRC	5.85	1.11	-	4.75	
		SBI (SBBJ)	23rd CMD	50.52	9.58	-	40.94	
		Bank of India	22nd CMD	240.87	45.70	-	195.17	
		Bank of India	DCAS and DPRC					

Sr. No.	Description of Security	Name of Creditor	Document Under Which Security Is Created	Amount Admitted (INR Crore)	Amount Adjusted (INR Crore)		Net Claim Amount Admitted (INR Crore)	Ranking of Charge
					Interim distribution amount paid	Other adjustments		
		Central Bank of India	22nd CMD	72.63	13.78	-	58.85	
		Indian Bank	20th CMD	24.68	4.68	-	20.00	
		Union Bank of India	20th CMD	24.52	4.65	-	19.86	
		Asian Development Bank*	1st CMD	-	-	-	-	
		Ministry of finance-Department of Economic Affairs** (Note7 and Note8)	1st CMD	190.38	36.12	-	154.25	
		Punjab National Bank	DCAS and DPRC	7.01	1.33	-	5.69	
		Debenture Holders of 2018 Series I Debentures	DTD dt. 17.02.2018	758.22	143.87	-	614.36	
		Debenture Holders of 2017 Series I Debentures	DTD dt. 01.08.2017	1,837.18	348.60	-	1,488.59	
		Debenture Holders of 2015 Series I Debentures	DTD dt 24.11.2015	1,953.56	368.66	-	1,584.90	
		Debenture Holders of 2014 Series I Debentures	DTD dt 21.11.2014	1,492.01	280.11	-	1,211.91	
		Debenture Holders of 2013 Series II Debentures	DTD dt 31.10.2013	829.87	156.48	-	673.39	
		Debenture Holders of 2012 Series I Debentures	DTD dt 05.03.2013	404.55	76.76	-	327.79	
		Debenture Holders of 2012 Series II Debentures	DTD dt 05.03.2013	107.75	20.45	-	87.31	
		Debenture Holders of 2012 Series III Debentures	DTD dt 05.03.2013	49.60	9.41	-	40.19	
		Debenture Holders of 2012 Series IV Debentures	DTD dt 05.03.2013	53.37	10.13	-	43.25	

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					Interim distribution amount paid	Other adjustments		
		Debenture Holders of 2011 Series I Debentures	DTD dt 31.10.2011	153.30	29.09	-	124.21	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	81.45	15.46	-	66.00	
		Debenture Holders of 2011 Series IV Debentures	DTD dt 31.10.2011	83.06	15.76	-	67.30	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	244.37	46.37	-	198.01	
		Debenture Holders of 2011 Series VIII Debentures	DTD dt 30.05.2012	310.67	58.95	-	251.73	
		Debenture Holders of 2011 Series IX Debentures	DTD dt 30.05.2012	222.35	42.19	-	180.16	
		Debenture Holders of 2010 Series V Debentures	DTD dt 17.08.2010	362.71	68.82	-	293.89	
		Debenture Holders of 2010 Series VI Debentures	DTD dt 17.08.2010	152.26	28.89	-	123.37	
		Debenture Holders of 2010 Series VII Debentures	DTD dt 31.10.2011	26.85	5.10	-	21.76	
		Debenture Holders of 2010 Series IX Debentures	DTD dt 31.10.2011	345.38	65.54	-	279.85	
		Debenture Holders of 2009 Series VI Debentures	DTD dt. 14.10.2009	105.46	20.01	-	85.45	
		Debenture Holders of 2009 Series XVI Debentures	DTD dt. 01.06.2010	317.01	60.15	-	256.86	

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					Interim distribution amount paid	Other adjustments		
2	(a)Other general assets of ILFS (excluding assets as specified in point (b) below), including but not limited to: (i)Assets situated, acquired or purchased by ILFS for the purpose of leasing and/or hire purchase arrangements (excluding book debts, receivables, lease rental payments and hire charges). (ii)All other general movables assets, including amounts arising out of loans, advances, securities, debts, revolving underwriting facilities, bills of exchange, notes, shares, debentures and other securities (excluding book debts, receivables exceeding 180 days, lease rental payments and hire charges). (b)The assets as specified in the Fifth Schedule of the 29th Contributory Mortgage Deed ("CMD") dated July 23, 2018 ("Excluded Assets").	Bandhan Bank	29th CMD	101.36	19.23	-	82.13	First pari passu charge
		Bandhan Bank	29th CMD	202.74	38.47	-	164.27	
		Bandhan Bank	28th CMD	60.82	11.54	-	49.28	
		Bandhan Bank	26th CMD	25.33	4.81	-	20.53	
		Shinhan Bank	29th CMD	101.03	19.17	-	81.86	
		Utkarsh Small Finance Bank Limited	29th CMD	40.60	7.70	-	32.90	
		Karur Vysya Bank	29th CMD	50.62	9.61	-	41.02	
		Karur Vysya Bank	28th CMD	101.18	19.20	-	81.98	
		Karur Vysya Bank	20th CMD	25.14	4.77	-	20.37	
		South Indian Bank	27th CMD	101.21	38.42	-	164.05	
		South Indian Bank	24th CMD	101.26				
		UCO Bank	27th CMD	101.17	19.20	-	81.98	
		UCO Bank	26th CMD	202.33	38.39	-	163.94	
		Syndicate Bank	25th CMD	202.56	62.38	-	266.36	
		Syndicate Bank	24th CMD	101.25				
		Syndicate Bank	24th CMD	24.92				
		Punjab & Sind Bank	25th CMD	100.55	19.08	-	81.47	
		Punjab & Sind Bank	24th CMD	75.55	14.34	-	61.22	
		Punjab & Sind Bank	23rd CMD	75.43	14.31	-	61.11	
		Punjab & Sind Bank	20th CMD	24.99	4.74	-	20.25	
		Bank of Baroda	24th CMD	202.26	52.77	-	225.32	
		Bank of Baroda	23rd CMD	75.82				
		Karnataka Bank Limited	24th CMD	75.81	14.39	-	61.43	
		Karnataka Bank Limited	23rd CMD					
		Bank of Maharashtra	24th CMD	80.93	15.36	-	65.58	
		Jammu & Kashmir Bank	24th CMD	12.64	4.79	-	20.48	
		Jammu & Kashmir Bank	24th CMD	12.64				
		Jammu & Kashmir Bank	DCAS and DPRC	5.85	1.11	-	4.75	
		SBI (SBBJ)	23rd CMD	50.52	9.58	-	40.94	
		Bank of India	22nd CMD	240.87	45.70	-	195.17	
		Bank of India	DCAS and DPRC					
		Central Bank of India	22nd CMD	72.63	13.78	-	58.85	
		Indian Bank	20th CMD	24.68	4.68	-	20.00	

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					Interim distribution amount paid	Other adjustments		
		Union Bank of India	20th CMD	24.52	4.65	-	19.86	
		Punjab National Bank	18th CMD	7.01	1.33	-	5.69	
		Asian Development Bank*	1st CMD	-	-	-	-	
		Ministry of finance-Department of Economic Affairs** (Note7 and Note8)	1st CMD	190.38	36.12	-	154.25	
		Debenture Holders of 2018 Series I Debentures	DTD dt. 17.02.2018	758.22	143.87	-	614.36	
		Debenture Holders of 2017 Series I Debentures	DTD dt. 01.08.2017	1,837.18	348.60	-	1,488.59	
		Debenture Holders of 2015 Series I Debentures	DTD dt 24.11.2015	1,953.56	368.66	-	1,584.90	
		Debenture Holders of 2014 Series I Debentures	DTD dt 21.11.2014	1,492.01	280.11	-	1,211.91	
		Debenture Holders of 2013 Series II Debentures	DTD dt 31.10.2013	829.87	156.48	-	673.39	
		Debenture Holders of 2012 Series I Debentures	DTD dt 05.03.2013	404.55	76.76	-	327.79	
		Debenture Holders of 2012 Series II Debentures	DTD dt 05.03.2013	107.75	20.45	-	87.31	
		Debenture Holders of 2012 Series III Debentures	DTD dt 05.03.2013	49.60	9.41	-	40.19	
		Debenture Holders of 2012 Series IV Debentures	DTD dt 05.03.2013	53.37	10.13	-	43.25	
		Debenture Holders of 2011 Series I Debentures	DTD dt 31.10.2011	153.30	29.09	-	124.21	

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					Interim distribution amount paid	Other adjustments		
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	81.45	15.46	-	66.00	
		Debenture Holders of 2011 Series IV Debentures	DTD dt 31.10.2011	83.06	15.76	-	67.30	
		Debenture Holders of 2011 Series VII Debentures	DTD dt 30.05.2012	244.37	46.37	-	198.01	
		Debenture Holders of 2011 Series VIII Debentures	DTD dt 30.05.2012	310.67	58.95	-	251.73	
		Debenture Holders of 2011 Series IX Debentures	DTD dt 30.05.2012	222.35	42.19	-	180.16	
		Debenture Holders of 2010 Series V Debentures	DTD dt 17.08.2010	362.71	68.82	-	293.89	
		Debenture Holders of 2010 Series VI Debentures	DTD dt 17.08.2010	152.26	28.89	-	123.37	
		Debenture Holders of 2010 Series VII Debentures	DTD dt 31.10.2011	26.85	5.10	-	21.76	
		Debenture Holders of 2010 Series IX Debentures	DTD dt 31.10.2011	345.38	65.54	-	279.85	
		Debenture Holders of 2009 Series VI Debentures	DTD dt. 14.10.2009	105.46	20.01	-	85.45	
		Debenture Holders of 2009 Series XVI Debentures	DTD dt. 01.06.2010	317.01	60.15	-	256.86	
		Debenture Holders of 2008 Series IX Debentures	DTD dt. 31.12.2008	154.27	29.27	-	125.00	
		Debenture Holders of 2005 Series VI Debentures	DTD dt 27.02.2007	0.08	0.02	-	0.07	

Sr. No.	Description of Security	Name of Creditor	Document Under Which Security Is Created	Amount Admitted (INR Crore)	Amount Adjusted (INR Crore)		Net Claim Amount Admitted (INR Crore)	Ranking of Charge
					Interim distribution amount paid	Other adjustments		
3	All receivables derived/to be derived from the operation of the Borrower's Contracts (as defined in the assignment and administration agreement dated June 25, 2018).	Housing Development Finance Corporation Limited	Assignment Agreement	48.01	-	-	48.01	First Exclusive Charge
4	Amounts lying in the fixed deposit accounts maintained with IndusInd Bank, bearing account number 300723518883.	IndusInd Bank	DSRA agreement	2,008.77	-	-	2,008.77	First Exclusive Charge
5	Fixed Deposit placed with Bank of India at Cayman Island Branch and at Nariman Point, Mumbai Branch	Bank of India	FD Lien	79.08	-	-	79.08	Exclusive lien marked FD

Remarks

DEFINITIONS:

*"**CMD** " contributory mortgage deed.*

*"**DCAS** " means the deed of contributory additional security dated June 2, 2009.*

*"**DPRC** " means the deed of partial release and confirmation dated June 2, 2009.*

*"**DTD** " means debenture trust deed.*

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.

(2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

(3) The 29th Contributory Mortgage Deed (CMD) dated 23 July 2018 was the last executed deed. Thereafter, no other CMD was executed. Our security interest verification is based on the 29th CMD.

(4) The facility provided by IndusInd Bank was to be secured by the common pool of assets of IL&FS Limited, by way of execution of the 30th contributory mortgage deed. However, the same is currently pending execution by the trustee. Accordingly, security creation has not been completed. There has been no transaction recording creation of security. Therefore, IndusInd Bank's claim has not been categorized to be secured by the common pool of assets of IL&FS Limited.

*(5) *On a review of the security documents available with us, including the 1st Contributory Mortgage Deed dated October 17, 1995, Asian Development Bank may be classified as a secured creditor, however we have not received a claim in this regard from Asian Development Bank.*

*(6) **On a review of documents available with us, including the Guarantee Agreement dated 05 Aug 2002 & 07 Feb 2003 and 1st Contributory Mortgage Deed dated October 17, 1995, Ministry of finance-Department of Economic Affairs may be classified as a secured creditor, however we have not received a claim in this regard from Ministry of finance-Department of Economic Affair.*

(7) We understand that the Ministry of Finance has made the relevant payments to ADB under the respective deed of guarantee. Accordingly, in accordance with the provisions of applicable law, upon making the relevant payments under the guarantee deeds, the doctrine of subrogation would be applicable wherein the Ministry of Finance (being the guarantor) would step into the shoes of the respective creditor

(8) IL&FS had proposed to recognize Ministry of Finance (MOF) as the crystalized creditor in place of ADB for the liability up to 15 Oct 2018. MOF agreed the proposal and instructed IL&FS to make payment under the interim distribution to MoF directly vide letter dated 12 Sep 2023.