Date: May 4th , 2024

Notice

Extension of Due Date for submission of NDUs for sale of Commercial units of Sabarmati Capital Two Limited situated at Gift Tower 2

This notice is with reference to:

(i) the advertisements published by Infrastructure Leasing & Financial Services Limited in the Economic Times and Sandesh, Ahmedabad dated February 27th, 2024, inviting binding bids for the acquisition of certain commercial premises of Sabarmati Capital Two Limited (*a wholly owned subsidiary of IL&FS Township & Urban Assets Limited*) situated at Gift Tower 2, on an '*as is where is*' basis and '*as is what is*' basis ("**Potential Transaction**");
(ii) the draft Non-Disclosure Undertakings ("**NDUs**") to be furnished for access to the virtual data room containing the requests for proposal ("**RFP**") and other information in relation to the Potential Transaction;
(iii) the Notice dated April 11th extending the last date for submission of NDU ("**NDU Due Date**") from March 31st 2024 **,** to **,** April 25th, 2024 for the Potential Transaction; and
(iv) the Notice dated May 4th 2024, further extending the NDU Due Date from April 25th 2024 **,** to May 10th 2024 **,** for the Potential Transaction

In this context, please take note that:

(i) the NDU Due Date in relation to the Potential Transaction has been further extended from **April 25th, 2024**, to **May 10th, 2024**. Interested parties may accordingly submit their NDUs in relation to the Potential Transaction by **6:00 PM (Indian Standard Time), May 10th, 2024**.

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