**Infrastructure Leasing & Financial Services Limited**

**List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024.**

**Index**


| S.No. | Entity Name | Page No. | Remarks |
|---|---|---|---|
| 1 | IL&FS Cluster Development Initiative Ltd | 2 - 5 | NA |
| 2 | Security Interest Annexures : Review of Security Interest | 6 | NA |


**Notes:**

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
3. In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
4. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

**Infrastructure Leasing & Financial Services Limited**

**List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024.**

**Summary of claims of IL&FS Cluster Development Initiative Ltd**

*Amount in INR*

| S.No. | Category of creditor | Summary of claims received | | Summary of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | Summary of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Details in Annexure | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | No. of claims | Amount claimed | No. of claims | Claim Amount admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Amount of claims not admitted | No. of claims | Claim Amount admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Amount of claims not admitted | | | |
| | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ICDI Annexure 1 | NA |
| 2 | Unsecured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ICDI Annexure 2 | NA |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 2 | 3,068,998,643 | 2 | 3,068,998,643 | 20,024,472 | - | - | - | 1 | 2,849,155,979 | - | - | - | 219,842,664 | 2,653,592,547 | ICDI Annexure 3 | NA |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 1 | 122,270,771 | 1 | 122,270,771 | - | - | - | - | - | - | - | - | - | 122,270,771 | - | ICDI Annexure 4 | NA |
| 5 | Operational creditors (Workmen) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ICDI Annexure 5 | NA |
| 6 | Operational creditors (Employees) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ICDI Annexure 6 | NA |
| 7 | Operational creditors (Government Dues) | 1 | 1,140 | - | - | - | - | - | 1,140 | - | - | - | - | - | 1,140 | - | ICDI Annexure 7 | NA |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 2 | 389,871 | 1 | 29,500 | - | - | - | 360,371 | 1 | 29,500 | - | - | - | 360,371 | 29,500 | ICDI Annexure 8 | NA |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ICDI Annexure 9 | NA |
| | **Total** | **6** | **3,191,660,425** | **4** | **3,191,298,914** | **20,024,472** | **-** | **-** | **361,511** | **2** | **2,849,185,479** | **-** | **-** | **-** | **342,474,946** | **2,653,622,047** | | |

**Name of the corporate debtor:** IL&FS Cluster Development Initiative Ltd

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024.**

**ICDI Annexure 1** - Secured financial creditors belonging to any class of creditors

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Security Interest | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

**ICDI Annexure 2** - Unsecured financial creditors belonging to any class of creditors

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

**ICDI Annexure 3** - Secured financial creditors (other than financial creditors belonging to any class of creditors)

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claim received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Security Interest | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | | |
| 1 | IL&FS Financial Services Limited | Yes | 20 Jun 2019 | 2,849,155,979 | Revolving line of credit | - | 2,849,155,979 | 89.28% | - | - | - | - | - | 2,849,155,979 | 100.00% | - | - | - | - | 2,653,592,547 | Refer Sec. Int. Annexure | Note 1 |
| 2 | Yes Bank Limited | No | 19 Jun 2019 | 199,818,192 | Cash Credit | - | 199,818,192 | 6.89% | - | - | - | - | - | - | - | 199,818,192 | - | - | - | - | - | Note 2 |
| | | | | 7,211,864 | BG-136GM07172830004 | - | 7,211,864 | | - | | 7,211,864 | - | - | - | | 7,211,864 | - | - | - | - | | |
| | | | | 3,141,400 | BG-018GM01180740001 | - | 3,141,400 | | - | | 3,141,400 | - | - | - | | 3,141,400 | - | - | - | - | | |
| | | | | 1,875,000 | BG-003GM01123420002 | - | 1,875,000 | | - | | 1,875,000 | - | - | - | | 1,875,000 | - | - | - | - | | |
| | | | | 1,360,000 | BG-069GM01182830002 | - | 1,360,000 | | - | | 1,360,000 | - | - | - | | 1,360,000 | - | - | - | - | | |
| | | | | 1,075,000 | BG-069GM01181710002 | - | 1,075,000 | | - | | 1,075,000 | - | - | - | | 1,075,000 | - | - | - | - | | |
| | | | | 1,000,000 | BG-069GM07173340001 | - | 1,000,000 | | - | | 1,000,000 | - | - | - | | 1,000,000 | - | - | - | - | | |
| | | | | 680,001 | BG-069GM01181800004 | - | 680,001 | | - | | 680,001 | - | - | - | | 680,001 | - | - | - | - | | |
| | | | | 674,100 | BG-016GM07163430001 | - | 674,100 | | - | | 674,100 | - | - | - | | 674,100 | - | - | - | - | | |
| | | | | 500,000 | BG-069GM01181360001 | - | 500,000 | | - | | 500,000 | - | - | - | | 500,000 | - | - | - | - | | |
| | | | | 447,500 | BG-016GM07163150003 | - | 447,500 | | - | | 447,500 | - | - | - | | 447,500 | - | - | - | - | | |
| | | | | 374,935 | BG-016GM07160960001 | - | 374,935 | | - | | 374,935 | - | - | - | | 374,935 | - | - | - | - | | |
| | | | | 352,583 | BG-069GM01181360002 | - | 352,583 | | - | | 352,583 | - | - | - | | 352,583 | - | - | - | - | | |
| | | | | 350,000 | BG-069GM01181910001 | - | 350,000 | | - | | 350,000 | - | - | - | | 350,000 | - | - | - | - | | |
| | | | | 271,486 | BG-016GM07153380001 | - | 271,486 | | - | | 271,486 | - | - | - | | 271,486 | - | - | - | - | | |
| | | | | 235,808 | BG-016GM07160900001 | - | 235,808 | | - | | 235,808 | - | - | - | | 235,808 | - | - | - | - | | |
| | | | | 155,636 | BG-069GM01181990001 | - | 155,636 | | - | | 155,636 | - | - | - | | 155,636 | - | - | - | - | | |
| | | | | 154,950 | BG-069GM01181980002 | - | 154,950 | | - | | 154,950 | - | - | - | | 154,950 | - | - | - | - | | |
| | | | | 111,152 | BG-069GM01181650011 | - | 111,152 | | - | | 111,152 | - | - | - | | 111,152 | - | - | - | - | | |
| | | | | 53,057 | BG-016GM07160970001 | - | 53,057 | | - | | 53,057 | - | - | - | | 53,057 | - | - | - | - | | |
| **Total (A)** | | | | **3,068,998,643** | | - | **3,068,998,643** | **96.17%** | - | - | **20,024,472** | - | - | **2,849,155,979** | **100%** | **219,842,664** | - | - | - | **2,653,592,547** | | |

**Name of the corporate debtor:** IL&FS Cluster Development Initiative Ltd

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024.**

**ICDI Annexure 4** - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claim received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| 1 | IL&FS Education and Technology Services | Yes | 26 Jun 2019 | 122,270,771 | Revolving Inter Corporate Deposit | - | 122,270,771 | 3.83% | - | - | - | - | - | - | - | 122,270,771 | - | - | - | - | NA |
| **Total (B)** | | | | **122,270,771** | | **-** | **122,270,771** | **3.83%** | **-** | **-** | **-** | **-** | **-** | **-** | **-** | **122,270,771** | **-** | **-** | **-** | **-** | |
| **Grand Total (A+B)** | | | | **3,191,269,414** | | **-** | **3,191,269,414** | **100%** | **-** | **-** | **20,024,472** | **-** | **-** | **2,849,155,979** | **100%** | **342,113,435** | **-** | **-** | **-** | **2,653,592,547** | **-** |

**ICDI Annexure 5** - Operational creditors (Workmen)

*Amount in INR*

| S.No. | Name of authorised representative, if any | Name of workman | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

**ICDI Annexure 6** - Operational creditors (Employees)

*Amount in INR*

| S.No. | Name of authorised representative, if any | Name of employee | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

**Name of the corporate debtor:** IL&FS Cluster Development Initiative Ltd

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024.**

**ICDI Annexure 7** - Operational creditors (Government Dues)

*Amount in INR*

| S.No. | Details of the claimant | | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Department | Government | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| 1 | Mamta Singh, Deputy Commissioner of Income Tax (TDS), New Delhi | DCIT, TDS Mumbai | No | 18 Aug 2022 | 1,140 | Tax liability | - | - | - | 1,140 | - | - | - | - | - | 1,140 | - | - | - | - | NA |
| **Total** | | | | | **1,140** | | **-** | **-** | **-** | **1,140** | **-** | **-** | **-** | **-** | **-** | **1,140** | **-** | **-** | **-** | **-** | |

**ICDI Annexure 8** - Operational creditors (other than Workmen and Employees and Government Dues)

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | |
| | | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/at various forums | Claim under dispute | | |
| 1 | India Ratings & Research Private Limited | No | 04 Jun 2019 | 29,500 | Other services | - | 29,500 | - | - | - | - | - | - | 29,500 | - | - | - | - | - | 29,500 | NA |
| 2 | Infrastructure Leasing & Financial Services Ltd | Yes | 18 Jun 2019 | 360,371 | Other services | - | - | - | 360,371 | - | - | - | - | - | - | 360,371 | - | - | - | - | NA |
| **Total** | | | | **389,871** | | **-** | **29,500** | **-** | **360,371** | **-** | **-** | **-** | **-** | **29,500** | **-** | **360,371** | **-** | **-** | **-** | **29,500** | |

**ICDI Annexure 9** - Other creditors, if any, (other than financial creditors and operational creditors)

*Amount in INR*

| S.No. | Name of Creditor | Related party (Y/N) | Details of claims received | | | | Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022 | | | | | | Details of claims admitted - Report dated 30 Jun 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Jun 2024, as per details shared by the company | | | | | | Claim Amount admitted - post distribution/s (Note 1) | Security Interest | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in claim form) | Claim Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | Claim Amount admitted | Amount of claim not admitted | Amount admitted as contingent claim | Claim neither admitted nor rejected | | | | | |
| | | | | | | | | | | | Claim under appeal/at various forums | Claim under dispute | | | | Claim under appeal/at various forums | Claim under dispute | | | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | | NA | NA |

**Notes:**

1. Order of the Hon'ble NCLAT dated 31 May 2022 approving the Interim Distribution proposal states that "The claims of each creditor who receives any amount (cash and InvIT Units) as part of interim distribution shall stand extinguished to the extent of the amount received". The claims have accordingly been updated. The difference between amount admitted as on 30 Sep 2022 and 30 Jun 2024 is on account of Interim Distribution (Round 1).

**SECURITY INTEREST ANNEXURE**
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS CLUSTER DEVELOPMENT INITIATIVE LIMITED ("ICDI")**

| SR. NO. | DESCRIPTION OF SECURITY | LENDER | AMOUNT ADMITTED (INR in Cr.) | RANKING OF CHARGE |
|---|---|---|---|---|
| 1. | Entire current assets of ICDI, such as stocks of raw materials, semi-finished goods, stores and spares, bills receivables and book debts and all other receivables and movables of ICDI. | IL&FS Financial Services Limited | 265.35 | Subservient charge |
| 2. | All loans and advances extended by ICDI | IL&FS Financial Services Limited | 265.35 | Subservient charge |

**Notes:**

(1) *The column on amount admitted includes interest, penal interest, and other charges.*

(2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*