



Invitation for Expression of Interest

SALE OF SHARES OF IL&FS INVESTMENT MANAGERS LIMITED, LISTED FUND/ ASSET MANAGEMENT BUSINESS

Expressions of Interest (“EOI”) are invited from interested applicants for acquisition of 50.42% of the issued and outstanding equity shares of IL&FS Investment Managers Limited (“IIML”) owned by IL&FS (“**Proposed Transaction**”).

IIML is engaged in the business of providing fund management services through various fund management vehicles for several private equity funds. Its subsidiaries also manage debt funds including infrastructure debt funds under the Mutual Fund framework.

Interested applicants may refer to <https://www.ilfsindia.com/asset-divestment.aspx> for the prescribed format of submitting EOI, Terms & Conditions, Process, Eligibility Criteria and the non-disclosure undertaking requirements for participation.

Eligible Applicants will be provided access to the data room. **Kroll** has been appointed as financial and transaction advisor for the Proposed Transaction.

Applicants may submit the EOI along with the documents set out therein latest by **5 PM (IST) on January 31, 2024**, to ilfs.funds@ilfsindia.com and ilfs.iiml@kroll.com.

IL&FS reserves the right to suspend, modify or terminate the process at any time without providing any reasons or incurring any liability to any party.

Date: December 21, 2023