Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024

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Notes:

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
2. Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
3. In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
4. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024

Summary of claims of MP Border Checkpost Development Company Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022						Summary of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Claim Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Claim Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted			
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute				
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	5,424,636,751	5	5,422,124,221	-	-	-	2,512,530	5	5,422,124,221	-	-	-	2,512,530	1,540,776,221	MPBDCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	10,116,612,726	4	8,541,982,518	-	-	-	1,574,630,208	4	8,541,982,518	-	-	-	1,574,630,208	8,339,113,518	MPBDCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	2,725,161,671	2	2,724,927,268	-	-	-	234,403	1	2,696,382,153	-	-	-	28,779,518	-	MPBDCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MPBDCL Annexure 9	NA
Total		**11**	**18,266,411,148**	**11**	**16,689,034,007**	**-**	**-**	**-**	**1,577,377,141**	**10**	**16,660,488,892**	**-**	**-**	**-**	**1,605,922,256**	**9,879,889,739**		

Name of the corporate debtor: MP Border Checkpost Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024

MPBDCL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022							Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MPBDCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022							Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MPBDCL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022							Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
1	Canara Bank	No	17 Aug 2022	1,143,636,380	Term Loan	-	1,141,123,850	8.17%	2,512,530	-	-	-	-	1,141,123,850	8.17%	2,512,530	-	-	-	324,267,445	Refer Sec. Int. Annexure	NA
2	Bank of Baroda (erstwhile Vijaya Bank)	No	17 Aug 2022	863,239,561	Term Loan	-	863,239,561	6.18%	-	-	-	-	-	863,239,561	6.18%	-	-	-	-	245,302,429	Refer Sec. Int. Annexure	NA
3	Central Bank of India	No	17 Aug 2022	831,552,920	Term Loan	-	831,552,920	5.95%	-	-	-	-	-	831,552,920	5.95%	-	-	-	-	236,297,625	Refer Sec. Int. Annexure	NA
4	Indian Bank	No	17 Aug 2022	1,726,853,201	Term Loan	-	1,726,853,201	12.37%	-	-	-	-	-	1,726,853,201	12.37%	-	-	-	-	490,710,467	Refer Sec. Int. Annexure	NA
5	Jammu & Kashmir Bank Ltd	No	11 Aug 2022	859,354,689	Term Loan	-	859,354,689	6.15%	-	-	-	-	-	859,354,689	6.15%	-	-	-	-	244,198,255	Refer Sec. Int. Annexure	NA
Total (A)				**5,424,636,751**		**-**	**5,422,124,221**	**38.83%**	**2,512,530**	**-**	**-**	**-**	**-**	**5,422,124,221**	**38.83%**	**2,512,530**	**-**	**-**	**-**	**1,540,776,221**		

Name of the corporate debtor: MP Border Checkpost Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024

MPBDCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022							Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
1	Tierra Enviro Ltd	Yes	17 Aug 2022	1,083,361,726	Long Term Borrowing	-	1,083,361,726	7.76%	-	-	-	-	-	1,083,361,726	7.76%	-	-	-	-	1,057,126,726	NA
2	Avance Technologies Ltd	No	18 Aug 2022	1,574,630,208	Term Loan	-	-	0.00%	1,574,630,208	-	-	-	-	-	0.00%	1,574,630,208	-	-	-	-	NA
3	IL&FS Transportation Networks Ltd	Yes	18 Aug 2022	3,570,272,050	Short Term Loan	-	3,570,272,050	46.81%	-	-	-	-	-	3,570,272,050	46.81%	-	-	-	-	3,483,813,050	NA
				2,965,896,321	Sub Debt		2,965,896,321		-	-	-	-	-	2,965,896,321		-	-	-	-	2,894,073,321	
4	Infrastructure Leasing & Financial Services Ltd	Yes	18 Aug 2022	922,452,421	Short Term Borrowing	-	922,452,421	6.61%	-	-	-	-	-	922,452,421	6.61%	-	-	-	-	904,100,421	NA
Total (B)				**10,116,612,726**		**-**	**8,541,982,518**	**61.17%**	**1,574,630,208**	**-**	**-**	**-**	**-**	**8,541,982,518**	**61.17%**	**1,574,630,208**	**-**	**-**	**-**	**8,339,113,518**	
Total (A+B)				**15,541,249,477**		**-**	**13,964,106,739**	**100.00%**	**1,577,142,738**	**-**	**-**	**-**	**-**	**13,964,106,739**	**100.00%**	**1,577,142,738**	**-**	**-**	**-**	**9,879,889,739**	

MPBDCL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022						Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MPBDCL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022						Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

MPBDCL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022						Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: MP Border Checkpost Development Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024

MPBDCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022							Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/s (Note 1)	Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
1	Elsamex Maintenance Services Ltd	Yes	11 Aug 2022	28,779,518	Other Services	-	28,545,115	-	234,403	-	-	-	-	-	-	28,779,518	-	-	-	-	NA	Note 2
2	IL&FS Transportation Networks Limited	Yes	18 Aug 2022	2,696,382,153	Construction Services	-	2,696,382,153	-	-	-	-	-	-	2,696,382,153	-	-	-	-	-	2,631,085,153	NA	NA
Total				**2,725,161,671**		**-**	**2,724,927,268**	**-**	**234,403**	**-**	**-**	**-**	**-**	**2,696,382,153**	**-**	**28,779,518**	**-**	**-**	**-**	**2,631,085,153**		

MPBDCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 26 Nov 2022						Details of claims admitted - Report dated 10 Jul 2024 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 10 Jul 2024, as per details shared by the company						Claim Amount admitted - post distribution/ s (Note 1)	Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
											Claim under appeal/at various forums	Claim under dispute				Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

1. Order of the Hon'ble NCLAT dated 31 May 2022 approving the Interim Distribution proposal states that "The claims of each creditor who receives any amount (cash and InvIT Units) as part of interim distribution shall stand extinguished to the extent of the amount received". The claims have accordingly been updated. The difference between amount admitted as on 26 Nov 2022 and 10 Jul 2024 is on account of Interim Distribution (Phase 1 and Phase 2).

2. The claim has been withdrawn by the creditor and hence the same has been shown as not admitted.

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MP BORDER CHECKPOST DEVELOPMENT COMPANY LIMITED ("MPBDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
1	All rights, title, interests, benefits, claims and demands whatsoever of, including without limitation all rights, title, interests, benefits, claims and demands whatsoever of all accounts of MPBDCL, including the Escrow Account, subject however to the condition that such charge on the accounts shall arise only after proceeds of such accounts, if any, have been received into the Escrow Account designated for the Project and thereafter shall only be to the extent of the waterfall of priorities for payments/ withdrawals as provided in the Escrow Agreement and not beyond that	Canara Bank	114.11	First Pari Passu Charge
		Indian Bank	172.68	First Pari passu Charge
		Bank of Baroda (erstwhile Vijaya Bank)	86.32	First Pari passu Charge
		Central Bank of India	83.15	First Pari Passu Charge
		Jammu & Kashmir Bank	85.93	First Pari Passu Charge
2	All rights, title, interests, benefits, claims and demands, all contractual rights, assignment rights, applicable permits, whatsoever of MPBDCL and all licenses, security, permits, approvals and consents in respect of the Project which are now executed or hereafter to be executed and delivered by MPBDCL, including without limitation, the right to compel performance thereafter, and to be substituted for MPBDCL therein, and to commence and conduct either in the name of MPBDCL or in its own name or otherwise any proceedings against any against any Person in respect of breach of, including without limitation, rights to recover payments and/ or collect any receivables pertaining thereto, and the right to claim the benefits of all rights, entitlements, claims and powers of MPBDCL thereunder and enforce the same, including any claims of MPRDCL under or in any proceedings against any person in connection therewith; and together with the right to further assign and/ or any rights thereunder to the extent in accordance with the provisions of the Substitution Agreement	Canara Bank	114.11	First Pari Passu Charge
		Indian Bank	172.68	First Pari passu Charge
		Bank of Baroda (erstwhile Vijaya Bank)	86.32	First Pari passu Charge
		Central Bank of India	83.15	First Pari Passu Charge
		Jammu & Kashmir Bank	85.93	First Pari Passu Charge
3	All title, interests, benefits, claims and demands and assignment of all tights of MPBDCL under any guarantees that may be provided by any counter-party under any contract/ agreement/ document relating to the Project to the extent permissible under the Concession Agreement	Canara Bank	114.11	First Pari Passu Charge
		Indian Bank	172.68	First Pari passu Charge

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF MP BORDER CHECKPOST DEVELOPMENT COMPANY LIMITED ("MPBDCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR Cr)	RANKING OF CHARGE
		Bank of Baroda (erstwhile Vijaya Bank)	86.32	First Pari passu Charge
		Central Bank of India	83.15	First Pari Passu Charge
		Jammu & Kashmir Bank	85.93	First Pari Passu Charge

DEFINITIONS:
"**Concession Agreement**" means the Concession Agreement dated November 10, 2010 executed between the Authority and the Borrower.

"**Escrow Account**" means the account which the Borrower shall open under or pursuant to the Escrow Agreement and maintain with the Escrow Bank in which all inflows and outflows of cash on account of capital and revenue receipts and expenditures shall be credited and debited, as the case may be, in accordance with the provisions of the Concession Agreement, and includes all sub-accounts of such Escrow Account.

"**Project**" means the construction, upgradation, modernization, operation and maintenance of 24 Border Checkposts and two Central Control Facilities in the state of Madhya Pradesh under a Build Operate Transfer ("**BOT**") format as detailed and in accordance with the provisions of the Concession Agreement and includes all works, services and equipment relating to or in respect of the Scope of Project.

"**Project Agreements**" means the following documents as may be amended and supplemented including without limitation
(i) Concession Agreement;
(ii) All Financing Agreements;
(iii) EPC Contract;
(iv) Tolling Contract;
(v) Operation & Maintenance Contract; and
(vi) All other agreements and contract entered into by the Borrower with any person in connection with matters relating to arising out of or incidental to the Project except the Substitution Agreement and Escrow Agreement.

"**Substitution Agreement**" means the substitution agreement to be executed among the Borrower, the Authority and the Senior Lenders' Agent in accordance with the Concession Agreement.

Notes:

(1) The column on amount admitted includes interest, penal interest, and other charges.
(2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest*