

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023.

Summary of claims of Rohtas Bio Energy Limited

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Sep 2022					Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company					Claim Amount admitted - post distribution/s (Note 1)	Details in Annexure	Remarks, if any		
		No. of claims	Amount claimed	No. of claims	Claim Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Claim Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				Amount of claims not admitted	
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums					Claim under dispute
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 1	NA	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 2	NA	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	3,181,549,294	1	3,181,549,294	-	-	-	1	3,181,549,294	-	-	-	-	3,097,004,674	RBEL Annexure 3	NA	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,479,083,228	3	1,479,083,228	-	-	-	3	1,479,083,228	-	-	-	-	1,479,083,228	RBEL Annexure 4	NA	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 5	NA	
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 6	NA	
7	Operational creditors (Government Dues)	1	12,780	-	-	-	-	12,780	-	-	-	-	-	12,780	-	RBEL Annexure 7	NA	
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 8	NA	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RBEL Annexure 9	NA	
Total		5	4,660,645,302	4	4,660,632,522	-	-	-	12,780	4	4,660,632,522	-	-	-	12,780			

Name of the corporate debtor: Rohtas Bio Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023.

RBEL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022							Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company					Claim Amount admitted - post distribution/s (Note 1)	Security Interest	Remarks, if any								
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected											
												Claim under appeal/ at various forums	Claim under dispute					Claim under appeal/ at various forums				Claim under dispute							
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Total			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

RBEL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022							Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company					Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any									
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected											
												Claim under appeal/ at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute								
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

RBEL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Related party	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022							Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company					Claim Amount admitted - post distribution/s (Note 1)	Security Interest	Remarks, if any		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected					
												Claim under appeal/ at various forums	Claim under dispute					Claim under appeal/ at various forums				Claim under dispute	
1	IL&FS Financial Services Limited	Yes	03 Mar 2022	1,081,586,613	Line of credit - INR 100 cr	-	1,081,586,613	23.21%	-	-	-	-	-	1,081,586,613	23.21%	-	-	-	-	-	1,052,845,166	Sec. Int. Annexure	NA
				2,099,661,918	LOC Infra - INR 193.9 cr	-	2,099,661,918	45.05%	-	-	-	-	-	2,099,661,918	45.05%	-	-	-	-	-	2,043,866,737	Sec. Int. Annexure	NA
				5,701	ITML - INR 28 cr	-	5,701	0.00%	-	-	-	-	-	5,701	0.00%	-	-	-	-	-	5,550	Sec. Int. Annexure	NA
				295,062	TML - INR 235 cr	-	295,062	0.01%	-	-	-	-	-	295,062	0.01%	-	-	-	-	-	287,221	Sec. Int. Annexure	NA
Total				3,181,549,294		-	3,181,549,294	68.26%	-	-	-	-	-	3,181,549,294	68.26%	-	-	-	-	-	3,097,004,674		

RBEL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Related party	Details of claim received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022							Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company					Claim Amount admitted - post distribution/s (Note 1)	Remarks, if any			
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected					
												Claim under appeal/ at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute		
1	IL&FS Energy Development Company Limited	Yes	25 Mar 2022	1,190,152,529	Line of Credit	1,771,578,686	1,190,152,529	26.44%	-	-	-	-	-	1,190,152,529	26.44%	-	-	-	-	-	1,190,152,529	NA	
				41,896,400	Fully Convertible Debenture	-	41,896,400	-	-	-	-	-	-	41,896,400	-	-	-	-	-	-	41,896,400	NA	
2	IL&FS Solar Power Limited	Yes	25 Mar 2022	49,264,458	Inter Corporate Deposit	-	49,264,458	1.06%	-	-	-	-	-	49,264,458	1.06%	-	-	-	-	-	49,264,458	NA	
3	Patiala Bio Power Company Limited	Yes	25 Mar 2022	197,769,841	Loan	-	197,769,841	4.24%	-	-	-	-	-	197,769,841	4.24%	-	-	-	-	-	197,769,841	NA	
Total				1,479,083,228		1,771,578,686	1,479,083,228	31.74%	-	-	-	-	-	1,479,083,228	31.74%	-	-	-	-	-	1,479,083,228	NA	
Grand total (A+B)				4,660,632,522		1,771,578,686	4,660,632,522	100.00%	-	-	-	-	-	4,660,632,522	100.00%	-	-	-	-	-	4,576,087,902	NA	

Name of the corporate debtor: Rohtas Bio Energy Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023.

RBEL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022						Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company						Amount in INR		Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted - post distributio n/s (Note 1)		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Total																						

RBEL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022						Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company						Amount in INR		Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted - post distributio n/s (Note 1)		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Total																						

RBEL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022						Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company						Amount in INR		Remarks, if any
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted - post distributio n/s (Note 1)		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
1	Manjeet Singh, Income Tax Officer -14(3/1)	IT, Mumbai	No	18 Aug 2022	12,780	IT Claim	-	-	-	12,780	-	-	-	-	12,780	-	-	-	-	-	NA	
Total					12,780				12,780					12,780								

RBEL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022						Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company						Amount in INR		Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted - post distributio n/s (Note 1)		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Total																						

RBEL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted for liabilities as on 15 Oct 2018 - Report dated 30 Sep 2022						Details of claims admitted - Report dated 30 Nov 2023 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 30 Nov 2023, as per details shared by the company						Amount in INR		Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Claim Amount admitted - post distributio n/s (Note 1)		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Total																						

Notes:

1. Order of the Hon'ble NCLAT dated 31 May 2022 approving the Interim Distribution proposal states that "The claims of each creditor who receives any amount (cash and InvT Units) as part of interim distribution shall stand extinguished to the extent of the amount received". The claims have accordingly been updated. The difference between amount admitted as on 30 Sep 2022 and 30 Nov 2023 is on account of Interim Distribution (Phase 1).

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROHTAS BIO ENERGY LIMITED ("RBEL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire loans and advances extended by RBEL, both present and future.	IL&FS Financial Services Limited	318.15	First Pari Passu Charge

Notes:

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*