

ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LTD.

701-706, 7th Floor, ARG Corporate Park, Gopalbari, Ajmer Road, Jaipur – 302 001

Tel.: +91 141 2747001, E-mail: office@ridcor.in, Website: www.ridcor.in, CIN: U45203RJ2004PLC019850

INVITATION FOR EXPRESSION OF INTEREST Date: 08.07.2024

Sale of Equity Shares of Road Infrastructure Development Company of Rajasthan Limited

Road Infrastructure Development Company of Rajasthan Limited (“**RIDCOR**”) was incorporated in the year 2004 as a public limited company under the provisions of Companies Act, 1956, and is a 50:50 joint venture company between the Government of Rajasthan (“**GoR**”) and Infrastructure Leasing & Financial Services Limited (“**IL&FS**”). RIDCOR currently operates 13 road corridors totalling to 1,449 KM in state of Rajasthan with 31 toll-plazas across its road network.

RIDCOR had previously circulated an Invitation of Expression of Interest dated June 10, 2023 (“**IEOI**”), seeking expressions of interest (“**EOI**”) from eligible applicants to participate in a competitive public bidding process for the acquisition of equity shares of RIDCOR constituting at least 50% (fifty percent) and potentially 100% (one hundred percent) of the paid-up equity share capital of RIDCOR on an ‘as is where is’ and ‘as is what is’ basis (“**Potential Transaction**”).

In this regard, interested parties may take note that RIDCOR has issued an Addendum dated July 08, 2024 to the IEOI, reopening the window for submission of EOIs for the Potential Transaction. Applicants that had previously submitted EOIs pursuant to the IEOI are required to resubmit their EOIs along with the documents prescribed in the Addendum to ensure their continued participation in the Potential Transaction.

Interested parties and existing applicants may refer to www.ridcor.in, <https://pwd.rajasthan.gov.in/> or <https://www.ilfsindia.com/> for additional details and eligible applicants should submit the EOIs and/or other required documents, as prescribed, latest by 03:00 P.M(IST) on July 29, 2024.

RIDCOR reserves the right to suspend, modify or terminate the Potential Transaction at any time without providing any reasons or incurring any liability to any party. **Manager**

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