

**KAUSHAL DALAL & ASSOCIATES**  
COMPANY SECRETARIES

308, Balaji Darshan, Tilak Road, Santacruz (W), Mumbai - 400 054. \* Email : kaushaldalalcs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1.	For Quarter Ended	31 <sup>st</sup> March 2023	
2.	ISIN	INE871D04063 INE871D04071 INE871D04089 INE871D04097 INE871D04105 INE871D04113 INE871D04121 INE871D04139 INE871D04147 INE871D04154 INE871D04048* INE871D04055*	
3.	Face Value	Preference Share of Rs. 7500/- each	
4.	Name of the Company	Infrastructure Leasing And Financial Services Limited	
5.	Registered Office Address	The II & FS Financial Centre Plot No C-22 G Block Bandra-Kurla Complex Mumbai- 400051.	
6.	Correspondence Address	Same as Above	
7.	Telephone No	022 –2653 3333	
8.	Email address	<a href="mailto:secretarialbkc@ilfsindia.com">secretarialbkc@ilfsindia.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed.	BSE Limited	
		<b>Number of Preference shares</b>	<b>% of Total Issued Preference Share Capital</b>
10.	Issued Capital*	61,33,000	100.00
11.	Listed Capital (Exchange-wise)		
	BSE Limited	8,93,000	14.5606
12.	Held in dematerialised form in CDSL	3,00,407	4.8982
13.	Held in dematerialised form in NSDL	58,32,233	95.0959
14.	Physical	360	0.0059
15.	Total No. of shares (12+13+14)	61,33,000	100.00

*\*ISIN are not listed with Stock Exchanges*

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15):	The Company have listed only 8,93,000 Preference Shares on BSE Limited and the remaining 52,40,000 Preference shares are unlisted (i.e ISIN: INE871D04048 and INE871D04055)
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17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	NA						
18.	Register of Members is updated (Yes / No ) If not, updated upto which date				Yes		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.						NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?						N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22	Name, Telephone No. & E-mail ID of the Compliance Officer of the Company	Mr. Shekhar Prabhudesai Company Secretary and Compliance Officer M. No: ACS 11445 Tel No: 22 2653 3333 / 3232 <a href="mailto:shekhar.prabhudesai@ilfsindia.com">shekhar.prabhudesai@ilfsindia.com</a>
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23	<b>Name, Address, Tel. No., Regn. no. of the Auditor</b>	<b>Kaushal Dalal &amp; Associates</b> <b>Practicing Company Secretaries</b> 301/308, Balaji Darshan, Tilak Road, Santacruz (W), Mumbai – 400054. Tel No: 022- 2648 7278 M. No.: FCS-7141, CoP No.: 7512
24	<b>Appointment of common agency for share registry work</b>	Link Intime India Private Limited C 101, 247 Park, LBS Rd, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai, Maharashtra 400083 SEBI Registration No: INR000004058 Tel No: 022-4918 6270 Email id: <a href="mailto:ashwini.nemlekar@linkintime.co.in">ashwini.nemlekar@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
25.	<b>Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)</b>	NIL

**For Kaushal Dalal & Associates**  
**Practicing Company Secretaries**

Date: April 26, 2023

Place: Mumbai

**Kaushal Dalal**  
**Proprietor**  
Membership No. FCS- 7141  
COP No.: 7512  
UDIN: F007141E000194284