

Infrastructure Leasing & Financial Services Limited
List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022

Summary of claims of Vejas Power Projects Limited

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Sep 2022					Summary of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company					Details in Annexure	Remarks, if any		
		No. of claims	Amount claimed	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			Amount of claims not admitted	
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums				Claim under dispute
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 1	NA	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 2	NA	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,382,335,851	1	2,329,492,736	-	-	52,843,115	1	2,329,492,736	-	-	-	52,843,115	VPPL Annexure 3	NA	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,407,395,680	1	1,407,395,680	-	-	-	1	1,407,395,680	-	-	-	-	VPPL Annexure 4	NA	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 5	NA	
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 6	NA	
7	Operational creditors (Government Dues)	1	42,220	-	-	-	-	42,220	-	-	-	-	-	42,220	VPPL Annexure 7	NA	
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 8	NA	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	VPPL Annexure 9	NA	
Total		3	3,789,773,751	2	3,736,888,416					2	3,736,888,416						

Name of the corporate debtor: Vejas Power Projects Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022

VPPL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company					Security Interest	Remarks, if any	
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

VPPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company					Security Interest	Remarks, if any	
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

VPPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company					Security Interest	Remarks, if any		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute	
1	IL&FS Financial Services Limited	Yes	04 Mar 2022	2,382,335,851	Term Loan - INR 325 cr	-	2,329,492,736	62.34%	52,843,115	-	-	-	-	-	2,329,492,736	62.34%	52,843,115	-	-	-	Sec. Int. Annexure	NA
Total (A)				2,382,335,851		-	2,329,492,736	62.34%	52,843,115	-	-	-	-	-	2,329,492,736	62.34%	52,843,115	-	-	-		

VPPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022							Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company					Security Interest	Remarks, if any		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums			Claim under dispute	
1	Rohtas Bio Energy Limited	Yes	25 Mar 2022	1,407,395,680	Inter Corporate Deposit	-	1,407,395,680	37.66%	-	-	-	-	-	-	1,407,395,680	37.66%	-	-	-	-	-	NA
Total (B)				1,407,395,680		-	1,407,395,680	37.66%	-	-	-	-	-	-	1,407,395,680	37.66%	-	-	-	-	-	
Grand total (A+B)				3,789,731,531		-	3,736,888,416	100%	52,843,115	-	-	-	-	-	3,736,888,416	100%	52,843,115	-	-	-		

Name of the corporate debtor: Vejas Power Projects Limited

Date of commencement of CIRP: 15 Oct 2018

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VPPL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company						Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

VPPL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company						Remarks, if any
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

VPPL Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company						Remarks, if any
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute	
1	Manjeet Singh, Income Tax Officer - 14(3/1)	IT, Mumbai	No	18 Aug 2022	42,220	IT Claim	-	-	-	42,220	-	-	-	-	42,220	-	-	-	-	NA
Total					42,220		-	-	-	42,220	-	-	-	-	42,220	-	-	-	-	

VPPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
											Claim under appeal/at various forums	Claim under dispute					Claim under appeal/at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

VPPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022						Details of claims admitted - Report dated 31 Oct 2022 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Oct 2022, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				
											Claim under appeal/at various forums	Claim under dispute				Claim under appeal/at various forums	Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF VEJAS POWER PROJECTS LIMITED ("VPPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	The entire loans and advances extended by VPPL, both present and future, and all amounts owing to, and/or received and/or receivable by VPPL in connection thereto.	IL&FS Financial Services Limited	232.94	First Pari Passu Charge

Notes:

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*